

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

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	:	
In re	:	Chapter 11
	:	
OMEGA THERAPEUTICS, INC.	:	Case No. 25-10211 (BLS)
	:	
Debtor.	:	
	:	
.....	X	

SCHEDULE OF ASSETS AND LIABILITIES FOR
OMEGA THERAPEUTICS, INC. (CASE NO. 25-10211)

The Debtor's federal tax identification number is: 81-3247585. The mailing address for the Debtor is 140 First Street, Suite 501, Cambridge, MA 02141.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

OMEGA THERAPEUTICS, INC.,¹

Debtor.

Chapter 11

Case No. 25-10211 (BLS)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND
DISCLAIMER REGARDING THE DEBTOR'S SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (the “Schedules”) and the Statement of Financial Affairs (the “Statement,” and collectively with the Schedules, the “Schedules and Statement”) filed by the above-captioned debtor and debtor in possession (the “Debtor”), in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), have been prepared by the Debtor’s management in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (as amended, the “Bankruptcy Code”) and Federal Rule of Bankruptcy Procedure 1007, and are unaudited.

These Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding the Debtor’s Schedules of Assets and Liabilities and Statement of Financial Affairs (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of all the Schedules and Statement. The Global Notes should be referred to, considered and reviewed in connection with any review of the Schedules and Statement.²

The Schedules and Statement do not purport to represent financial statements prepared in accordance with generally accepted accounting principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules and Statement contain unaudited information that is subject to further review and potential adjustment.

In preparing the Schedules and Statement, the Debtor relied upon information derived from its books and records that was available at the time of such preparation. Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised or subsequent information, may cause material changes to the Schedules and Statement.

¹ The Debtor’s federal tax identification number is 81-3247585. The mailing address for the Debtor is 140 First Street, Suite 501, Cambridge, MA 02141.

² These Global Notes are in addition to any specific notes contained in the Debtor’s Schedules and Statement.

The Debtor's management prepared the Schedules and Statement with the assistance of its restructuring advisor, Triple P RTS, LLC, and other professionals. Barbara Chan has signed the Schedules and Statement. Ms. Chan is the Senior Vice President of Finance and Chief Accounting Officer of, and an authorized signatory for, the Debtor. Ms. Chan has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statement, including statements and representations concerning amounts owed to creditors, classification of such amounts and creditor addresses.

The Schedules, Statement and Global Notes should not be relied upon by any person for information relating to current or future financial conditions, events or performance of the Debtor. Due to numerous unliquidated, contingent and/or disputed claims, summary statistics in the Schedules, Statement and Global Notes are likely not an accurate representation of the Debtor's liabilities on a GAAP basis.

The Debtor and its employees, agents, attorneys, and other professionals shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While every effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. In no event shall the Debtor or its employees, agents, attorneys, or other professionals be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtor or its employees, agents, attorneys, and other professionals are advised of the possibility of such damages.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** The Debtor reserves and preserves all rights to amend, supplement or otherwise modify the Schedules and Statement from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statement with respect to a claim (including, but not limited to: amending the description or designation of any claim; disputing or otherwise asserting offsets or defenses to any claim reflected in the Schedules and Statement as to amount, liability, priority, status or classification; subsequently designating any claim as "disputed," "contingent" or "unliquidated;" or objecting to the extent, validity, enforceability, priority or avoidability of any claim). Any failure to designate a claim in the Schedules and Statement as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such claim or amount is not "disputed," "contingent" or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtor.

Further, nothing contained in the Schedules and Statement shall constitute a waiver of rights with respect to this chapter 11 case, including, without limitation, with respect to matters involving objections to claims, equitable subordination, defense, characterization or re-characterization of contracts, assumption or rejection of contracts under the provisions of chapter 3 of the Bankruptcy Code and/or causes of action arising under the provisions of chapter 5 of the

Bankruptcy Code or any other relevant laws to recover assets or avoid transfers. Any specific reservation and preservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation and preservation of rights contained in this or the preceding paragraph.

2. Description of the Case and “as of” Information Date. On February 10, 2025 (the “Petition Date”), the Debtor filed a voluntary petition with the Bankruptcy Court under chapter 11 of the Bankruptcy Code. The Debtor continues to manage its assets as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. Unless otherwise stated, asset and liability information is as of the Petition Date. As more fully described below, the Debtor was required to make certain estimates and assumptions that affect the reported amounts within the Schedules and Statement.

Additionally, the Debtor has made every effort to allocate liabilities between the prepetition and postpetition periods based on information available and research conducted in connection with the preparation of the Schedules and Statement. As additional information becomes available to, and further research is conducted by, the Debtor, the Debtor’s allocation of liabilities between prepetition and postpetition periods may change.

3. Basis of Presentation. For financial reporting purposes, the Debtor historically prepared consolidated financial statements. The Schedules and Statement reflect the assets and liabilities of the Debtor on the basis of the Debtor’s unaudited records. Furthermore, the Schedules and Statement do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to reconcile to the financial statements previously distributed to certain third parties. Accordingly, the totals listed in the Schedules and Statement differ, at times materially, from the consolidated financial reports prepared by the Debtor for financial reporting purposes or otherwise.

To the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent at the Petition Date or at any time prior to the Petition Date.

4. Recharacterization. Notwithstanding the Debtor’s reasonable efforts to properly characterize, classify, categorize and designate certain claims, assets, contracts, leases and other items reported in the Schedules and Statement, the Debtor may nevertheless seek to recharacterize, reclassify, recategorize, redesignate, add or delete items. Accordingly, the Debtor reserves and preserves all of its rights to recharacterize, reclassify, recategorize, redesignate, add or delete items reported in the Schedules and Statement at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed in the Schedules and Statement were deemed executory or unexpired as of the Petition Date and remain executory or unexpired postpetition.

5. Excluded Assets and Liabilities. In addition, certain immaterial assets and liabilities may have been excluded. The liabilities listed on the Schedules and Statement do not reflect a complete analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves and preserves its rights to dispute or challenge the validity of all claims asserted under section 503(b)(9) of the Bankruptcy Code.

6. Insiders. For purposes of the Schedules and Statement, the Debtor defines “insiders” pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtor; (d) relatives of directors, officers, or persons in control of the Debtor; and (e) affiliates. Persons listed as “insiders” have been included for informational purposes only, and including them in the Schedules and Statement shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code.

The Debtor does not take any position with respect to: (a) such person’s influence over the control of the Debtor; (b) the management responsibilities or functions of such individual; (c) the decision-making or corporate authority of such individual; or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including the federal securities laws and section 101(31) of the Bankruptcy Code, or with respect to any theories of liability or for any other purpose. As such, the Debtor reserves and preserves all rights with respect to the foregoing issues.

7. Executory Contracts and Unexpired Leases. Nothing contained in or omitted from the Schedules and Statement is or shall be construed as an admission as to the determination of the legal status of any contract or lease, including whether any lease is a true lease or a financing arrangement, whether such contract or lease is an executory contract or unexpired lease, or whether such contract or lease is binding, valid and enforceable. The Debtor reserves and preserves all rights with respect to all such issues.

While every effort has been made to ensure the completeness and accuracy of the listing of executory contracts and unexpired leases, inadvertent errors or omissions may have occurred. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed therein. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory contracts or unexpired leases may not have been memorialized and could be subject to dispute. Similarly, the absence of a contract or lease from Schedule G does not constitute an admission that such contract or lease is not executory.

In addition, the Debtor reserves and preserves all rights, claims and causes of action with respect to the contracts and leases listed in the Schedules and Statement, including the rights to dispute or challenge the characterization or the structure of any transaction, document or instrument.

8. Classifications. Listing a claim on (i) Schedule E/F, Part 1 as “priority,” (ii) Schedules E/F, Part 1 or 2 as “unsecured,” or (iii) Schedule G as “executory” or “unexpired,” is not a waiver of the Debtor’s rights to recharacterize or reclassify such claims, contracts, leases or, amend such schedules.

9. Causes of Action. Despite its reasonable efforts to identify all known assets, the Debtor may not have identified and/or listed as assets in the Schedules and Statement all of its causes of action or potential causes of action against third parties (and in particular has not identified or listed causes of action arising under the provisions of chapter 5 of the Bankruptcy

Code and any other relevant nonbankruptcy laws to recover assets or avoid transfers). The Debtor reserves and preserves its rights with respect to any claim, cause of action (including avoidance actions), controversy, right of setoff, recoupment, cross-claim, or counterclaim; and any demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license or franchise, in each case of any kind or character whatsoever, known or unknown, fixed or contingent, mature or unmatured, liquidated or unliquidated, disputed or undisputed, secured or unsecured, direct or derivative, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or otherwise (collectively, “Causes of Action”), and neither these Global Notes nor the Schedules and Statement shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such Causes of Action.

10. Summary of Significant Reporting Policies. The following conventions were adopted by the Debtor in the preparation of the Schedules and Statement:

(a) Book Value. Unless otherwise noted, each asset and liability of the Debtor is shown on the basis of the net book value of the asset or liability in accordance with the Debtor’s accounting and/or tax books and records as of the Petition Date, and is not based upon any estimate of its current market values.

(b) Cash. Any cash balances in the Debtor’s bank accounts set forth in Schedule A/B are based on the book balance as of the beginning of business on the Petition Date.

(c) Property and Equipment: Owned. Fixed assets are recorded at cost. Depreciation is computed on a straight line method over the estimated useful life of the asset.

(d) Liens and Encumbrances on Assets. In the ordinary course of the Debtor’s business, tax liens and other encumbrances (*e.g.*, judgment liens) are occasionally filed against assets owned by the Debtor. The Debtor has made a reasonable, good faith effort to include all liens on Schedule D, but may have inadvertently failed to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation.

(e) Undetermined Amounts. The description of any amounts as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.

11. Setoffs. The Debtor incurred certain offsets and other similar rights during the ordinary course of its business. Offsets in the ordinary course can result from various items, including, without limitation, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtor and its suppliers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtor’s industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been

accounted for when certain amounts were included in the Schedules and Statement, offsets are not independently accounted for, and as such, are or may be excluded from the Debtor's Schedules and Statement.

12. Estimates and Assumptions. To prepare and file the Schedules and Statement in accordance with the deadlines established in the chapter 11 case, the Debtor was required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtor reserves and preserves all rights to amend the reported amounts of assets, liabilities, revenue and expenses to reflect changes in those estimates and assumptions.

13. Confidential or Sensitive Information. There may be instances where certain information in the Schedules and Statements was not included or redacted due to the nature of an agreement between the Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, concerns for the privacy of an individual, or due to privacy-related laws and/or regulatory regimes.

14. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

15. Totals. All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. As previously stated, the description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.

Specific Schedule Disclosures

1. Schedule A/B - Assets – Real and Personal Property:

- a. **Part 1 – Cash and cash equivalents.** The Debtor's Cash Management System is comprised of four (4) bank accounts. The Debtor's primary postpetition cash management bank is JPMorgan Chase Bank, N.A. Further details with respect to the Cash Management System are provided in the Cash Management Motion [D.I. 3]. The cash amount listed is as of the Petition Date and reflects the bank balance, not the net book value.
- b. **Part 2 – Deposits and Prepayments.** Part 2 identifies previous payments made on behalf of the Debtor for services or prepayments of services or other obligations.
- c. **Part 7 – Office furniture, fixtures, and equipment; and collectibles.** Actual realizable values may vary significantly relative to net book values as of the Petition Date. Additionally, in an effort to reduce the volume of the disclosures that would be otherwise applicable, the Debtor is disclosing its fixed assets at the category level.

- d. **Part 8 – Machinery, equipment, and vehicles.** Machinery and Equipment leased by the Debtor is listed on both Schedule A/B and on Schedule G. Actual realizable values of the assets identified may vary significantly relative to net book values as of the Petition Date.
- e. **Part 9 – Real Property.** Property leased by the Debtor is listed on both Part 9 of Schedule A/B and on Schedule G. Furthermore, the property value is scheduled in accordance with the Debtor's books and records, which may not comport with the legal owner of record. Actual realizable values of the assets identified may vary significantly relative to recorded values as of the Petition Date, which reflect net book value. The Debtor reserves all rights to recharacterize its interests in real property at a later date.
- f. **Part 10 – Intangibles and intellectual property.** Part 10 identifies the various trademarks, patents, and website domains owned and maintained by the Debtor. The Schedules may not list the value of such intangible assets as no recent appraisals have been performed. Various software licenses the Debtor used for its operation, which are easily obtainable and hold minimal value, are not included.
- g. **Part 11 – All other assets.** Potential preference actions and/or fraudulent transfer actions were not listed because the Debtor has not completed an analysis of such potential claims. The Debtor's failure to list any cause of action, claim, or right of any nature is not an admission that such cause of action, claim, or right does not exist and should not be construed as a waiver of such cause of action, claim, or right.

With respect to tax refunds and net operating losses, Omega Therapeutics, Inc. is projected to have federal, state, and local income tax net operating loss carryforwards, which is available to offset income generated by the Debtor.

2. **Schedule D – Creditors Who Have Claims Secured by Property:**

- a. The claims listed on Schedule D arose and were incurred on various dates. To the best of the Debtor's knowledge, all claims listed on Schedule D arose, or were incurred, before the Petition Date.
- b. Except as otherwise agreed or stated pursuant to a stipulation, agreed order, or general order entered by the Court that is or becomes final, the Debtor and/or its estate reserves the right to dispute and challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor and, subject to the foregoing limitations, note as follows: (i) although the Debtor may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtor's assets in which such creditors may have a lien has been undertaken, and (ii) the descriptions provided on Schedule D and herein are intended to be a summary. Reference to the applicable loan agreements and

related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Detailed descriptions of the Debtor's prepetition debt structure, guarantees, and descriptions of collateral relating to each obligation, if any, contained on Schedule D are contained in the *Declaration of Kaan Certel in Support of Debtor's Chapter 11 Petition and First Day Motions* [Docket No. 19] (the "First Day Declaration").

- c. Schedule D does not include beneficiaries of letters of credit. Although the claims of such parties may be secured by a letter of credit, the Debtor's obligations under the letters of credit run to the issuers thereof, and not to the beneficiaries thereof.
- d. The Debtor has not listed on Schedule D any parties whose claims may be secured through rights of setoff, deposits, or advance payments posted by, or on behalf of, the Debtor, or judgment or statutory lien rights. The Debtor has not investigated which of the claims may include such rights, and their population is currently unknown.

3. Schedule E/F – Creditors Who Have Unsecured Claims:

- a. **Part 1 – List all creditors with priority unsecured claims.** The Debtor's analysis of any potential priority claims is ongoing. With respect to any employee claims that may be entitled to priority status under section 507(a)(4) or (5) of the Bankruptcy Code, these claims may have been paid pursuant to, and the statutory priority cap of \$15,150 may have been exhausted under, the *Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing Debtor to (A) Pay Certain Prepetition Employment Obligations and (B) Maintain Employee Benefits Programs and (II) Granting Related Relief* [Docket No. 9]. Thus, the Debtor reserves its rights to dispute or challenge the priority status of any employee claims under section 507(a)(4) or (5) of the Bankruptcy Code.

For the active employees as of the petition date, there was one week of accrued payroll that was paid post-petition due to the timing of the Company's payroll cycle. As such, this one week of payroll has been deducted from the \$15,150 cap to determine the priority threshold for these employees.

The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves its rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's claim.

- b. **Part 2 – Creditors with Nonpriority Unsecured Claims.** Schedule E/F Part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F Part 2 does not include potential rejection damage claims, if any, of the counterparties to executory contracts and

unexpired leases that have been or may be rejected postpetition.

4. Schedule G – Executory Contracts and Unexpired Leases.

- a. Although commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the “Agreements”) as of the filing of the Statements and Schedules, the Debtor’s collection and review process of the Agreements is ongoing, and inadvertent errors, omissions, or over- or under-inclusion may have occurred. The Debtor may have entered into various other types of Agreements in the ordinary course of its business, such as indemnity agreements, supplemental agreements, amendments/letter agreements, master service agreements, and confidentiality agreements, that may not be set forth in Schedule G. The Debtor has not included on Schedule G the engagement letters with any of the Debtor’s professionals that have been retained pursuant to an order of the Court in this Chapter 11 Case, which agreements have been publicly filed with the Court. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease, that such Agreement was in effect on the Petition Date, or that such Agreement is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G.

Specific Notes with Respect to the Debtor’s Statements of Financial Affairs

1. **Part 1: Income. Questions 1.** The Debtor receives a certain amount of cash up-front from specific contracts that is recorded as deferred revenue and recognized into revenue over time as certain milestones are completed.
2. **Part 2: Income. Questions 3 and 4.** In the ordinary course of its business, the Debtor maintains a cash management system in which the Debtor disburses funds from its checking account that are used to satisfy its ordinary course operating expenses and financial obligations as further explained in the Cash Management Motion. Consequently, most, if not all, payments to creditors and insiders listed in response to Questions 3 and 4 the Debtor’s Statements reflect payments made pursuant to the Debtor’s cash management system described in the Cash Management Motion.
3. **Part 3: Legal Action or Assignments. Question 7.** Information provided on Statement 7 includes only those legal disputes and administrative proceedings that are formally recognized by an administrative, judicial, or other adjudicative forum. The Debtor used commercially reasonable efforts to identify all pending litigation and assign appropriate descriptions thereto using information available to the Debtor. In the event that the Debtor

discovers additional information pertaining to the legal action identified in response to Statement 7, the Debtor will use reasonable efforts to supplement the Statements in light thereof.

4. **Part 6: Certain Payments or Transfers. Question 11.** All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one (1) year immediately preceding the Petition Date are listed on the applicable Debtor's response to Statement 11.
5. **Part 10: Financial Accounts, Safe Deposit Boxes, and Storage Units. Question 20.** Certain vendors are storing expired drug components for the Debtor in off-premises storage facilities. These drug components are likely worthless to the Debtor or any other party and may be slated for disposal.
6. **Part 13: Details About the Debtor's Business or Connections to Any Business. Question 26(d).** Omega Therapeutics, Inc. is a registrant with the Securities Exchange Commission and files periodic consolidated financial reports that include financial statements that are available to the public. The Debtor has also provided financial statements in the ordinary course of business to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtor's knowledge or consent, the Debtor has not disclosed any parties that may have received such financial statements for the purposes of Statement 26(d).
7. **Part 13: Details About the Debtor's Business or Connections to Any Business. Question 30.** For information related to payments and transfers to insiders, please refer to SOFA question number four.

Debtor **Omega Therapeutics, Inc.**

Name

Case number (if known) **25-10211****Fill in this information to identify the case:**Debtor name **Omega Therapeutics, Inc.**United States Bankruptcy Court for the: **District of Delaware**Case number (if known) **25-10211**☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$ <u>Undetermined</u>
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$ <u>308,632,485.77 plus undetermined amounts</u>
1c. Total of all property: Copy line 92 from Schedule A/B.....	\$ <u>308,632,485.77 plus undetermined amounts</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	\$ <u>1,500,000.00 plus undetermined amounts</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>2,210,184.71 plus undetermined amounts</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>5,727,687.07 plus undetermined amounts</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>9,437,871.78 plus undetermined amounts</u>

Fill in this information to identify the case:Debtor name Omega Therapeutics, Inc.United States Bankruptcy Court for the: District of DelawareCase number (if known) 25-10211☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on Hand**

2.1		\$0.00
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All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts**

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1	BANC OF CALIFORNIA	CHECKING ACCOUNT	5532	\$11,022.75
3.2	BANC OF CALIFORNIA	INTEREST-BEARING ACCOUNT	4335	\$0.00
3.3	BANC OF CALIFORNIA	INSURED CASH SWEEP ACCOUNT	5326	\$0.00
3.4	JPMORGAN CHASE BANK, N.A.	COMMERCIAL CHECKING ACCOUNT	0119	\$435,541.82

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest**4. **Other cash equivalents** (*Identify all*)

4.1 _____ \$0.00

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$446,564.57**Part 2: Deposits and Prepayments**6. **Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes. Fill in the information below**Current value of debtor's interest**7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 _____ \$0.00

Current value of debtor's interest8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1	10X GENOMICS INC	PREPAID MAINTENANCE	\$8,348.21
8.2	ACTIVE MOTIF INC	PREPAID MAINTENANCE	\$3,624.90
8.3	AGILENT TECHNOLOGIES	PREPAID SOFTWARE	\$6,651.33
8.4	AGILENT TECHNOLOGIES INC	PREPAID MAINTENANCE	\$15,801.94
8.5	ALEXANDRIA REAL ESTATE EQUITIES, INC.	PREPAID RENT	\$925,407.40
8.6	ALPHASENSE INC	PREPAID SOFTWARE	\$12,458.33
8.7	AON CONSULTING INC	PREPAID SOFTWARE	\$4,306.27
8.8	ARTHUR J GALLAGHER RISK MANAGEMENT SERVICES INC	PREPAID INSURANCE	\$1,816,804.02
8.9	BAY STATE IT	PREPAID SOFTWARE	\$6,439.16
8.10	BIOTECHNOLOGY INNOVATION ORGANIZATION	PREPAID MEMBERSHIP	\$5,301.56
8.11	BLUE CROSS BLUE SHIELD - FEBRUARY	PREPAID INSURANCE	\$51,914.83
8.12	BOOMI, LP	PREPAID SOFTWARE	\$6,965.71
8.13	CYTEK BIOSCIENCES INC	PREPAID SOFTWARE	\$3,049.37

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

			Current value of debtor's interest
8.	Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent		
	Description, including name of holder of prepayment		
8.14	DILIGENT CORPORATION	PREPAID SOFTWARE	\$16,213.01
8.15	DONNELLEY FINANCIAL LLC	PREPAID LICENSE	\$35,193.47
8.16	E*TRADE FINANCIAL CORPORATE SERVICES	PREPAID LICENSE	\$23,637.46
8.17	EGNYTE INC	PREPAID SOFTWARE	\$13,825.19
8.18	ELEMENTAL MACHINES INC	PREPAID SOFTWARE	\$11,498.83
8.19	FUBON INSURANCE CO., LTD.	PREPAID INSURANCE	\$996.84
8.20	GLOBAL SOFTWARE, LLC	PREPAID SOFTWARE	\$9,990.79
8.21	HEALTHEQUITY, INC.	PREPAID INSURANCE	\$2,355.00
8.22	HYUNDAI MARINE & FIRE INSURANCE CO., LTD	PREPAID INSURANCE	\$1,285.66
8.23	ICAPITAL	PREPAID PROFESSIONAL FEES	\$1,443.01
8.24	ILLUMINA INC	PREPAID MAINTENANCE	\$7,624.05
8.25	JMP STATISTICAL DISCOVERY LLC	PREPAID SOFTWARE	\$9,382.23
8.26	KROLL RESTRUCTURING ADMINISTRATION LLC	PREPAID RETAINER	\$50,000.00
8.27	LABCONNECT	PREPAID R&D SERVICES	\$375,663.69
8.28	LATHAM & WATKINS	PREPAID RETAINER	\$150,000.00
8.29	LIFE TECHNOLOGIES CORPORATION	PREPAID MAINTENANCE	\$21,733.72
8.30	LIFESCI COMMUNICATIONS, LLC	PREPAID SERVICES	\$20,000.00
8.31	MOLECULAR DEVICES LLC	PREPAID SOFTWARE	\$1,411.21
8.32	MORRIS, NICHOLS, ARSHT & TUNNELL LLP	PREPAID RETAINER	\$450,000.00
8.33	NASDAQ	PREPAID LISTING FEE	\$9,301.62
8.34	PALO ALTO	PREPAID SUBSCRIPTION	\$1,257.79
8.35	PATSNAP UK LTD	PREPAID OTHER	\$12,656.60
8.36	PRECISION FOR MEDICINE	PREPAID CLINICAL SERVICES	\$3,181,696.97
8.37	PROTEINSIMPLE	PREPAID SOFTWARE	\$10,013.56
8.38	SEQERA LABS, S.L.	PREPAID SOFTWARE	\$32,183.05
8.39	TRIPLE P SECURITIES, LLC	PREPAID RETAINER	\$300,892.86
8.40	UNUM LIFE INSURANCE COMPANY OF AMERICA	PREPAID INSURANCE	\$3,132.14
8.41	UPPSALA MONITORING CENTRE	PREPAID SOFTWARE	\$4,164.26
8.42	UPTODATE, INC.	PREPAID SOFTWARE	\$5,097.93
8.43	VRS RESTRUCTURING SERVICES	PREPAID RETAINER	\$30,535.71

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

Current value of debtor's
interest**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.44	WATERS TECHNOLOGIES CORPORATION	PREPAID SOFTWARE	\$6,222.64
8.45	WEDBUSH SECURITIES INC.	PREPAID PROFESSIONAL FEES	\$75,000.00
8.46	ZENQMS	PREPAID SOFTWARE	\$6,813.45

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$7,748,295.77**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☒ No. Go to Part 4.☐ Yes. Fill in the information belowCurrent value of debtor's
interest**11. Accounts receivable****12. Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00**Part 4: Investments****13. Does the debtor own any investments?**☐ No. Go to Part 5.☒ Yes. Fill in the information belowValuation method used for
current valueCurrent value of debtor's
interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 _____ \$0.00

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

Valuation method used for
current valueCurrent value of debtor's
interest

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership

15.1 OMEGA SECURITY CORPORATION 100.00% % EQUITY METHOD UNDETERMINED

Valuation method used for
current valueCurrent value of debtor's
interest

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

16.1 \$0.00

17. **Total of Part 4.**
Add lines 14 through 16. Copy the total to line 83.

Undetermined

Part 5: Inventory, excluding agriculture asset

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below

General description

Date of the last physical
inventoryNet book value of
debtor's interest
(Where available)Valuation method used
for current valueCurrent value of
debtor's interest

19. **Raw materials**

19.1 \$0.00

General description

Date of the last physical
inventoryNet book value of
debtor's interest
(Where available)Valuation method used
for current valueCurrent value of
debtor's interest

20. **Work in progress**

20.1 \$0.00

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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21. **Finished goods, including goods held for resale**

21.1 _____ \$0.00

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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22. **Other inventory or supplies**

22.1 _____ \$0.00

23. **Total of Part 5.**
Add lines 19 through 22. Copy the total to line 84.**\$0.00**24. **Is any of the property listed in Part 5 perishable?**☐ No.☐ Yes.25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☐ No.☐ Yes. Book value _____ Valuation method _____ Current Value _____26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**☐ No.☐ Yes.**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes. Fill in the information below

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. **Crops-either planted or harvested**

28.1 _____ \$0.00

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

General description**Net book value of
debtor's interest**
(Where available)**Valuation method used
for current value****Current value of debtor's
interest**29. **Farm animals** *Examples: Livestock, poultry, farm-raised fish*

29.1 _____ \$0.00

General description**Net book value of
debtor's interest**
(Where available)**Valuation method used
for current value****Current value of debtor's
interest**30. **Farm machinery and equipment** *(Other than titled motor vehicles)*

30.1 _____ \$0.00

General description**Net book value of
debtor's interest**
(Where available)**Valuation method used
for current value****Current value of debtor's
interest**31. **Farm and fishing supplies, chemicals, and feed**

31.1 _____ \$0.00

General description**Net book value of
debtor's interest**
(Where available)**Valuation method used
for current value****Current value of debtor's
interest**32. **Other farming and fishing-related property not
already listed in Part 6**

32.1 _____ \$0.00

33. **Total of Part 6.**
Add lines 28 through 32. Copy the total to line 85.**\$0.00**34. **Is the debtor a member of an agricultural cooperative?**☐ No.☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No.☐ Yes.

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

☐ No.☐ Yes. Book value

Valuation method

Current Value

36. Is a depreciation schedule available for any of the property listed in Part 6?

☐ No.☐ Yes.

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☐ No.☐ Yes.**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.☒ Yes. Fill in the information below

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
39.1	FURNITURE & FIXTURES	\$957,208.64	NET BOOK VALUE	\$957,208.64

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
40.	Office fixtures			
40.1	LEASEHOLD IMPROVEMENTS	\$181,117.65	NET BOOK VALUE	\$181,117.65

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
41.	Office equipment, including all computer equipment and communication systems equipment and software			
41.1	COMPUTER HARDWARE	\$441,184.60	NET BOOK VALUE	\$441,184.60
41.2	IT SOFTWARE	\$38,929.58	NET BOOK VALUE	\$38,929.58

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
42.	Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1				\$0.00

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86

\$1,618,440.47

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No.☒ Yes.

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No.☐ Yes.**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.☒ Yes. Fill in the information below

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1				\$0.00

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1				\$0.00

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
49.	Aircraft and accessories			
49.1				\$0.00

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1	LAB EQUIPMENT	\$2,263,308.09	NET BOOK VALUE	\$2,263,308.09

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87.

\$2,263,308.09

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No.

☒ Yes.

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No.

☐ Yes.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes. Fill in the information below

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property**Net book value of debtor's interest**
(Where available)**Valuation method used for current value****Current value of debtor's interest**55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**CORPORATE
HEADQUARTERS: 140 FIRST
STREET, CAMBRIDGE, MA
0214155.1 LEASED UNDETERMINED NET BOOK VALUE UNDETERMINED56. **Total of Part 9.**Add the current value on lines 55.1 through 55.1 and entries from any additional sheets.
Copy the total to line 88**Undetermined**57. **Is a depreciation schedule available for any of the property listed in Part 9?**☒ No.☐ Yes.58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No.☐ Yes.**Part 10: Intangibles and intellectual property**59. **Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes. Fill in the information below**General description****Net book value of debtor's interest**
(Where available)**Valuation method used for current value****Current value of debtor's interest**60. **Patents, copyrights, trademarks, and trade secrets**60.1 PATENT - AU - COMPOSITIONS AND METHODS
FOR INHIBITING GENE EXPRESSION -
APPLICATION NO.2021350024UNDETERMINEDN/AUNDETERMINED60.2 PATENT - AU - COMPOSITIONS AND METHODS
FOR MODULATING MYC EXPRESSION -
APPLICATION NO.2021401231UNDETERMINEDN/AUNDETERMINED

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
60.3	PATENT - AU - METHODS AND COMPOSITIONS FOR MODULATING GENE EXPRESSION - APPLICATION NO.2017324550	UNDETERMINED	N/A	UNDETERMINED
60.4	PATENT - AU - METHODS OF EDITING DNA METHYLATION - APPLICATION NO.2017313912	UNDETERMINED	N/A	UNDETERMINED
60.5	PATENT - BR - COMPOSITIONS AND METHODS FOR MODULATING MYC EXPRESSION - APPLICATION NO.BR112023011699-6	UNDETERMINED	N/A	UNDETERMINED
60.6	PATENT - CA - COMPOSITIONS AND METHODS FOR INHIBITING GENE EXPRESSION - APPLICATION NO.3,196,827	UNDETERMINED	N/A	UNDETERMINED
60.7	PATENT - CA - COMPOSITIONS AND METHODS FOR INHIBITING THE EXPRESSION OF MULTIPLE GENES - APPLICATION NO.3193868	UNDETERMINED	N/A	UNDETERMINED
60.8	PATENT - CA - COMPOSITIONS AND METHODS FOR MODULATING APOLIPOPROTEIN B (APOB) GENE EXPRESSION - APPLICATION NO.3147641	UNDETERMINED	N/A	UNDETERMINED
60.9	PATENT - CA - COMPOSITIONS AND METHODS FOR MODULATING FORKHEAD BOX P3 (FOXP3) GENE EXPRESSION - APPLICATION NO.3173528	UNDETERMINED	N/A	UNDETERMINED
60.10	PATENT - CA - COMPOSITIONS AND METHODS FOR MODULATING HEPATOCYTE NUCLEAR FACTOR 4-ALPHA (HNF4A) GENE EXPRESSION - APPLICATION NO.3147643	UNDETERMINED	N/A	UNDETERMINED
60.11	PATENT - CA - COMPOSITIONS AND METHODS FOR MODULATING MYC EXPRESSION - APPLICATION NO.3205133	UNDETERMINED	N/A	UNDETERMINED
60.12	PATENT - CA - METHODS AND COMPOSITIONS FOR MODULATING FRAXIN EXPRESSION AND TREATING FRIEDRICH'S ATAXIA - APPLICATION NO.3155417	UNDETERMINED	N/A	UNDETERMINED
60.13	PATENT - CA - METHODS AND COMPOSITIONS FOR MODULATING GENE EXPRESSION - APPLICATION NO.3035910	UNDETERMINED	N/A	UNDETERMINED
60.14	PATENT - CA - METHODS OF EDITING DNA METHYLATION - APPLICATION NO.3034369	UNDETERMINED	N/A	UNDETERMINED
60.15	PATENT - CA - TISSUE-SPECIFIC NUCLEIC ACID DELIVERY BY 1,2-DIOLEOYL-3-TRIMETHYLAMMONIUM-PROPANE (DOTAP) LIPID NANOPARTICLES - APPLICATION NO.3,198,599	UNDETERMINED	N/A	UNDETERMINED
60.16	PATENT - CA - TISSUE-SPECIFIC NUCLEIC ACID DELIVERY BY MIXED CATIONIC LIPID PARTICLES - APPLICATION NO.3,215,957	UNDETERMINED	N/A	UNDETERMINED
60.17	PATENT - CN - COMPOSITIONS AND METHODS FOR INHIBITING GENE EXPRESSION - APPLICATION NO.202180077372.2	UNDETERMINED	N/A	UNDETERMINED
60.18	PATENT - CN - COMPOSITIONS AND METHODS FOR INHIBITING THE EXPRESSION OF MULTIPLE GENES - APPLICATION NO.202180078940.0	UNDETERMINED	N/A	UNDETERMINED
60.19	PATENT - CN - COMPOSITIONS AND METHODS FOR MODULATING APOLIPOPROTEIN B (APOB) GENE EXPRESSION - APPLICATION NO.202080062887.0	UNDETERMINED	N/A	UNDETERMINED

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
60.20	PATENT - CN - COMPOSITIONS AND METHODS FOR MODULATING FORKHEAD BOX P3 (FOXP3) GENE EXPRESSION - APPLICATION NO.202180034263.2	UNDETERMINED	N/A	UNDETERMINED
60.21	PATENT - CN - COMPOSITIONS AND METHODS FOR MODULATING MYC EXPRESSION - APPLICATION NO.202180093730.9	UNDETERMINED	N/A	UNDETERMINED
60.22	PATENT - CN - CXCL-MODULATING COMPOSITIONS AND METHODS - APPLICATION NO.202380031799.8	UNDETERMINED	N/A	UNDETERMINED
60.23	PATENT - CN - METHODS AND COMPOSITIONS FOR MODULATING FRATAXIN EXPRESSION AND TREATING FRIEDRICH'S ATAXIA - APPLICATION NO.202080078749.1	UNDETERMINED	N/A	UNDETERMINED
60.24	PATENT - CN - METHODS AND COMPOSITIONS FOR MODULATING GENE EXPRESSION - APPLICATION NO.201780066156.1	UNDETERMINED	N/A	UNDETERMINED
60.25	PATENT - CN - METHODS OF EDITING DNA METHYLATION - APPLICATION NO.201780063656.X	UNDETERMINED	N/A	UNDETERMINED
60.26	PATENT - CN - TISSUE-SPECIFIC NUCLEIC ACID DELIVERY BY 1,2-DIOLEOYL-3-TRIMETHYLAMMONIUM-PROPANE (DOTAP) LIPID NANOPARTICLES - APPLICATION NO.202180093950.1	UNDETERMINED	N/A	UNDETERMINED
60.27	PATENT - CN - TISSUE-SPECIFIC NUCLEIC ACID DELIVERY BY MIXED CATIONIC LIPID PARTICLES - APPLICATION NO.202280029983.4	UNDETERMINED	N/A	UNDETERMINED
60.28	PATENT - EP - COMPOSITIONS AND METHODS FOR INHIBITING GENE EXPRESSION - APPLICATION NO.21873514.0	UNDETERMINED	N/A	UNDETERMINED
60.29	PATENT - EP - COMPOSITIONS AND METHODS FOR INHIBITING THE EXPRESSION OF MULTIPLE GENES - APPLICATION NO.21876425.6	UNDETERMINED	N/A	UNDETERMINED
60.30	PATENT - EP - COMPOSITIONS AND METHODS FOR MODULATING APOLIPOPROTEIN B (APOB) GENE EXPRESSION - APPLICATION NO.20786662.5	UNDETERMINED	N/A	UNDETERMINED
60.31	PATENT - EP - COMPOSITIONS AND METHODS FOR MODULATING FORKHEAD BOX P3 (FOXP3) GENE EXPRESSION - APPLICATION NO.21715725.4	UNDETERMINED	N/A	UNDETERMINED
60.32	PATENT - EP - COMPOSITIONS AND METHODS FOR MODULATING HEPATOCYTE NUCLEAR FACTOR 4-ALPHA (HNF4A) GENE EXPRESSION - APPLICATION NO.20788942.9	UNDETERMINED	N/A	UNDETERMINED
60.33	PATENT - EP - COMPOSITIONS AND METHODS FOR MODULATING MYC EXPRESSION - APPLICATION NO.21907332.7	UNDETERMINED	N/A	UNDETERMINED
60.34	PATENT - EP - COMPOSITIONS AND METHODS FOR MODULATING SFRP1 GENE EXPRESSION - APPLICATION NO.22765643.6	UNDETERMINED	N/A	UNDETERMINED

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
60.35	PATENT - EP - CXCL-MODULATING COMPOSITIONS AND METHODS - APPLICATION NO.23782038.6	UNDETERMINED	N/A	UNDETERMINED
60.36	PATENT - EP - METHODS AND COMPOSITIONS FOR MODULATING FRATAXIN EXPRESSION AND TREATING FRIEDRICH'S ATAXIA - APPLICATION NO.20870270.4	UNDETERMINED	N/A	UNDETERMINED
60.37	PATENT - EP - METHODS AND COMPOSITIONS FOR MODULATING GENE EXPRESSION - APPLICATION NO.17849560.2	UNDETERMINED	N/A	UNDETERMINED
60.38	PATENT - EP - METHODS OF ALTERING GENE EXPRESSION BY PERTURBING TRANSCRIPTION FACTOR MULTIMERS THAT STRUCTURE REGULATORY LOOPS - APPLICATION NO.18736585.3	UNDETERMINED	N/A	UNDETERMINED
60.39	PATENT - EP - METHODS OF ALTERING GENE EXPRESSION BY PERTURBING TRANSCRIPTION FACTOR MULTIMERS THAT STRUCTURE REGULATORY LOOPS - APPLICATION NO.23166975.5	UNDETERMINED	N/A	UNDETERMINED
60.40	PATENT - EP - METHODS OF EDITING DNA METHYLATION - APPLICATION NO.17842239	UNDETERMINED	N/A	UNDETERMINED
60.41	PATENT - EP - REGULATION OF TRANSCRIPTION THROUGH CTCF LOOP ANCHORS - APPLICATION NO.17881835.7	UNDETERMINED	N/A	UNDETERMINED
60.42	PATENT - EP - TISSUE SPECIFIC NUCLEIC ACID DELIVERY BY DOTAP LIPID NANOPARTICLES - APPLICATION NO.21907712.0	UNDETERMINED	N/A	UNDETERMINED
60.43	PATENT - EP - TISSUE-SPECIFIC NUCLEIC ACID DELIVERY BY MIXED CATIONIC LIPID PARTICLES - APPLICATION NO.22792461.0	UNDETERMINED	N/A	UNDETERMINED
60.44	PATENT - HK - COMPOSITIONS AND METHODS FOR INHIBITING GENE EXPRESSION - APPLICATION NO.62024085812.1	UNDETERMINED	N/A	UNDETERMINED
60.45	PATENT - HK - COMPOSITIONS AND METHODS FOR INHIBITING THE EXPRESSION OF MULTIPLE GENES - APPLICATION NO.62023081717.8	UNDETERMINED	N/A	UNDETERMINED
60.46	PATENT - HK - COMPOSITIONS AND METHODS FOR MODULATING HEPATOCYTE NUCLEAR FACTOR 4-ALPHA (HNF4A) GENE EXPRESSION - APPLICATION NO.62022066202.2	UNDETERMINED	N/A	UNDETERMINED
60.47	PATENT - HK - COMPOSITIONS AND METHODS FOR MODULATING MYC EXPRESSION - APPLICATION NO.62024085191.0	UNDETERMINED	N/A	UNDETERMINED
60.48	PATENT - HK - METHODS OF ALTERING GENE EXPRESSION BY PERTURBING TRANSCRIPTION FACTOR MULTIMERS THAT STRUCTURE REGULATORY LOOPS - APPLICATION NO.62020007316.6	UNDETERMINED	N/A	UNDETERMINED
60.49	PATENT - HK - METHODS OF EDITING DNA METHYLATION - APPLICATION NO.19126717.8	UNDETERMINED	N/A	UNDETERMINED
60.50	PATENT - IN - COMPOSITIONS AND METHODS FOR MODULATING MYC EXPRESSION - APPLICATION NO.202317040293	UNDETERMINED	N/A	UNDETERMINED

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
60.51	PATENT - JP - COMPOSITIONS AND METHODS FOR INHIBITING GENE EXPRESSION - APPLICATION NO.2023-518775	UNDETERMINED	N/A	UNDETERMINED
60.52	PATENT - JP - COMPOSITIONS AND METHODS FOR INHIBITING THE EXPRESSION OF MULTIPLE GENES - APPLICATION NO.2023-519466	UNDETERMINED	N/A	UNDETERMINED
60.53	PATENT - JP - COMPOSITIONS AND METHODS FOR MODULATING APOLIPOPROTEIN B (APOB) GENE EXPRESSION - APPLICATION NO.2022-518345	UNDETERMINED	N/A	UNDETERMINED
60.54	PATENT - JP - COMPOSITIONS AND METHODS FOR MODULATING FORKHEAD BOX P3 (FOXP3) GENE EXPRESSION - APPLICATION NO.2022-554320	UNDETERMINED	N/A	UNDETERMINED
60.55	PATENT - JP - COMPOSITIONS AND METHODS FOR MODULATING HEPATOCYTE NUCLEAR FACTOR 4-ALPHA (HNF4A) GENE EXPRESSION - APPLICATION NO.2022-518346	UNDETERMINED	N/A	UNDETERMINED
60.56	PATENT - JP - COMPOSITIONS AND METHODS FOR MODULATING MYC EXPRESSION - APPLICATION NO.2023-536049	UNDETERMINED	N/A	UNDETERMINED
60.57	PATENT - JP - METHODS AND COMPOSITIONS FOR MODULATING FRATAXIN EXPRESSION AND TREATING FRIEDRICH'S ATAXIA - APPLICATION NO.2022-543368	UNDETERMINED	N/A	UNDETERMINED
60.58	PATENT - JP - METHODS AND COMPOSITIONS FOR MODULATING GENE EXPRESSION - APPLICATION NO.2019-533313	UNDETERMINED	N/A	UNDETERMINED
60.59	PATENT - JP - METHODS AND COMPOSITIONS FOR MODULATING GENE EXPRESSION - APPLICATION NO.2023-113050	UNDETERMINED	N/A	UNDETERMINED
60.60	PATENT - JP - METHODS OF EDITING DNA METHYLATION - APPLICATION NO.2019-510362	UNDETERMINED	N/A	UNDETERMINED
60.61	PATENT - JP - METHODS OF EDITING DNA METHYLATION - APPLICATION NO.2023-63336	UNDETERMINED	N/A	UNDETERMINED
60.62	PATENT - JP - METHODS OF EDITING DNA METHYLATION - APPLICATION NO.2024-119444	UNDETERMINED	N/A	UNDETERMINED
60.63	PATENT - JP - TISSUE-SPECIFIC NUCLEIC ACID DELIVERY BY 1,2-DIOLEOYL-3-TRIMETHYLAMMONIUM-PROPANE (DOTAP) LIPID NANOPARTICLES - APPLICATION NO.2023-538030	UNDETERMINED	N/A	UNDETERMINED
60.64	PATENT - JP - TISSUE-SPECIFIC NUCLEIC ACID DELIVERY BY MIXED CATIONIC LIPID PARTICLES - APPLICATION NO.2023-564430	UNDETERMINED	N/A	UNDETERMINED
60.65	PATENT - KR - COMPOSITIONS AND METHODS FOR INHIBITING THE EXPRESSION OF MULTIPLE GENES - APPLICATION NO.10-2023-7014768	UNDETERMINED	N/A	UNDETERMINED
60.66	PATENT - KR - COMPOSITIONS AND METHODS FOR MODULATING MYC EXPRESSION - APPLICATION NO.10-2023-7024060	UNDETERMINED	N/A	UNDETERMINED

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	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
60.67	PATENT - KR - TISSUE-SPECIFIC NUCLEIC ACID DELIVERY BY 1,2-DIOLEOYL-3-TRIMETHYLAMMONIUM-PROPANE (DOTAP) LIPID NANOPARTICLES - APPLICATION NO.10-2023-7024395	UNDETERMINED	N/A	UNDETERMINED
60.68	PATENT - KR - TISSUE-SPECIFIC NUCLEIC ACID DELIVERY BY MIXED CATIONIC LIPID PARTICLES - APPLICATION NO.10-2023-7039993	UNDETERMINED	N/A	UNDETERMINED
60.69	PATENT - MX - COMPOSITIONS AND METHODS FOR INHIBITING GENE EXPRESSION - APPLICATION NO.MX/A/2023/003424	UNDETERMINED	N/A	UNDETERMINED
60.70	PATENT - MX - COMPOSITIONS AND METHODS FOR MODULATING MYC EXPRESSION - APPLICATION NO.MX/A/2023/007116	UNDETERMINED	N/A	UNDETERMINED
60.71	PATENT - MX - METHODS OF EDITING DNA METHYLATION - APPLICATION NO.MX/A/2019/002004	UNDETERMINED	N/A	UNDETERMINED
60.72	PATENT - NZ - COMPOSITIONS AND METHODS FOR INHIBITING GENE EXPRESSION - APPLICATION NO.798248	UNDETERMINED	N/A	UNDETERMINED
60.73	PATENT - NZ - COMPOSITIONS AND METHODS FOR MODULATING MYC EXPRESSION - APPLICATION NO.800745	UNDETERMINED	N/A	UNDETERMINED
60.74	PATENT - TW - COMBINATION THERAPIES COMPRISING MYC MODULATION - APPLICATION NO.112123742	UNDETERMINED	N/A	UNDETERMINED
60.75	PATENT - TW - COMPOSITIONS AND METHODS FOR MODULATING MYC EXPRESSION - APPLICATION NO.111112954	UNDETERMINED	N/A	UNDETERMINED
60.76	PATENT - TW - FORMULATIONS FOR MODULATING MYC EXPRESSION - APPLICATION NO.112123741	UNDETERMINED	N/A	UNDETERMINED
60.77	PATENT - US - ARYL AND HETEROARYL LIPID COMPOUNDS, LIPID NANOPARTICLE (LNP) FORMULATIONS, AND THERAPEUTIC USES THEREOF - APPLICATION NO.63/601,566	UNDETERMINED	N/A	UNDETERMINED
60.78	PATENT - US - ARYL AND HETEROARYL LIPID COMPOUNDS, LIPID NANOPARTICLE (LNP) FORMULATIONS, AND THERAPEUTIC USES THEREOF - APPLICATION NO.63/624,073	UNDETERMINED	N/A	UNDETERMINED
60.79	PATENT - US - COMBINATION THERAPIES COMPRISING MYC MODULATION - APPLICATION NO.63/354,646	UNDETERMINED	N/A	UNDETERMINED
60.80	PATENT - US - COMBINATION THERAPIES COMPRISING MYC MODULATION - APPLICATION NO.63/489,629	UNDETERMINED	N/A	UNDETERMINED
60.81	PATENT - US - COMBINATION THERAPIES COMPRISING MYC MODULATORS AND CHECKPOINT INHIBITORS - APPLICATION NO.63/371,970	UNDETERMINED	N/A	UNDETERMINED
60.82	PATENT - US - COMBINATION THERAPIES COMPRISING MYC MODULATORS AND CHECKPOINT INHIBITORS - APPLICATION NO.63/376,386	UNDETERMINED	N/A	UNDETERMINED

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60.	Patents, copyrights, trademarks, and trade secrets			
60.83	PATENT - US - COMBINATION THERAPIES COMPRISING MYC MODULATORS AND CHECKPOINT INHIBITORS - APPLICATION NO.63/481,073	UNDETERMINED	N/A	UNDETERMINED
60.84	PATENT - US - COMBINATION THERAPIES COMPRISING MYC MODULATORS AND CHECKPOINT INHIBITORS - APPLICATION NO.63/489,633	UNDETERMINED	N/A	UNDETERMINED
60.85	PATENT - US - COMBINATION THERAPIES COMPRISING MYC MODULATORS AND CHECKPOINT INHIBITORS - APPLICATION NO.63/501,890	UNDETERMINED	N/A	UNDETERMINED
60.86	PATENT - US - COMPOSITIONS AND METHODS FOR CELL DELIVERY - APPLICATION NO.16/346,684	UNDETERMINED	N/A	UNDETERMINED
60.87	PATENT - US - COMPOSITIONS AND METHODS FOR CELL DELIVERY - APPLICATION NO.17/835,659	UNDETERMINED	N/A	UNDETERMINED
60.88	PATENT - US - COMPOSITIONS AND METHODS FOR INHIBITING GENE EXPRESSION - APPLICATION NO.18/246,480	UNDETERMINED	N/A	UNDETERMINED
60.89	PATENT - US - COMPOSITIONS AND METHODS FOR INHIBITING THE EXPRESSION OF MULTIPLE GENES - APPLICATION NO.18/028,975	UNDETERMINED	N/A	UNDETERMINED
60.90	PATENT - US - COMPOSITIONS AND METHODS FOR MODULATING APOLIPOPROTEIN B (APOB) GENE EXPRESSION - APPLICATION NO.17/701325	UNDETERMINED	N/A	UNDETERMINED
60.91	PATENT - US - COMPOSITIONS AND METHODS FOR MODULATING APOLIPOPROTEIN B (APOB) GENE EXPRESSION - APPLICATION NO.62/904,325	UNDETERMINED	N/A	UNDETERMINED
60.92	PATENT - US - COMPOSITIONS AND METHODS FOR MODULATING CXCL9, CXCL10, AND CXCL11 GENE EXPRESSION - APPLICATION NO.63/468,458	UNDETERMINED	N/A	UNDETERMINED
60.93	PATENT - US - COMPOSITIONS AND METHODS FOR MODULATING FORKHEAD BOX P3 (FOXP3) GENE EXPRESSION - APPLICATION NO.17/929,828	UNDETERMINED	N/A	UNDETERMINED
60.94	PATENT - US - COMPOSITIONS AND METHODS FOR MODULATING FORKHEAD BOX P3 (FOXP3) GENE EXPRESSION - APPLICATION NO.62/988,044	UNDETERMINED	N/A	UNDETERMINED
60.95	PATENT - US - COMPOSITIONS AND METHODS FOR MODULATING GENOMIC COMPLEX INTEGRITY INDEX - APPLICATION NO.17/754,050	UNDETERMINED	N/A	UNDETERMINED
60.96	PATENT - US - COMPOSITIONS AND METHODS FOR MODULATING HEPATOCYTE NUCLEAR FACTOR 4-ALPHA (HNF4A) GENE EXPRESSION - APPLICATION NO.17/029,820	UNDETERMINED	N/A	UNDETERMINED
60.97	PATENT - US - COMPOSITIONS AND METHODS FOR MODULATING HEPATOCYTE NUCLEAR FACTOR 4-ALPHA (HNF4A) GENE EXPRESSION - APPLICATION NO.62/904,178	UNDETERMINED	N/A	UNDETERMINED

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60.	Patents, copyrights, trademarks, and trade secrets			
60.98	PATENT - US - COMPOSITIONS AND METHODS FOR MODULATING HEPATOCYTE NUCLEAR FACTOR 4-ALPHA (HNF4ALPHA) GENE EXPRESSION - APPLICATION NO.18/637,630	UNDETERMINED	N/A	UNDETERMINED
60.99	PATENT - US - COMPOSITIONS AND METHODS FOR MODULATING MYC EXPRESSION - APPLICATION NO.18/257,483	UNDETERMINED	N/A	UNDETERMINED
60.100	PATENT - US - COMPOSITIONS AND METHODS FOR MODULATING MYC EXPRESSION - APPLICATION NO.63/125,833	UNDETERMINED	N/A	UNDETERMINED
60.101	PATENT - US - COMPOSITIONS AND METHODS FOR MODULATING MYC EXPRESSION - APPLICATION NO.63/137,097	UNDETERMINED	N/A	UNDETERMINED
60.102	PATENT - US - COMPOSITIONS AND METHODS FOR MODULATING MYC EXPRESSION - APPLICATION NO.63/212,991	UNDETERMINED	N/A	UNDETERMINED
60.103	PATENT - US - COMPOSITIONS AND METHODS FOR MODULATING MYC EXPRESSION - APPLICATION NO.63/281,022	UNDETERMINED	N/A	UNDETERMINED
60.104	PATENT - US - COMPOSITIONS AND METHODS FOR MODULATING SFRP1 GENE EXPRESSION - APPLICATION NO.18/405,286	UNDETERMINED	N/A	UNDETERMINED
60.105	PATENT - US - COMPOSITIONS AND METHODS FOR MODULATING SFRP1 GENE EXPRESSION - APPLICATION NO.63/219,153	UNDETERMINED	N/A	UNDETERMINED
60.106	PATENT - US - CXCL-MODULATING COMPOSITIONS AND METHODS - APPLICATION NO.63/325,524	UNDETERMINED	N/A	UNDETERMINED
60.107	PATENT - US - CXCL-MODULATING COMPOSITIONS AND METHODS - APPLICATION NO.63/379,849	UNDETERMINED	N/A	UNDETERMINED
60.108	PATENT - US - CXCL-MODULATING COMPOSITIONS AND METHODS - APPLICATION NO.63/478,855	UNDETERMINED	N/A	UNDETERMINED
60.109	PATENT - US - FORMULATIONS FOR MODULATING MYC EXPRESSION - APPLICATION NO.63/366,833	UNDETERMINED	N/A	UNDETERMINED
60.110	PATENT - US - FORMULATIONS FOR MODULATING MYC EXPRESSION - APPLICATION NO.63/377,148	UNDETERMINED	N/A	UNDETERMINED
60.111	PATENT - US - HETEROCYCLE RING CATIONIC LIPIDS FOR DELIVERY OF THERAPEUTIC AGENTS - APPLICATION NO.63/378,043	UNDETERMINED	N/A	UNDETERMINED
60.112	PATENT - US - HETEROCYCLE RING CATIONIC LIPIDS FOR DELIVERY OF THERAPEUTIC AGENTS - APPLICATION NO.63/380,218	UNDETERMINED	N/A	UNDETERMINED
60.113	PATENT - US - HETEROCYCLE RING CATIONIC LIPIDS FOR DELIVERY OF THERAPEUTIC AGENTS - APPLICATION NO.63/380,470	UNDETERMINED	N/A	UNDETERMINED
60.114	PATENT - US - IONIZABLE CATIONIC LIPIDS FOR DELIVERY OF THERAPEUTIC AGENTS - APPLICATION NO.63/380,214	UNDETERMINED	N/A	UNDETERMINED

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60.	Patents, copyrights, trademarks, and trade secrets			
60.115	PATENT - US - KINASE INHIBITORS AND PARTICLES COMPRISING MYC MODULATORS - APPLICATION NO.63/615,073	UNDETERMINED	N/A	UNDETERMINED
60.116	PATENT - US - LIPID-LIKE SUBSTITUTED ARYL AND HETEROARYL COMPOUNDS AS LIPID NANOPARTICLE (LNP) DELIVERY MATERIALS AND THERAPEUTIC USES THEREOF - APPLICATION NO.63/494,871	UNDETERMINED	N/A	UNDETERMINED
60.117	PATENT - US - LIPIDS FOR DELIVERY OF THERAPEUTIC AGENTS - APPLICATION NO.63/344162	UNDETERMINED	N/A	UNDETERMINED
60.118	PATENT - US - METHODS AND COMPOSITIONS FOR MODULATING CTNNB1 EXPRESSION - APPLICATION NO.63/514,488	UNDETERMINED	N/A	UNDETERMINED
60.119	PATENT - US - METHODS AND COMPOSITIONS FOR MODULATING FRATAXIN EXPRESSION AND TREATING FRIEDRICH'S ATAXIA - APPLICATION NO.17/754,051	UNDETERMINED	N/A	UNDETERMINED
60.120	PATENT - US - METHODS AND COMPOSITIONS FOR MODULATING FRATAXIN EXPRESSION AND TREATING FRIEDRICH'S ATAXIA - APPLICATION NO.62/904,391	UNDETERMINED	N/A	UNDETERMINED
60.121	PATENT - US - METHODS AND COMPOSITIONS FOR MODULATING GENE EXPRESSION - APPLICATION NO.15/821,632	UNDETERMINED	N/A	UNDETERMINED
60.122	PATENT - US - METHODS AND COMPOSITIONS FOR MODULATING GENE EXPRESSION - APPLICATION NO.16/155,688	UNDETERMINED	N/A	UNDETERMINED
60.123	PATENT - US - METHODS AND COMPOSITIONS FOR MODULATING GENE EXPRESSION - APPLICATION NO.17/698,912	UNDETERMINED	N/A	UNDETERMINED
60.124	PATENT - US - METHODS AND COMPOSITIONS FOR MODULATING GENE EXPRESSION - APPLICATION NO.17/698,917	UNDETERMINED	N/A	UNDETERMINED
60.125	PATENT - US - METHODS AND COMPOSITIONS FOR MODULATING METHYLATION OF A TARGET GENE - APPLICATION NO.63/502,581	UNDETERMINED	N/A	UNDETERMINED
60.126	PATENT - US - METHODS AND COMPOSITIONS FOR MODULATING PCSK9 - APPLICATION NO.63/502,590	UNDETERMINED	N/A	UNDETERMINED
60.127	PATENT - US - METHODS FOR ASSESSING DOSAGE FOR EPIGENETIC MODIFYING AGENTS - APPLICATION NO.63/539,057	UNDETERMINED	N/A	UNDETERMINED
60.128	PATENT - US - METHODS FOR ASSESSING DOSAGE FOR EPIGENETIC MODIFYING AGENTS - APPLICATION NO.63/574,657	UNDETERMINED	N/A	UNDETERMINED
60.129	PATENT - US - METHODS FOR ASSESSING DOSAGE FOR EPIGENETIC MODIFYING AGENTS - APPLICATION NO.63/599,748	UNDETERMINED	N/A	UNDETERMINED
60.130	PATENT - US - METHODS OF ALTERING GENE EXPRESSION BY PERTURBING TRANSCRIPTION FACTOR MULTIMERS THAT STRUCTURE REGULATORY LOOPS - APPLICATION NO.16/476,868	UNDETERMINED	N/A	UNDETERMINED

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60.	Patents, copyrights, trademarks, and trade secrets			
60.131	PATENT - US - METHODS OF ALTERING GENE EXPRESSION BY PERTURBING TRANSCRIPTION FACTOR MULTIMERS THAT STRUCTURE REGULATORY LOOPS - APPLICATION NO.18/540,829	UNDETERMINED	N/A	UNDETERMINED
60.132	PATENT - US - METHODS OF EDITING DNA METHYLATION - APPLICATION NO.16/326,700	UNDETERMINED	N/A	UNDETERMINED
60.133	PATENT - US - METHODS OF EDITING DNA METHYLATION - APPLICATION NO.17/858,758	UNDETERMINED	N/A	UNDETERMINED
60.134	PATENT - US - REGULATION OF TRANSCRIPTION THROUGH CTCF LOOP ANCHORS - APPLICATION NO.18/329,541	UNDETERMINED	N/A	UNDETERMINED
60.135	PATENT - US - SUBSTITUTED PIPERAZINE IONIZABLE LIPIDS USEFUL FOR THERAPEUTIC LIPID NANOPARTICLE (LNP) DELIVERY - APPLICATION NO.63/494,872	UNDETERMINED	N/A	UNDETERMINED
60.136	PATENT - US - SUBSTITUTED PIPERAZINE IONIZABLE LIPIDS USEFUL FOR THERAPEUTIC LIPID NANOPARTICLE (LNP) DELIVERY - APPLICATION NO.63/624,550	UNDETERMINED	N/A	UNDETERMINED
60.137	PATENT - US - TISSUE SPECIFIC NUCLEIC ACID DELIVERY BY DOTAP LIPID NANOPARTICLES - APPLICATION NO.63/127,812	UNDETERMINED	N/A	UNDETERMINED
60.138	PATENT - US - TISSUE-SPECIFIC NUCLEIC ACID DELIVERY BY 1,2-DIOLEOYL-3-TRIMETHYLAMMONIUM-PROPANE (DOTAP) LIPID NANOPARTICLES - APPLICATION NO.18/255,906	UNDETERMINED	N/A	UNDETERMINED
60.139	PATENT - US - TISSUE-SPECIFIC NUCLEIC ACID DELIVERY BY MIXED CATIONIC LIPID PARTICLES - APPLICATION NO.18/556,563	UNDETERMINED	N/A	UNDETERMINED
60.140	PATENT - US - TISSUE-SPECIFIC NUCLEIC ACID DELIVERY BY MIXED CATIONIC LIPID PARTICLES - APPLICATION NO.63/178,050	UNDETERMINED	N/A	UNDETERMINED
60.141	PATENT - WO - COMBINATION THERAPIES COMPRISING MYC MODULATION - APPLICATION NO.PCT/US2023/068894	UNDETERMINED	N/A	UNDETERMINED
60.142	PATENT - WO - COMBINATION THERAPIES COMPRISING MYC MODULATORS AND CHECKPOINT INHIBITORS - APPLICATION NO.PCT/US2023/072481	UNDETERMINED	N/A	UNDETERMINED
60.143	PATENT - WO - COMPOSITIONS AND METHODS FOR CELL DELIVERY - APPLICATION NO.PCT/US2017/059610	UNDETERMINED	N/A	UNDETERMINED
60.144	PATENT - WO - COMPOSITIONS AND METHODS FOR INHIBITING GENE EXPRESSION - APPLICATION NO.PCT/US2021/051945	UNDETERMINED	N/A	UNDETERMINED
60.145	PATENT - WO - COMPOSITIONS AND METHODS FOR INHIBITING THE EXPRESSION OF MULTIPLE GENES - APPLICATION NO.PCT/US2021/052720	UNDETERMINED	N/A	UNDETERMINED
60.146	PATENT - WO - COMPOSITIONS AND METHODS FOR MODULATING APOLIPOPROTEIN B (APOB) GENE EXPRESSION - APPLICATION NO.PCT/US2020/052119	UNDETERMINED	N/A	UNDETERMINED

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60.	Patents, copyrights, trademarks, and trade secrets			
60.147	PATENT - WO - COMPOSITIONS AND METHODS FOR MODULATING CXCL9, CXCL10, AND CXCL11 GENE EXPRESSION - APPLICATION NO.PCT/US2024/030840	UNDETERMINED	N/A	UNDETERMINED
60.148	PATENT - WO - COMPOSITIONS AND METHODS FOR MODULATING FORKHEAD BOX P3 (FOXP3) GENE EXPRESSION - APPLICATION NO.PCT/US2021/021825	UNDETERMINED	N/A	UNDETERMINED
60.149	PATENT - WO - COMPOSITIONS AND METHODS FOR MODULATING GENOMIC COMPLEX INTEGRITY INDEX - APPLICATION NO.PCT/US2020/051988	UNDETERMINED	N/A	UNDETERMINED
60.150	PATENT - WO - COMPOSITIONS AND METHODS FOR MODULATING HEPATOCYTE NUCLEAR FACTOR 4-ALPHA (HNF4A) GENE EXPRESSION - APPLICATION NO.PCT/US2020/052275	UNDETERMINED	N/A	UNDETERMINED
60.151	PATENT - WO - COMPOSITIONS AND METHODS FOR MODULATING MYC EXPRESSION - APPLICATION NO.PCT/US2021/010059	UNDETERMINED	N/A	UNDETERMINED
60.152	PATENT - WO - COMPOSITIONS AND METHODS FOR MODULATING SFRP1 GENE EXPRESSION - APPLICATION NO.PCT/US2022/036389	UNDETERMINED	N/A	UNDETERMINED
60.153	PATENT - WO - CXCL-MODULATING COMPOSITIONS AND METHODS - APPLICATION NO.PCT/US2023/065108	UNDETERMINED	N/A	UNDETERMINED
60.154	PATENT - WO - FORMULATIONS FOR MODULATING MYC EXPRESSION - APPLICATION NO.PCT/US2023/068892	UNDETERMINED	N/A	UNDETERMINED
60.155	PATENT - WO - LIPID-LIKE SUBSTITUTED ARYL AND HETEROARYL COMPOUNDS AS LIPID NANOPARTICLE (LNP) DELIVERY MATERIALS AND THERAPEUTIC USES THEREOF - APPLICATION NO.PCT/US2024/023494	UNDETERMINED	N/A	UNDETERMINED
60.156	PATENT - WO - LIPIDS FOR DELIVERY OF THERAPEUTIC AGENTS - APPLICATION NO.PCT/US23/67206	UNDETERMINED	N/A	UNDETERMINED
60.157	PATENT - WO - METHODS AND COMPOSITIONS FOR MODULATING FRATAXIN EXPRESSION AND TREATING FRIEDRICH'S ATAXIA - APPLICATION NO.PCT/US2020/52101	UNDETERMINED	N/A	UNDETERMINED
60.158	PATENT - WO - METHODS AND COMPOSITIONS FOR MODULATING GENE EXPRESSION - APPLICATION NO.PCT/US2017/050553	UNDETERMINED	N/A	UNDETERMINED
60.159	PATENT - WO - METHODS AND COMPOSITIONS FOR MODULATING METHYLATION OF A TARGET GENE - APPLICATION NO.PCT/US2024/029576	UNDETERMINED	N/A	UNDETERMINED
60.160	PATENT - WO - METHODS AND COMPOSITIONS FOR MODULATING PCSK9 EXPRESSION - APPLICATION NO.PCT/US2024/029573	UNDETERMINED	N/A	UNDETERMINED
60.161	PATENT - WO - PHOSPHOLIPIDS CONTAINING A HETEROCYCLE RING HAVING A TERTIARY AMINE OR AMIDE - APPLICATION NO.PCT/US2023/075535	UNDETERMINED	N/A	UNDETERMINED

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60.	Patents, copyrights, trademarks, and trade secrets			
60.162	PATENT - WO - TISSUE SPECIFIC NUCLEIC ACID DELIVERY BY DOTAP LIPID NANOPARTICLES - APPLICATION NO.PCT/US2021/063555	UNDETERMINED	N/A	UNDETERMINED
60.163	PATENT - WO - TISSUE-SPECIFIC NUCLEIC ACID DELIVERY BY MIXED CATIONIC LIPID PARTICLES - APPLICATION NO.PCT/US2022/025674	UNDETERMINED	N/A	UNDETERMINED
60.164	PATENT PENDING - AU - COMBINATION THERAPIES COMPRISING MYC MODULATION - APPLICATION NO.2023289663	UNDETERMINED	N/A	UNDETERMINED
60.165	PATENT PENDING - AU - COMPOSITIONS AND METHODS FOR INHIBITING THE EXPRESSION OF MULTIPLE GENES - APPLICATION NO.2021354159	UNDETERMINED	N/A	UNDETERMINED
60.166	PATENT PENDING - AU - COMPOSITIONS AND METHODS FOR MODULATING APOLOPOPROTEIN B (APOB) GENE EXPRESSION - APPLICATION NO.2020355000	UNDETERMINED	N/A	UNDETERMINED
60.167	PATENT PENDING - AU - COMPOSITIONS AND METHODS FOR MODULATING FORKHEAD BOX P3 (FOXP3) GENE EXPRESSION - APPLICATION NO.2021234302	UNDETERMINED	N/A	UNDETERMINED
60.168	PATENT PENDING - AU - COMPOSITIONS AND METHODS FOR MODULATING HEPATOCYTE NUCLEAR FACTOR 4-ALPHA (HNF4A) GENE EXPRESSION - APPLICATION NO.2020352552	UNDETERMINED	N/A	UNDETERMINED
60.169	PATENT PENDING - AU - CXCL-MODULATING COMPOSITIONS AND METHODS - APPLICATION NO.2023243459	UNDETERMINED	N/A	UNDETERMINED
60.170	PATENT PENDING - AU - METHODS AND COMPOSITIONS FOR MODULATING FRATAXIN EXPRESSION AND TREATING FRIEDRICH'S ATAXIA - APPLICATION NO.2020352984	UNDETERMINED	N/A	UNDETERMINED
60.171	PATENT PENDING - AU - METHODS AND COMPOSITIONS FOR MODULATING GENE EXPRESSION - APPLICATION NO.2024203956	UNDETERMINED	N/A	UNDETERMINED
60.172	PATENT PENDING - AU - METHODS OF EDITING DNA METHYLATION - APPLICATION NO.2024201913	UNDETERMINED	N/A	UNDETERMINED
60.173	PATENT PENDING - AU - TISSUE-SPECIFIC NUCLEIC ACID DELIVERY BY 1,2-DIOLEOYL-3-TRIMETHYLAMMONIUM-PROPANE (DOTAP) LIPID NANOPARTICLES - APPLICATION NO.2021400582	UNDETERMINED	N/A	UNDETERMINED
60.174	PATENT PENDING - AU - TISSUE-SPECIFIC NUCLEIC ACID DELIVERY BY MIXED CATIONIC LIPID PARTICLES - APPLICATION NO.2022262355	UNDETERMINED	N/A	UNDETERMINED
60.175	PATENT PENDING - CA - COMBINATION THERAPIES COMPRISING MYC MODULATION - APPLICATION NO.3258422	UNDETERMINED	N/A	UNDETERMINED
60.176	PATENT PENDING - CA - CXCL-MODULATING COMPOSITIONS AND METHODS - APPLICATION NO.	UNDETERMINED	N/A	UNDETERMINED
60.177	PATENT PENDING - CN - COMBINATION THERAPIES COMPRISING MYC MODULATION - APPLICATION NO.202380049327.5	UNDETERMINED	N/A	UNDETERMINED

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60.	Patents, copyrights, trademarks, and trade secrets			
60.178	PATENT PENDING - CN - COMPOSITIONS AND METHODS FOR MODULATING HEPATOCYTE NUCLEAR FACTOR 4-ALPHA (HNF4ALPHA) GENE EXPRESSION - APPLICATION NO.202080066673.0	UNDETERMINED	N/A	UNDETERMINED
60.179	PATENT PENDING - CN - FORMULATIONS FOR MODULATING MYC EXPRESSION - APPLICATION NO.202380049337.9	UNDETERMINED	N/A	UNDETERMINED
60.180	PATENT PENDING - EP - COMBINATION THERAPIES COMPRISING MYC MODULATION - APPLICATION NO.23828047.3	UNDETERMINED	N/A	UNDETERMINED
60.181	PATENT PENDING - EP - FORMULATIONS FOR MODULATING MYC EXPRESSION - APPLICATION NO.23828045.7	UNDETERMINED	N/A	UNDETERMINED
60.182	PATENT PENDING - HK - COMPOSITIONS AND METHODS FOR MODULATING APOLIPOPROTEIN B (APOB) GENE EXPRESSION - APPLICATION NO.62023067280.5	UNDETERMINED	N/A	UNDETERMINED
60.183	PATENT PENDING - HK - COMPOSITIONS AND METHODS FOR MODULATING FORHEAD BOX P3 (FOXP3) GENE EXPRESSION - APPLICATION NO.62023072403.6	UNDETERMINED	N/A	UNDETERMINED
60.184	PATENT PENDING - HK - METHODS AND COMPOSITIONS FOR MODULATING FRATAXIN EXPRESSION AND TREATING FRIEDRICH'S ATAXIA - APPLICATION NO.62023067484.3	UNDETERMINED	N/A	UNDETERMINED
60.185	PATENT PENDING - HK - METHODS AND COMPOSITIONS FOR MODULATING GENE EXPRESSION - APPLICATION NO.62020001268.5	UNDETERMINED	N/A	UNDETERMINED
60.186	PATENT PENDING - HK - METHODS OF ALTERING GENE EXPRESSION BY PERTURBING TRANSCRIPTION FACTOR MULTIMERS THAT STRUCTURE REGULATORY LOOPS - APPLICATION NO.42024088115.1	UNDETERMINED	N/A	UNDETERMINED
60.187	PATENT PENDING - HK - REGULATION OF TRANSCRIPTION THROUGH CTCF LOOP ANCHORS - APPLICATION NO.62020005840.7	UNDETERMINED	N/A	UNDETERMINED
60.188	PATENT PENDING - HK - TISSUE-SPECIFIC NUCLEIC ACID DELIVERY BY MIXED CATIONIC LIPID PARTICLES - APPLICATION NO.62024095881.4	UNDETERMINED	N/A	UNDETERMINED
60.189	PATENT PENDING - JP - COMBINATION THERAPIES COMPRISING MYC MODULATION - APPLICATION NO.2024-574555	UNDETERMINED	N/A	UNDETERMINED
60.190	PATENT PENDING - JP - CXCL-MODULATING COMPOSITIONS AND METHODS - APPLICATION NO.2024-558018	UNDETERMINED	N/A	UNDETERMINED
60.191	PATENT PENDING - JP - FORMULATIONS FOR MODULATING MYC EXPRESSION - APPLICATION NO.	UNDETERMINED	N/A	UNDETERMINED
60.192	PATENT PENDING - KR - FORMULATIONS FOR MODULATING MYC EXPRESSION - APPLICATION NO.	UNDETERMINED	N/A	UNDETERMINED

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
60.193	PATENT PENDING - SG - COMPOSITIONS AND METHODS FOR INHIBITING GENE EXPRESSION - APPLICATION NO.11202302165X	UNDETERMINED	N/A	UNDETERMINED
60.194	PATENT PENDING - SG - COMPOSITIONS AND METHODS FOR MODULATING MYC EXPRESSION - APPLICATION NO.11202304409Q	UNDETERMINED	N/A	UNDETERMINED
60.195	PATENT PENDING - TW - CXCL-MODULATING COMPOSITIONS AND METHODS - APPLICATION NO.112112099	UNDETERMINED	N/A	UNDETERMINED
60.196	PATENT PENDING - TW - LIPIDS FOR DELIVERY OF THERAPEUTIC AGENTS - APPLICATION NO.112118556	UNDETERMINED	N/A	UNDETERMINED
60.197	PATENT PENDING - US - CATIONIC LIPID NANOPARTICLES FOR INTRATRACHEAL DELIVERY - APPLICATION NO.63/626,133	UNDETERMINED	N/A	UNDETERMINED
60.198	PATENT PENDING - US - COMBINATION THERAPIES COMPRISING MYC MODULATION - APPLICATION NO.18/877,552	UNDETERMINED	N/A	UNDETERMINED
60.199	PATENT PENDING - US - COMPOSITIONS AND METHODS FOR GENOMIC MODULATION - APPLICATION NO.63/697,099	UNDETERMINED	N/A	UNDETERMINED
60.200	PATENT PENDING - US - COMPOSITIONS AND METHODS FOR INCREASING CXCL9 AND CXCL10 GENE EXPRESSION - APPLICATION NO.63/664,585	UNDETERMINED	N/A	UNDETERMINED
60.201	PATENT PENDING - US - COMPOSITIONS AND METHODS FOR INCREASING CXCL9 AND CXCL10 GENE EXPRESSION - APPLICATION NO.63/710,739	UNDETERMINED	N/A	UNDETERMINED
60.202	PATENT PENDING - US - CXCL-MODULATING COMPOSITIONS AND METHODS - APPLICATION NO.18/852,300	UNDETERMINED	N/A	UNDETERMINED
60.203	PATENT PENDING - US - EPIGENETIC MODULATION FOR GENE REGULATION - APPLICATION NO.63/643,717	UNDETERMINED	N/A	UNDETERMINED
60.204	PATENT PENDING - US - EPIGENETIC MODULATION FOR GENE REGULATION - APPLICATION NO.63/701,036	UNDETERMINED	N/A	UNDETERMINED
60.205	PATENT PENDING - US - EPIGENETIC MODULATION FOR UPREGULATION OF GENES - APPLICATION NO.63/643,712	UNDETERMINED	N/A	UNDETERMINED
60.206	PATENT PENDING - US - FAT-TARGETING LIPID NANOPARTICLES - APPLICATION NO.63/567,087	UNDETERMINED	N/A	UNDETERMINED
60.207	PATENT PENDING - US - FORMULATIONS FOR MODULATING MYC EXPRESSION - APPLICATION NO.18/877,408	UNDETERMINED	N/A	UNDETERMINED
60.208	PATENT PENDING - US - LIPID NANOPARTICLE FORMULATIONS FOR EFFECTIVE IN VIVO DELIVERY OF NUCLEIC ACID PAYLOADS - APPLICATION NO.63/705,475	UNDETERMINED	N/A	UNDETERMINED
60.209	PATENT PENDING - US - LIPID NANOPARTICLES FOR TOPICAL DELIVERY - APPLICATION NO.63/655,260	UNDETERMINED	N/A	UNDETERMINED

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
60.210	PATENT PENDING - US - LIPIDS FOR DELIVERY OF THERAPEUTIC AGENTS - APPLICATION NO.18/867,152	UNDETERMINED	N/A	UNDETERMINED
60.211	PATENT PENDING - US - METHODS AND COMPOSITIONS FOR MODULATING EPCAM EXPRESSION - APPLICATION NO.63/692,779	UNDETERMINED	N/A	UNDETERMINED
60.212	PATENT PENDING - US - METHODS AND COMPOSITIONS FOR MODULATING FGF21 EXPRESSION - APPLICATION NO.63/737,907	UNDETERMINED	N/A	UNDETERMINED
60.213	PATENT PENDING - US - METHODS AND COMPOSITIONS FOR MODULATING KRAS EXPRESSION - APPLICATION NO.63/672,441	UNDETERMINED	N/A	UNDETERMINED
60.214	PATENT PENDING - US - METHODS AND COMPOSITIONS FOR MODULATING ZNF423 EXPRESSION - APPLICATION NO.63/706,363	UNDETERMINED	N/A	UNDETERMINED
60.215	PATENT PENDING - US - METHODS AND COMPOSITIONS FOR MODULATING ZNF423 EXPRESSION - APPLICATION NO.63/720,300	UNDETERMINED	N/A	UNDETERMINED
60.216	PATENT PENDING - US - METHODS AND COMPOSITIONS FOR TREATING NUCLEOTIDE REPEAT DISORDERS - APPLICATION NO.63/615,564	UNDETERMINED	N/A	UNDETERMINED
60.217	PATENT PENDING - US - METHODS FOR TREATING CANCER WITH EPIGENETIC MODIFYING AGENTS - APPLICATION NO.63/571,283	UNDETERMINED	N/A	UNDETERMINED
60.218	PATENT PENDING - US - METHODS OF EDITING DNA METHYLATION - APPLICATION NO.18/773,428	UNDETERMINED	N/A	UNDETERMINED
60.219	PATENT PENDING - US - SUBSTITUTED ARYL LIPIDS AND COMPOSITIONS AND USES - APPLICATION NO.63/705,230	UNDETERMINED	N/A	UNDETERMINED
60.220	PATENT PENDING - WO - KINASE INHIBITORS AND PARTICLES COMPRISING MYC MODULATORS - APPLICATION NO.PCT/US2024/061926	UNDETERMINED	N/A	UNDETERMINED
60.221	PATENT PENDING - WO - METHODS AND COMPOSITIONS FOR MODULATING CTNNB1 EXPRESSION - APPLICATION NO.PCT/US2024/038677	UNDETERMINED	N/A	UNDETERMINED
60.222	PATENT PENDING - WO - METHODS FOR ASSESSING DOSAGE FOR EPIGENETIC MODIFYING AGENTS - APPLICATION NO.PCT/US2024/047157	UNDETERMINED	N/A	UNDETERMINED
60.223	PATENT PENDING - ZA - COMPOSITIONS AND METHODS FOR INHIBITING GENE EXPRESSION - APPLICATION NO.2023/03740	UNDETERMINED	N/A	UNDETERMINED
60.224	PATENT PENDING - ZA - COMPOSITIONS AND METHODS FOR MODULATING MYC EXPRESSION - APPLICATION NO.2023/06087	UNDETERMINED	N/A	UNDETERMINED
60.225	TRADEMARK - AUSTRALIA - MYCHELANGELO - SERIAL NO.2342140	UNDETERMINED	N/A	UNDETERMINED
60.226	TRADEMARK - CANADA - MYCHELANGELO - SERIAL NO.2245778 - PENDING	UNDETERMINED	N/A	UNDETERMINED

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
60.227	TRADEMARK - CANADA - OEC - SERIAL NO.2154682 - PENDING	UNDETERMINED	N/A	UNDETERMINED
60.228	TRADEMARK - CANADA - OMEGA - SERIAL NO.1901916	UNDETERMINED	N/A	UNDETERMINED
60.229	TRADEMARK - CANADA - OMEGA THERAPEUTICS - SERIAL NO.1845704	UNDETERMINED	N/A	UNDETERMINED
60.230	TRADEMARK - CHINA - MYCHELANGELO - SERIAL NO.1719228	UNDETERMINED	N/A	UNDETERMINED
60.231	TRADEMARK - CHINA - OMEGA EPIGENOMIC CONTROLLER - SERIAL NO.1587086	UNDETERMINED	N/A	UNDETERMINED
60.232	TRADEMARK - EUROPEAN UNION - MYCHELANGELO - SERIAL NO.1719228	UNDETERMINED	N/A	UNDETERMINED
60.233	TRADEMARK - EUROPEAN UNION - OEC - SERIAL NO.1632956	UNDETERMINED	N/A	UNDETERMINED
60.234	TRADEMARK - EUROPEAN UNION - OMEGA - SERIAL NO.1414006	UNDETERMINED	N/A	UNDETERMINED
60.235	TRADEMARK - EUROPEAN UNION - OMEGA EPIGENOMIC CONTROLLER - SERIAL NO.1587086	UNDETERMINED	N/A	UNDETERMINED
60.236	TRADEMARK - INT'L REGISTRATION - MADRID PROTOCOL ONLY - MYCHELANGELO - SERIAL NO.A0130074	UNDETERMINED	N/A	UNDETERMINED
60.237	TRADEMARK - INT'L REGISTRATION - MADRID PROTOCOL ONLY - OEC - SERIAL NO.A0116157	UNDETERMINED	N/A	UNDETERMINED
60.238	TRADEMARK - INT'L REGISTRATION - MADRID PROTOCOL ONLY - OMEGA - SERIAL NO.A0076262	UNDETERMINED	N/A	UNDETERMINED
60.239	TRADEMARK - INT'L REGISTRATION - MADRID PROTOCOL ONLY - OMEGA EPIGENOMIC CONTROLLER - SERIAL NO.A0106240	UNDETERMINED	N/A	UNDETERMINED
60.240	TRADEMARK - INT'L REGISTRATION - MADRID PROTOCOL ONLY - PRECISION GENOMIC CONTROL - SERIAL NO.A0096103	UNDETERMINED	N/A	UNDETERMINED
60.241	TRADEMARK - ISRAEL - OMEGA - SERIAL NO.1414006	UNDETERMINED	N/A	UNDETERMINED
60.242	TRADEMARK - JAPAN - MYCHELANGELO - SERIAL NO.1719228	UNDETERMINED	N/A	UNDETERMINED
60.243	TRADEMARK - JAPAN - OEC - SERIAL NO.1632956	UNDETERMINED	N/A	UNDETERMINED
60.244	TRADEMARK - JAPAN - OMEGA - SERIAL NO.1414006	UNDETERMINED	N/A	UNDETERMINED
60.245	TRADEMARK - JAPAN - OMEGA EPIGENOMIC CONTROLLER - SERIAL NO.1587086	UNDETERMINED	N/A	UNDETERMINED
60.246	TRADEMARK - SWITZERLAND - OEC - SERIAL NO.1632956	UNDETERMINED	N/A	UNDETERMINED
60.247	TRADEMARK - SWITZERLAND - OMEGA EPIGENOMIC CONTROLLER - SERIAL NO.1587086	UNDETERMINED	N/A	UNDETERMINED
60.248	TRADEMARK - SWITZERLAND - PRECISION GENOMIC CONTROL - SERIAL NO.1536211	UNDETERMINED	N/A	UNDETERMINED
60.249	TRADEMARK - UNITED KINGDOM - GENOMSTAT - SERIAL NO.1536424	UNDETERMINED	N/A	UNDETERMINED

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
60.250	TRADEMARK - UNITED KINGDOM - MYCHELANGELO - SERIAL NO.1719228	UNDETERMINED	N/A	UNDETERMINED
60.251	TRADEMARK - UNITED KINGDOM - NATIVE GENE THERAPY - SERIAL NO.1660577	UNDETERMINED	N/A	UNDETERMINED
60.252	TRADEMARK - UNITED KINGDOM - OEC - SERIAL NO.1632956	UNDETERMINED	N/A	UNDETERMINED
60.253	TRADEMARK - UNITED KINGDOM - OMEGA - SERIAL NO.1414006	UNDETERMINED	N/A	UNDETERMINED
60.254	TRADEMARK - UNITED KINGDOM - OMEGA CONTROLLERS - SERIAL NO.1530607	UNDETERMINED	N/A	UNDETERMINED
60.255	TRADEMARK - UNITED KINGDOM - OMEGA EPIGENOMIC CONTROLLER - SERIAL NO.1587086	UNDETERMINED	N/A	UNDETERMINED
60.256	TRADEMARK - UNITED KINGDOM - OMEGA THERAPEUTICS - SERIAL NO.1360307	UNDETERMINED	N/A	UNDETERMINED
60.257	TRADEMARK - UNITED KINGDOM - PRECISION GENOMIC CONTROL - SERIAL NO.1536211	UNDETERMINED	N/A	UNDETERMINED
60.258	TRADEMARK - UNITED STATES OF AMERICA - MYCHELANGELO - SERIAL NO.97/438108	UNDETERMINED	N/A	UNDETERMINED
60.259	TRADEMARK - UNITED STATES OF AMERICA - OEC - SERIAL NO.90/708918	UNDETERMINED	N/A	UNDETERMINED
60.260	TRADEMARK - UNITED STATES OF AMERICA - OMEGA - SERIAL NO.87/730926	UNDETERMINED	N/A	UNDETERMINED
60.261	TRADEMARK - UNITED STATES OF AMERICA - OMEGA - SERIAL NO.87/981874	UNDETERMINED	N/A	UNDETERMINED
60.262	TRADEMARK - UNITED STATES OF AMERICA - OMEGA EPIGENOMIC CONTROLLER - SERIAL NO.90/171486	UNDETERMINED	N/A	UNDETERMINED
60.263	TRADEMARK - UNITED STATES OF AMERICA - OMEGA THERAPEUTICS - SERIAL NO.98/377106	UNDETERMINED	N/A	UNDETERMINED

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
61.	Internet domain names and websites			
61.1	DOMAIN: HTTPS://OMEGATHERAPEUTICS.COM/	UNDETERMINED	N/A	UNDETERMINED

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
62.	Licenses, franchises, and royalties			
62.1				\$0.00

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

General description**Net book value of
debtor's interest**
(Where available)**Valuation method used
for current value****Current value of debtor's
interest**63. **Customer lists, mailing lists, or other compilations**

63.1 _____ \$0.00

General description**Net book value of
debtor's interest**
(Where available)**Valuation method used
for current value****Current value of debtor's
interest**64. **Other intangibles, or intellectual property**

64.1 _____ \$0.00

General description**Net book value of
debtor's interest**
(Where available)**Valuation method used
for current value****Current value of debtor's
interest**65. **Goodwill**

65.1 _____ \$0.00

66. **Total of Part 10.**
Add lines 60 through 65. Copy the total to line 89.**Undetermined**67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)☒ No.☐ Yes.68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☐ No.☒ Yes.69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No.☐ Yes.

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes. Fill in the information below**Current value of debtor's interest****71. Notes receivable**

Description (include name of obligor)

71.1		Total face amount	doubtful or uncollectible amount	\$0.00
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Current value of debtor's interest**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

72.1	FEDERAL UNUSED NET OPERATING LOSSES (NOL)	Tax year 2016	\$132,484.00
72.2	FEDERAL UNUSED NET OPERATING LOSSES (NOL)	Tax year 2017	\$5,341,320.00
72.3	FEDERAL UNUSED NET OPERATING LOSSES (NOL)	Tax year 2018	\$13,173,965.00
72.4	FEDERAL UNUSED NET OPERATING LOSSES (NOL)	Tax year 2019	\$16,712,373.00
72.5	FEDERAL UNUSED NET OPERATING LOSSES (NOL)	Tax year 2020	\$28,287,193.00
72.6	FEDERAL UNUSED NET OPERATING LOSSES (NOL)	Tax year 2021	\$62,038,410.00
72.7	FEDERAL UNUSED NET OPERATING LOSSES (NOL)	Tax year 2022	\$25,951,364.00
72.8	FEDERAL UNUSED NET OPERATING LOSSES (NOL)	Tax year 2023	\$37,197,854.00

Current value of debtor's interest**73. Interests in insurance policies or annuities**

73.1		\$0.00
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Current value of debtor's interest**74. Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1		\$0.00
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Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

Current value of debtor's interest

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 _____ \$0.00

Current value of debtor's interest

76. **Trusts, equitable or future interests in property**

76.1 _____ \$0.00

Current value of debtor's interest

77. **Other property of any kind not already listed Examples:** Season tickets, country club membership

77.1 DRUG PRODUCT HELD BY CATALENT PHARMA SOLUTIONS LLC _____ UNDETERMINED

77.2 DRUG PRODUCT HELD BY DAVOSPHARMA _____ UNDETERMINED

77.3 DRUG PRODUCT HELD BY POLYMUN SCIENTIFIC _____ UNDETERMINED

77.4 DRUG PRODUCT HELD BY SCISAFE, INC. _____ UNDETERMINED

77.5 DRUG PRODUCT HELD BY SGS CANADA INC. _____ UNDETERMINED

77.6 DRUG SUBSTANCE HELD BY ALDEVRON LLC _____ UNDETERMINED

77.7 ROU ASSET _____ \$107,720,913.87

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$296,555,876.87
plus undetermined amounts.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No.

☐ Yes.

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$446,564.57</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$7,748,295.77</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>Undetermined</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$1,618,440.47</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$2,263,308.09</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>Undetermined</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>Undetermined</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$296,555,876.87</u> + <u>plus undetermined amounts.</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$308,632,485.77</u> <u>plus undetermined amounts.</u>	+91b. <u>Undetermined</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$308,632,485.77</u> <u>plus undetermined amounts.</u>

Fill in this information to identify the case:Debtor name Omega Therapeutics, Inc.United States Bankruptcy Court for the: District of DelawareCase number (if known) 25-10211☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim*Column B*
Value of collateral that supports this claim

Do not deduct the value of collateral.

2.1	Secured creditor name and mailing address	Describe debtor's property that is subject to a lien		
	PM (NN) EXPLORATIONS, INC. C/O FLAGSHIP PIONEERING 55 CAMBRIDGE PKWY, SUITE 800E CAMBRIDGE MA 02142	ALL ASSETS Describe the lien PREPETITION SECURED LOAN	\$1,500,000.00	UNDETERMINED
	Secured creditor's email address	Is the creditor an insider or related party?		
	Date debt was incurred	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes		
	2/3/2025	Is anyone else liable on this claim?		
	Last 4 digits of account number	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Fill out Schedule H: Codebtors (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply		
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim

Do not deduct the
value of collateral.

Column B
Value of collateral
that supports this
claim

			Column A Amount of claim	Column B Value of collateral that supports this claim
2.2	Secured creditor name and mailing address THERMO FISHER FINANCIAL SERVICES, INC. 168 THIRD AVE WALTHAM MA 02451 <hr/> Secured creditor's email address <hr/> Date debt was incurred 12/1/2023 <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	Describe debtor's property that is subject to a lien ALL EQUIPMENT OF ANY MAKE OR MANUFACTURE FINANCED BY OR LEASED TO DEBTOR BY SECURED PARTY UNDER CONTRACT NUMBER 2000-0007938-VC: <hr/> Describe the lien UCC INITIAL FILING NO: 2023 8126848 <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <i>Fill out Schedule H: Codebtors (Official Form 206H)</i> <hr/> As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <hr/>	UNDETERMINED	UNDETERMINED
2.3	Secured creditor name and mailing address THERMO FISHER FINANCIAL SERVICES, INC. 168 THIRD AVE WALTHAM MA 02451 <hr/> Secured creditor's email address <hr/> Date debt was incurred 12/1/2023 <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	Describe debtor's property that is subject to a lien ALL EQUIPMENT OF ANY MAKE OR MANUFACTURE FINANCED BY OR LEASED TO DEBTOR BY SECURED PARTY UNDER CONTRACT NUMBER 2000-0007939-VC <hr/> Describe the lien ALL EQUIPMENT OF ANY MAKE OR MANUFACTURE FINANCED BY OR LEASED TO DEBTOR BY SECURED PARTY UNDER CONTRACT NUMBER 2000-0007939-VC: UCC INITIAL FILING NO: 2023 8127275 <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <i>Fill out Schedule H: Codebtors (Official Form 206H)</i> <hr/> As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <hr/>	UNDETERMINED	UNDETERMINED

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim

Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

			UNDETERMINED	UNDETERMINED
2.4	Secured creditor name and mailing address THERMO FISHER FINANCIAL SERVICES, INC. 168 THIRD AVE WALTHAM MA 02451 Secured creditor's email address Date debt was incurred 12/1/2023 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien ALL EQUIPMENT OF ANY MAKE OR MANUFACTURE FINANCED BY OR LEASED TO DEBTOR BY SECURED PARTY UNDER CONTRACT NUMBER 2000-0007940-VC Describe the lien UCC INITIAL FILING NO: 2023 8127713 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <i>Fill out Schedule H: Codebtors (Official Form 206H)</i> As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
2.5	Secured creditor name and mailing address THERMO FISHER FINANCIAL SERVICES, INC. 168 THIRD AVE WALTHAM MA 02451 Secured creditor's email address Date debt was incurred 12/1/2023 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien ALL EQUIPMENT OF ANY MAKE OR MANUFACTURE FINANCED BY OR LEASED TO DEBTOR BY SECURED PARTY UNDER CONTRACT NUMBER 2000-0007941-VC Describe the lien UCC INITIAL FILING NO: 2023 8128414 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <i>Fill out Schedule H: Codebtors (Official Form 206H)</i> As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim

Do not deduct the
value of collateral.

Column B
Value of collateral
that supports this
claim

			Column A Amount of claim	Column B Value of collateral that supports this claim
2.6	Secured creditor name and mailing address THERMO FISHER FINANCIAL SERVICES, INC. 168 THIRD AVE WALTHAM MA 02451 Secured creditor's email address Date debt was incurred 12/1/2023 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien ALL EQUIPMENT OF ANY MAKE OR MANUFACTURE FINANCED BY OR LEASED TO DEBTOR BY SECURED PARTY UNDER CONTRACT NUMBER 2000-0007942-VC Describe the lien UCC INITIAL FILING NO: 2023 8128422 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <i>Fill out Schedule H: Codebtors (Official Form 206H)</i> As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	UNDETERMINED	UNDETERMINED
2.7	Secured creditor name and mailing address THERMO FISHER FINANCIAL SERVICES, INC. 168 THIRD AVE WALTHAM MA 02451 Secured creditor's email address Date debt was incurred 12/1/2023 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien ALL EQUIPMENT OF ANY MAKE OR MANUFACTURE FINANCED BY OR LEASED TO DEBTOR BY SECURED PARTY UNDER CONTRACT NUMBER 2000-0007943-VC: Describe the lien UCC INITIAL FILING NO: 2023 8129131 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <i>Fill out Schedule H: Codebtors (Official Form 206H)</i> As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	UNDETERMINED	UNDETERMINED

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim

Do not deduct the
value of collateral.

Column B
Value of collateral
that supports this
claim

			Column A Amount of claim	Column B Value of collateral that supports this claim
2.8	Secured creditor name and mailing address THERMO FISHER FINANCIAL SERVICES, INC. 168 THIRD AVE WALTHAM MA 02451 Secured creditor's email address Date debt was incurred 12/1/2023 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien ALL EQUIPMENT OF ANY MAKE OR MANUFACTURE FINANCED BY OR LEASED TO DEBTOR BY SECURED PARTY UNDER CONTRACT NUMBER 2000-0007946-VC Describe the lien UCC INITIAL FILING NO: 2023 8130824 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <i>Fill out Schedule H: Codebtors (Official Form 206H)</i> As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	UNDETERMINED	UNDETERMINED
2.9	Secured creditor name and mailing address THERMO FISHER FINANCIAL SERVICES, INC. 168 THIRD AVE WALTHAM MA 02451 Secured creditor's email address Date debt was incurred 12/1/2023 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien ALL EQUIPMENT OF ANY MAKE OR MANUFACTURE FINANCED BY OR LEASED TO DEBTOR BY SECURED PARTY UNDER CONTRACT NUMBER 2000-0007947-VC Describe the lien UCC INITIAL FILING NO: 2023 8131012 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <i>Fill out Schedule H: Codebtors (Official Form 206H)</i> As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	UNDETERMINED	UNDETERMINED

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,500,000.00
plus undetermined amounts

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?Last 4 digits of
account number for
this entity

GOODWIN PROCTER LLP
100 NORTHERN AVENUE
BOSTON MA 02210

Line 2.1

THERMO FISHER FINANCIAL SERVICES, INC.
HILLER LAW, LLC
ATTN: ADAM HILLER
300 DELAWARE AVENUE
SUITE 210, #227
WILMINGTON DE 19801

Line 2.2

THERMO FISHER FINANCIAL SERVICES, INC.
TUCKER ARENSBERG, P.C.
ATTN: BEVERLY WEISS MANNE, MARIBETH THOMAS
1500 ONE PPG PLACE

Line 2.3

PITTSBURGH PA 15222

Fill in this information to identify the case:Debtor name Omega Therapeutics, Inc.United States Bankruptcy Court for the: District of DelawareCase number (if known) 25-10211☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address AMANDA HAHN ADDRESS ON FILE Date or dates debt was incurred VARIOUS Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 4	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Employee Compensation Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,032.98 \$5,032.98
2.2	Priority creditor's name and mailing address AMI JO ADDRESS ON FILE Date or dates debt was incurred VARIOUS Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 4	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Employee Compensation Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,594.21 \$4,594.21

Debtor	Omega Therapeutics, Inc.	Case number (if known)	25-10211
	Name		

			Total claim	Priority amount
2.3	Priority creditor's name and mailing address AMY MCCURLEY ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$9,469.60	\$9,469.60
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address ANTHONY MULLIN ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$23,673.41	\$11,118.96
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address BARBARA CHAN ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$28,163.86	\$11,097.54
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.6	Priority creditor's name and mailing address BENJAMIN TORREY ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,710.41	\$4,710.41
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Omega Therapeutics, Inc.	Case number (if known)	25-10211	
Name				

			Total claim	Priority amount
2.7	Priority creditor's name and mailing address CHARLES O'DONNELL ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <div style="margin-top: 5px;"> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div>	\$15,355.81	\$10,620.94
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.8	Priority creditor's name and mailing address CHEVAUN MORRISON-SMITH ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <div style="margin-top: 5px;"> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div>	\$4,552.70	\$4,552.70
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.9	Priority creditor's name and mailing address CITY OF CAMBRIDGE OFFICE OF TAX COLLECTOR CAMBRIDGE MA 02139-9142	As of the petition filing date, the claim is: Check all that apply. <div style="margin-top: 5px;"> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed </div>	UNDETERMINED	UNDETERMINED
	Date or dates debt was incurred VARIOUS	Basis for the claim: Potential Tax Liability		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 8	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.10	Priority creditor's name and mailing address CITY OF CAMBRIDGE PROPERTY TAX CLAIRE SPINNER 795 MASSACHUSETTS AVE., 1ST FLOOR CAMBRIDGE MA 02139	As of the petition filing date, the claim is: Check all that apply. <div style="margin-top: 5px;"> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed </div>	UNDETERMINED	UNDETERMINED
	Date or dates debt was incurred VARIOUS	Basis for the claim: Potential Tax Liability		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 8	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Omega Therapeutics, Inc.	Case number (if known)	25-10211	
	Name			

			Total claim	Priority amount
2.11	Priority creditor's name and mailing address DANIELA LOPEZ ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$46,217.40	\$15,150.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.12	Priority creditor's name and mailing address DELAWARE FRANCHISE TAX ATTN: GENERAL COUNSEL DIVISION OF CORPORATIONS, JOHN G. TOWNSEND BLDG. 401 FEDERAL STREET, SUITE 4 DOVER DE 19901	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	UNDETERMINED	UNDETERMINED
	Date or dates debt was incurred VARIOUS	Basis for the claim: Potential Tax Liability		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 8	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.13	Priority creditor's name and mailing address DELAWARE SECRETARY OF STATE DIVISION OF CORPORATIONS P.O. BOX 5509 BINGHAMTON NY 13902-5509	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	UNDETERMINED	UNDETERMINED
	Date or dates debt was incurred VARIOUS	Basis for the claim: Potential Tax Liability		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 8	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Omega Therapeutics, Inc.	Case number (if known)	25-10211
Name			

			Total claim	Priority amount
2.14	Priority creditor's name and mailing address EVA OTTE ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim: 4	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Employee Compensation <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$296,250.00	\$15,150.00

2.15	Priority creditor's name and mailing address HOUDA BELAGHZAL ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim: 4	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Employee Compensation <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,544.27	\$4,544.27
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2.16	Priority creditor's name and mailing address INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATION 1111 CONSTITUTION AVE., NW WASHINGTON DC 20224 <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim: 8	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Potential Tax Liability <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED	UNDETERMINED
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2.17	Priority creditor's name and mailing address JAMIE YUAN ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim: 4	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Employee Compensation <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,183.07	\$2,183.07
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Debtor	Omega Therapeutics, Inc.	Case number (if known)	25-10211
	Name		

			Total claim	Priority amount
2.18	Priority creditor's name and mailing address JEFF ATKINSON ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <div style="margin-top: 5px;"> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div>	\$251,250.00	\$15,150.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.19	Priority creditor's name and mailing address JENNIFER NELSON ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <div style="margin-top: 5px;"> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div>	\$6,975.03	\$6,975.03
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.20	Priority creditor's name and mailing address JEREMIAH FARELLI ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <div style="margin-top: 5px;"> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div>	\$5,830.97	\$5,830.97
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.21	Priority creditor's name and mailing address JOHN GRAEME HODGSON ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <div style="margin-top: 5px;"> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div>	\$238,666.70	\$15,150.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Omega Therapeutics, Inc.	Case number (if known)	25-10211
	Name		

			Total claim	Priority amount
2.22	Priority creditor's name and mailing address JOSEPH NEWMAN ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <div style="margin-top: 5px;"> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div>	\$285,000.00	\$15,150.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.23	Priority creditor's name and mailing address JUSTIN CHEN ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <div style="margin-top: 5px;"> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div>	\$5,066.93	\$5,066.93
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.24	Priority creditor's name and mailing address KAAAN CERTEL ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <div style="margin-top: 5px;"> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div>	\$32,957.78	\$8,651.72
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.25	Priority creditor's name and mailing address KATHLEEN DAVENPORT ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <div style="margin-top: 5px;"> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div>	\$252,500.00	\$15,150.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Omega Therapeutics, Inc.	Case number (if known)	25-10211
Name			

			Total claim	Priority amount
2.26	Priority creditor's name and mailing address LAUREN BEECH ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim: 4	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Employee Compensation <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,171.26	\$2,171.26

2.27	Priority creditor's name and mailing address LAUREN MARRINE ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim: 4	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Employee Compensation <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,699.50	\$10,699.50
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2.28	Priority creditor's name and mailing address LISAMARIE FAHY ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim: 4	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Employee Compensation <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$276,638.89	\$15,150.00
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2.29	Priority creditor's name and mailing address MAHESH KARANDE ADDRESS ON FILE <hr/> Date or dates debt was incurred VARIOUS <hr/> Last 4 digits of account number <hr/> Specify Code subsection of PRIORITY unsecured claim: 4	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Employee Compensation <hr/> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$264,981.68	\$15,150.00
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Debtor	Omega Therapeutics, Inc.	Case number (if known)	25-10211	
	Name			

			Total claim	Priority amount
2.30	Priority creditor's name and mailing address MARCUS GIBSON ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,283.73	\$4,283.73
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.31	Priority creditor's name and mailing address MARK NICKAS ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$8,562.58	\$8,562.58
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.32	Priority creditor's name and mailing address MASSACHUSETTS INCOME TAX ATTN: GENERAL COUNSEL DEPARTMENT OF REVENUE 200 ARLINGTON STREET CHELSEA MA 02150	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	UNDETERMINED	UNDETERMINED
	Date or dates debt was incurred VARIOUS	Basis for the claim: Potential Tax Liability		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 8	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.33	Priority creditor's name and mailing address PAUL ABORN ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,449.51	\$2,449.51
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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			Total claim	Priority amount
2.34	Priority creditor's name and mailing address SAMIR PADALKAR ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <div style="margin-top: 5px;"> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div>	\$50,000.00	\$15,150.00
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.35	Priority creditor's name and mailing address SNIGDHA KOSANA ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <div style="margin-top: 5px;"> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div>	\$431.67	\$431.67
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.36	Priority creditor's name and mailing address STATE OF MASSACHUSETTES 200 ARLINGTON STREET CHELSEA MA 02150	As of the petition filing date, the claim is: Check all that apply. <div style="margin-top: 5px;"> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed </div>	UNDETERMINED	UNDETERMINED
	Date or dates debt was incurred VARIOUS	Basis for the claim: Potential Tax Liability		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 8	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.37	Priority creditor's name and mailing address STEPHEN SIECINSKI ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <div style="margin-top: 5px;"> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div>	\$2,730.78	\$2,730.78
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation		
	Last 4 digits of account number	Is the claim subject to offset?		
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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2.38	Priority creditor's name and mailing address WILLIAM SENEPEDIS ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <div style="margin-top: 5px;"> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div>	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr style="background-color: #cccccc;"> <th style="padding: 2px;">Total claim</th> <th style="padding: 2px;">Priority amount</th> </tr> </thead> <tbody> <tr> <td style="text-align: center; padding: 2px;">\$55,000.00</td> <td style="text-align: center; padding: 2px;">\$15,150.00</td> </tr> </tbody> </table>	Total claim	Priority amount	\$55,000.00	\$15,150.00
Total claim	Priority amount						
\$55,000.00	\$15,150.00						
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation					
	Last 4 digits of account number	Is the claim subject to offset?					
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes					

2.39	Priority creditor's name and mailing address YAOYU WANG ADDRESS ON FILE	As of the petition filing date, the claim is: Check all that apply. <div style="margin-top: 5px;"> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed </div>	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr style="background-color: #cccccc;"> <th style="padding: 2px;">Total claim</th> <th style="padding: 2px;">Priority amount</th> </tr> </thead> <tbody> <tr> <td style="text-align: center; padding: 2px;">\$9,239.98</td> <td style="text-align: center; padding: 2px;">\$9,239.98</td> </tr> </tbody> </table>	Total claim	Priority amount	\$9,239.98	\$9,239.98
Total claim	Priority amount						
\$9,239.98	\$9,239.98						
	Date or dates debt was incurred VARIOUS	Basis for the claim: Employee Compensation					
	Last 4 digits of account number	Is the claim subject to offset?					
	Specify Code subsection of PRIORITY unsecured claim: 4	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes					

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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		As of the petition filing date, the claim is: Check all that apply	Amount of claim
3.1	Nonpriority creditor's name and mailing address ACUITAS THERAPEUTICS INC 6190 AGRONOMY ROAD, SUITE 405, UNIVERSITY OF BRITISH COLUMBIA VANCOUVER BC V6T 1Z3 CANADA Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$56,266.65
3.2	Nonpriority creditor's name and mailing address ALDEN QUALITY CONSULTING LLC 212 WOOD ROAD STOWE VT 05672 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,575.00
3.3	Nonpriority creditor's name and mailing address ALDEVRON LLC 4055 41ST AVE S FARGO ND 58104 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$74,798.18
3.4	Nonpriority creditor's name and mailing address ALEXANDRIA REAL ESTATE EQUITIES, INC. PO BOX 975383 DALLAS TX 75397-5383 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$202,033.48
3.5	Nonpriority creditor's name and mailing address ALPHA PRECLINICAL LLC 722 PLANTATION STREET WORCESTER MA 01605 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,790.00

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3.6	Nonpriority creditor's name and mailing address AMAZON CAPITAL SERVICES INC PO BOX 035184 SEATTLE WA 98124-5184 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$35.11
3.7	Nonpriority creditor's name and mailing address AMAZON WEB SERVICES INC PO BOX 84023 SEATTLE WA 98124-8423 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$71,530.83
3.8	Nonpriority creditor's name and mailing address AMERICAN TYPE CULTURE COLLECTION P.O. BOX 76349 BALTIMORE MD 21275-6349 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,197.00
3.9	Nonpriority creditor's name and mailing address ANNE TSIMBOUKIS ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,775.88
3.10	Nonpriority creditor's name and mailing address ANTHONY MULLIN ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NON-PRIORITY EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,554.45

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3.11	Nonpriority creditor's name and mailing address ARGOT PARTNERS LLC 767 THIRD AVENUE, 34TH FLOOR NEW YORK NY 10017 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,680.00
3.12	Nonpriority creditor's name and mailing address ATUM 37950 CENTRAL COURT NEWARK CA 94560 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$462,394.20
3.13	Nonpriority creditor's name and mailing address AVANTI POLAR LIPIDS INC 700 INDUSTRIAL PARK DRIVE ALABASTER AL 35007 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,645.80
3.14	Nonpriority creditor's name and mailing address BANC OF CALIFORNIA 406 BLACKWELL ST, SUITE 240 DURHAM NC 22701 Date(s) debt was incurred <u>03/12/2018</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>ALLEGED SUCCESS FEE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED
3.15	Nonpriority creditor's name and mailing address BARBARA CHAN ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NON-PRIORITY EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,066.32

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			Amount of claim
3.16	Nonpriority creditor's name and mailing address BAY STATE IT 535 ALBANY ST. SUITE 2A BOSTON MA 02118 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$13,199.36</div>
3.17	Nonpriority creditor's name and mailing address BECKMAN COULTER INC DEPT. CH 10164 PALATINE IL 60055-0164 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$4,794.27</div>
3.18	Nonpriority creditor's name and mailing address BENCHLING INC 555 MONTGOMERY ST STE. 1700 SAN FRANCISCO CA 94111 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$100,000.00</div>
3.19	Nonpriority creditor's name and mailing address BIOLEGEND INC PO BOX 102100 PASADENA CA 91189-2100 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$431.90</div>
3.20	Nonpriority creditor's name and mailing address BIOMATIK CORPORATION 4 THIRD AVE KITCHENER ON N2C 196 CANADA Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$1,667.60</div>

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		As of the petition filing date, the claim is: Check all that apply	Amount of claim
3.21	Nonpriority creditor's name and mailing address BIOPROCURE INC 660 MAIN STREET WOBURN MA 01801 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,000.00
3.22	Nonpriority creditor's name and mailing address BIO-RAD LABORATORIES INC PO BOX 849740 LOS ANGELES CA 90084-9740 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,421.19
3.23	Nonpriority creditor's name and mailing address BOSTONBEAN COFFEE COMPANY 23 DRAPER ST WOBURN MA 01801 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,079.59
3.24	Nonpriority creditor's name and mailing address CATALENT PHARMA SOLUTIONS LLC 25111 NETWORK PLACE CHICAGO IL 60673-1251 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$77,227.32
3.25	Nonpriority creditor's name and mailing address CELL BIOLOGICS INC P.O. BOX 5019 CHICAGO IL 60680-5019 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,906.00

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3.26	Nonpriority creditor's name and mailing address CHARLES O'DONNELL ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NON-PRIORITY EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,734.88
3.27	Nonpriority creditor's name and mailing address CINTAS PO BOX 631025 CINCINNATI OH 45263-1025 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$557.81
3.28	Nonpriority creditor's name and mailing address CMIC, INC. 2860 FORBS AVENUE HOFFMAN ESTATES IL 60192 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$40,850.00
3.29	Nonpriority creditor's name and mailing address COBBLESTONE SYSTEMS CORP 428 S WHITE HORSE PIKE LINDENWOLD NJ 08021 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,953.97
3.30	Nonpriority creditor's name and mailing address COMPUTERSHARE INC. DEPT CH 19228 PALATINE IL 60055-9228 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,703.22

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3.31	Nonpriority creditor's name and mailing address CONCIERGE CLINICAL SOLUTIONS, LLC 18 ALBERTA STREET WEST ROXBURY MA 02132 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,643.75
3.32	Nonpriority creditor's name and mailing address COPYRIGHT CLEARANCE CENTER INC 29118 NETWORK PLACE CHICAGO IL 60673-1291 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,016.40
3.33	Nonpriority creditor's name and mailing address DANIELA LOPEZ ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NON-PRIORITY EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,067.40
3.34	Nonpriority creditor's name and mailing address DATASITE LLC PO BOX 74007252 CHICAGO IL 60674-7252 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,244.58
3.35	Nonpriority creditor's name and mailing address DAVOSPHARMA 600 EAST CRESCENT STREET UPPER SADDLE RIVER NJ 22197-4050 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,100.00

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3.36	Nonpriority creditor's name and mailing address DC CHEMICALS LIMITED ROOM 610 BUILDING 15 PUDONG DISTRICT JINXIANG RD 201 SHANGHAI 200150 CHINA Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,200.00
<hr/>			
3.37	Nonpriority creditor's name and mailing address DELOITTE & TOUCHE LLP PO BOX 844708 DALLAS TX 75284-4708 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$210,000.00
<hr/>			
3.38	Nonpriority creditor's name and mailing address DIGITAL MEDIA INNOVATIONS, LLC ATTN: NOTIFIED CHICAGO IL 60642 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,075.00
<hr/>			
3.39	Nonpriority creditor's name and mailing address DONNELLEY FINANCIAL LLC PO BOX 842282 BOSTON MA 02284-2282 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12,419.00
<hr/>			
3.40	Nonpriority creditor's name and mailing address E*TRADE FINANCIAL CORPORATE SERVICES ATTN: ACCOUNTS RECEIVABLE 671 N GLEBE RD ARLINGTON VA 22203 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,025.00

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3.41	Nonpriority creditor's name and mailing address ELLIOTT M LEVY ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,000.00
3.42	Nonpriority creditor's name and mailing address EPPENDORF NORTH AMERICA, INC. PO BOX 13275 NEWARK NJ 07101-3275 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$410.95
3.43	Nonpriority creditor's name and mailing address EVA OTTE ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NON-PRIORITY EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$281,100.00
3.44	Nonpriority creditor's name and mailing address FISHER SCIENTIFIC PO BOX 3648 BOSTON MA 02241-3648 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,229.59
3.45	Nonpriority creditor's name and mailing address FLAGSHIP LABS LLC 55 CAMBRIDGE PARKWAY, SUITE 800E CAMBRIDGE MA 02142 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,484.75

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		As of the petition filing date, the claim is: Check all that apply	Amount of claim
3.46	Nonpriority creditor's name and mailing address FLAGSHIP PIONEERING INC 55 CAMBRIDGE PARKWAY SUITE 800E CAMBRIDGE MA 02142 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43,876.59
3.47	Nonpriority creditor's name and mailing address FLAGSHIP PIONEERING LABS TPC INC. 55 CAMBRIDGE PARKWAY, SUITE 800E CAMBRIDGE MA 02142 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$44,920.03
3.48	Nonpriority creditor's name and mailing address FOLEY HOAG LLP 155 SEAPORT BOULEVARD BOSTON MA 02210 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$29,671.02
3.49	Nonpriority creditor's name and mailing address GENSCRIPT USA, INC. 860 CENTENNIAL AVE PISCATAWAY NJ 08854 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,879.60
3.50	Nonpriority creditor's name and mailing address GLOBAL LIFE SCIENCES SOLUTIONS USA LLC PO BOX 643065 PITTSBURGH PA 15264-3065 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42,192.45

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		As of the petition filing date, the claim is: Check all that apply	Amount of claim
3.51	Nonpriority creditor's name and mailing address GOODWIN PROCTER LLP 100 NORTHERN AVENUE BOSTON MA 02210 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$44,828.13
3.52	Nonpriority creditor's name and mailing address GRAPHPAD SOFTWARE, LLC 2365 NORTHSIDE DRIVESUITE 560 SAN DIEGO CA 92108 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,005.00
3.53	Nonpriority creditor's name and mailing address GREENLABS RECYCLING 277 BAKER AVENUE CONCORD MA 01742 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$600.00
3.54	Nonpriority creditor's name and mailing address GRUBHUB HOLDINGS INC PO BOX 71649 CHICAGO IL 60694-1649 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,313.14
3.55	Nonpriority creditor's name and mailing address HD BIOSCIENCES, INC. 6122 NANCY RIDGE DRIVE SAN DIEGO CA 92121 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,250.00

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3.56	Nonpriority creditor's name and mailing address HEALTHEQUITY, INC. 15 W. SCENIC POINTE DRIVE DRAPER UT 84020 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$58.00
3.57	Nonpriority creditor's name and mailing address HOGAN LOVELLS ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$17,410.00
3.58	Nonpriority creditor's name and mailing address HORIZON DISCOVERY BIOSCIENCES LTD 8100 CAMBRIDGE RESEARCH PARK WATERBEACH CB25 9TL UNITED KINGDOM Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$1,602.00
3.59	Nonpriority creditor's name and mailing address IHISTO INC 4 TECHNOLOGY WAY SALEM MA 01970 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$10,552.50
3.60	Nonpriority creditor's name and mailing address ILLUMINA INC 12864 COLLECTION CENTER DRIVE CHICAGO IL 60693-0128 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <hr/> \$995.00

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		As of the petition filing date, the claim is: Check all that apply	Amount of claim
3.61	Nonpriority creditor's name and mailing address INFOARMOR, INC. DEPT 3189 DALLAS TX 75312-3189 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$342.56
3.62	Nonpriority creditor's name and mailing address INVIVOGEN USA 10515 VISTA SORRENTO PKWY SAN DIEGO CA 92121 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$575.00
3.63	Nonpriority creditor's name and mailing address JEFF ATKINSON ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NON-PRIORITY EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$236,100.00
3.64	Nonpriority creditor's name and mailing address JMS ADVISORS, INC. 1572 GRANGER WAY REDWOOD CITY CA 94061 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$66,405.00
3.65	Nonpriority creditor's name and mailing address JOEL NEWMAN LEVI & KORSINSKY, LLP ATTN: CINAR ONEY, DANIEL TEPPER, CORREY A. SUK GREGORY M. NESPOLE 33 WHITEHALL STREET, 17TH FLOOR NEW YORK NY 10004 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>POTENTIAL LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED

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3.66	Nonpriority creditor's name and mailing address JOHN GRAEME HODGSON ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NON-PRIORITY EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$223,516.70
3.67	Nonpriority creditor's name and mailing address JOSEPH NEWMAN ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NON-PRIORITY EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$269,850.00
3.68	Nonpriority creditor's name and mailing address JOSHUA REED ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NON-PRIORITY EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$58,500.00
3.69	Nonpriority creditor's name and mailing address K&L GATES LLP PO BOX 844255 BOSTON MA 02284-4255 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55,744.38
3.70	Nonpriority creditor's name and mailing address KAAAN CERTEL ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NON-PRIORITY EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,306.06

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3.71	Nonpriority creditor's name and mailing address KATHLEEN DAVENPORT ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NON-PRIORITY EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$237,350.00
3.72	Nonpriority creditor's name and mailing address KATIE YAZBECK ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,400.00
3.73	Nonpriority creditor's name and mailing address LABCORP DRUG DEVELOPMENT PO BOX 2464 BURLINGTON NC 27216 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$500.00
3.74	Nonpriority creditor's name and mailing address LATHAM & WATKINS LLP PO BOX 7247-8181 PHILADELPHIA PA 19170-8181 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$364,789.80
3.75	Nonpriority creditor's name and mailing address LIFE TECHNOLOGIES CORPORATION 12088 COLLECTIONS CENTER DRIVE CHICAGO IL 60693 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,953.00

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3.76	Nonpriority creditor's name and mailing address LIFESCI COMMUNICATIONS, LLC 250 WEST 55TH STREET-34TH FLOOR NEW YORK NY 10019 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$23,803.00
3.77	Nonpriority creditor's name and mailing address LISAMARIE FAHY ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NON-PRIORITY EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$261,488.89
3.78	Nonpriority creditor's name and mailing address LUMINEX CORPORATION PO BOX 844222 DALLAS TX 75284-4222 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,820.00
3.79	Nonpriority creditor's name and mailing address LYFT BIKES AND SCOOTERS, LLC PO BOX 22550 NEW YORK NY 10087 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$208.25
3.80	Nonpriority creditor's name and mailing address MAHESH KARANDE ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NON-PRIORITY EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$249,831.68

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3.81	Nonpriority creditor's name and mailing address MARKLEY NETWORK SERVICES LLC PO BOX 983122 BOSTON MA 02298-3122 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,900.00
3.82	Nonpriority creditor's name and mailing address MASSACHUSETTS BIOTECHNOLOGY COUNCIL INC 300 TECHNOLOGY SQUARE, 8TH FLOOR CAMBRIDGE MA 02139 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,362.00
3.83	Nonpriority creditor's name and mailing address MCCARTER & ENGLISH LLP FOUR GATEWAY CENTER, 100 MULBERRY STREET NEWARK NJ 07102 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$22,415.48
3.84	Nonpriority creditor's name and mailing address MERCURY BUSINESS SERVICES INC 61 BATTERYMARCH ST BOSTON MA 02110 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$291.05
3.85	Nonpriority creditor's name and mailing address MIDDLESEX GASES & TECHNOLOGIES INC PO BOX 490249 EVERETT MA 02149 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,629.21

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3.86	Nonpriority creditor's name and mailing address MINUS-ELEVEN INC. 70 FINNELL DRIVE #11 WEYMOUTH MA 02188 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$1,470.00</div>
3.87	Nonpriority creditor's name and mailing address NASDAQ 151 W. 42ND STREET NEW YORK NY 10036 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$10,494.75</div>
3.88	Nonpriority creditor's name and mailing address NORTHPOINT PRINTING SERVICES 18 BONAZZOLI AVENUE HUDSON MA 01749 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$516.14</div>
3.89	Nonpriority creditor's name and mailing address NOVOGENE CORPORATION INC P.O. BOX 278642 SACRAMENTO CA 95827-8642 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$40,397.00</div>
3.90	Nonpriority creditor's name and mailing address NOVUS BIOLOGICALS LLC 10730 E. BRIARWOOD AVE CENTENNIAL CO 80112 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<div style="border-top: 1px solid black; border-bottom: 3px double black; padding: 2px 0;">\$684.00</div>

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3.91	Nonpriority creditor's name and mailing address NYBERG REGULATORY CONSULTING LLC P.O. BOX 641 CENTER CONWAY NH 03813 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$13,000.00
3.92	Nonpriority creditor's name and mailing address OCEAN MIST CONSULTING, LLC 560 SEASIDE DRIVE JAMESTOWN RI 02835 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$11,500.00
3.93	Nonpriority creditor's name and mailing address ORACLE AMERICA INC 15612 COLLECTIONS CENTER DRIVE CHICAGO IL 60693 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,357.31
3.94	Nonpriority creditor's name and mailing address ORIGENE TECHNOLOGIES INC PO BOX 100963 ATLANTA GA 30384-0963 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,777.35
3.95	Nonpriority creditor's name and mailing address PATRICK AYERS ROBBINS LLP 5060 SHOREHAM PL STE. 300 SAN DIEGO CA 92122 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>POTENTIAL LITIGATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED

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3.96	Nonpriority creditor's name and mailing address PAY GOVERNANCE LLC P.O. BOX M YARDLEY PA 19067 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,582.50
3.97	Nonpriority creditor's name and mailing address PIERCE ATWOOD LLP MERRILL'S WHARF PORTLAND ME 04101 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,860.00
3.98	Nonpriority creditor's name and mailing address PLANET PROFESSIONAL LLC 34 CROSBY DRIVE, SUITE 22 BEDFORD MA 01730 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,947.20
3.99	Nonpriority creditor's name and mailing address POLYMUN SCIENTIFIC DONAUSTR. 99 KLOSTERNEUBURG 3400 AUSTRIA Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$28,138.42
3.100	Nonpriority creditor's name and mailing address PRENDIO LLC 660 MAIN STREET WOBURN MA 01801 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,080.00

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3.101	Nonpriority creditor's name and mailing address PREZENTUM INC. 221 W EDITH AVENUE LOS ALTOS CA 94022 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,036.67
3.102	Nonpriority creditor's name and mailing address PROMEGA CORPORATION PO BOX 689768 CHICAGO IL 60695-9768 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,312.00
3.103	Nonpriority creditor's name and mailing address PROTEINSIMPLE CHECKING BIN #39 MINNEAPOLIS MN 55480-1150 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,266.20
3.104	Nonpriority creditor's name and mailing address PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY INDIVIDUAL BUSINESS OPERATIONS 6 CONCOURSE PARKWAY # 2700 ATLANTA GA 30374-0592 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,196.97
3.105	Nonpriority creditor's name and mailing address QIAGEN LLC PO BOX 5132 CAROL STREAM IL 60197-5132 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,187.60

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3.106	Nonpriority creditor's name and mailing address QIAGEN MANCHESTER LIMITED CITYLABS 2.0, HATHERSAGE ROAD MANCHESTER M13 0BH UNITED KINGDOM Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$74,200.00
3.107	Nonpriority creditor's name and mailing address R&D SYSTEMS, INC. 614 MCKINLEY PLACE NE MINNEAPOLIS MN 55413 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,325.00
3.108	Nonpriority creditor's name and mailing address REPLIGEN CORPORATION PO BOX 512939 LOS ANGELES CA 90051-2939 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,041.80
3.109	Nonpriority creditor's name and mailing address RICHARD N KENDER ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,000.00
3.110	Nonpriority creditor's name and mailing address RICHARDS, LAYTON, & FINGER, P.A. 920 NORTH KING STREET WILMINGTON DE 19801 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$982.00

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3.111	Nonpriority creditor's name and mailing address RULES-BASED MEDICINE INC C/O Q SQUARED SOLUTIONS LLC CHARLOTTE NC 28262 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,856.00
3.112	Nonpriority creditor's name and mailing address SAMIR PADALKAR ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NON-PRIORITY EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$34,850.00
3.113	Nonpriority creditor's name and mailing address SCIENCECELL RESEARCH LABORATORIES, INC. 1610 FARADAY AVE CARLSBAD CA 92008 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,964.81
3.114	Nonpriority creditor's name and mailing address SCISAFE, INC. 3303 MONTE VILLA PARKWAY SUITE 310 BOTHELL WA 98021 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,830.13
3.115	Nonpriority creditor's name and mailing address SGS CANADA INC. 6490 VIPOND DRIVE MISSISSAUGA ON L5T 1W8 CANADA Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$35,495.32

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3.116	Nonpriority creditor's name and mailing address SHON'S SCIENTIFIC REFRIGERATION SERVICE 202 MILTON STREET, SUITE 101 DEDHAM MA 02026 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,120.00
<hr/>			
3.117	Nonpriority creditor's name and mailing address SIKICH LLP 1415 W DIEHL RD SUITE 400 NAPERVILLE IL 60563 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$788.75
<hr/>			
3.118	Nonpriority creditor's name and mailing address SMARTSHEET INC DEPT 3421, PO BOX 123421 DALLAS TX 75312-3421 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,320.63
<hr/>			
3.119	Nonpriority creditor's name and mailing address SPOTLIGHT SAFETY INC. 955 MASSACHUSETTS AVENUE-NO. 416 CAMBRIDGE MA 02139 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,975.00
<hr/>			
3.120	Nonpriority creditor's name and mailing address STRATOS CONSULTING LLC 101 FEDERAL STREET-SUITE 1900 BOSTON MA 02110 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$950.00

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		As of the petition filing date, the claim is: Check all that apply	Amount of claim
3.121	Nonpriority creditor's name and mailing address TECHNIUM INC 144 TURNPIKE ROAD, SUITE 230 SOUTHBOROUGH MA 01772 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,800.00
3.122	Nonpriority creditor's name and mailing address TEMPUS LABS, INC. 600 W. CHICAGO AVE, SUITE #510 CHICAGO IL 60654 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$55,000.00
3.123	Nonpriority creditor's name and mailing address TPP GLOBAL SERVICES, LLC 755 BOYLSTON STREET #801 BOSTON MA 02116 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,000.00
3.124	Nonpriority creditor's name and mailing address TRILINK BIOTECHNOLOGIES LLC 10770 WATERIDGE CIRCLE, SUITE 200 SAN DIEGO CA 92121 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,176.73
3.125	Nonpriority creditor's name and mailing address UNIFIRST CORPORATION 78-80 EAST COTTAGE STREET DORCHESTER MA 02125 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$583.48

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3.126	Nonpriority creditor's name and mailing address UNUM LIFE INSURANCE COMPANY OF AMERICA PO BOX 406927 ATLANTA GA 30384-6927 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,130.94
<hr/>			
3.127	Nonpriority creditor's name and mailing address VEOLIA ENVIRONMENTAL SERVICES P.O. BOX 73709 CHICAGO IL 60673-7709 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,901.03
<hr/>			
3.128	Nonpriority creditor's name and mailing address VOTACALL, INC. 1504 PROVIDENCE HIGHWAY, #19 NORWOORD MA 02062 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,011.79
<hr/>			
3.129	Nonpriority creditor's name and mailing address VRS RESTRUCTURING SERVICES, LLC 20 TUMBLE ROAD BEDFORD NH 03110 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,000.00
<hr/>			
3.130	Nonpriority creditor's name and mailing address VWR INTERNATIONAL, LLC PO BOX 640169 PITTSBURGH PA 15264-0169 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$636.72

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3.131	Nonpriority creditor's name and mailing address W.B. MASON COMPANY, INC. PO BOX 981101 BOSTON MA 02298-1101 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$33.78
3.132	Nonpriority creditor's name and mailing address WALTHAM SERVICES PO BOX 540538 WALTHAM MA 02454-0538 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200.00
3.133	Nonpriority creditor's name and mailing address WEDBUSH SECURITIES INC. 600 MONTGOMERY STREET, 29TH FLOOR SAN FRANCISCO CA 94111 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$650,000.00
3.134	Nonpriority creditor's name and mailing address WHITEHEAD INSTITUTE FOR BIOMEDICAL RESEARCH ATTN: ACCOUNTS RECEIVABLE 455 MAIN STREET CAMBRIDGE MA 02142-1493 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,412.25
3.135	Nonpriority creditor's name and mailing address WHITSELL INNOVATIONS, INC. 18 KENDALL DRIVE CHAPEL HILL NC 27517 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED

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		As of the petition filing date, the claim is: Check all that apply	Amount of claim
3.136	Nonpriority creditor's name and mailing address WILLIAM SENEPEDIS ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number _	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NON-PRIORITY EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$39,850.00
3.137	Nonpriority creditor's name and mailing address WITHERS BERGMAN LLP ATTN: ACCOUNTS RECEIVABLE 12TH FLOOR, 157 CHURCH STREET NEW HAVEN CT 06507 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,542.78
3.138	Nonpriority creditor's name and mailing address WOLF GREENFIELD & SACKS PC 600 ATLANTIC AVENUE BOSTON MA 02210-2206 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,608.43
3.139	Nonpriority creditor's name and mailing address WORLD COURIER INC PO BOX 842325 BOSTON MA 02284-2325 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42,354.61
3.140	Nonpriority creditor's name and mailing address WORLD CUSTOMS BROKERAGE INC. 1313 FOURTH AVENUE NEW HYDE PARK NY 11040 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,584.99

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3.141	Nonpriority creditor's name and mailing address WYATT TECHNOLOGY CORPORATION P.O. BOX 51420 LOS ANGELES CA 90051-5425 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$76,516.00
3.142	Nonpriority creditor's name and mailing address YAN MOORE ADDRESS ON FILE Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>NON-PRIORITY EMPLOYEE COMPENSATION</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$67,593.75
3.143	Nonpriority creditor's name and mailing address YECURIS CORPORATION P.O. BOX 4645 TUALATIN OR 97062 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,362.00
3.144	Nonpriority creditor's name and mailing address ZEN-BIO, INC. PO BOX 13888 RESEARCH TRIANGLE PARK NC 27709 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,631.00
3.145	Nonpriority creditor's name and mailing address ZOOM VIDEO COMMUNICATIONS INC PO BOX 398843 SAN FRANCISCO CA 94139-8843 Date(s) debt was incurred <u>VARIOUS</u> Last 4 digits of account number	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>TRADE</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,131.29

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed ?	Last 4 digits of account number, if any
4.1	BANC OF CALIFORNIA PACHULSKI STANG ZIEHL & JONES LLP ATTN: RICHARD M. PACHULSKI, ALAN J. KORNFELD 10100 SANTA MONICA BLVD., 13TH FLOOR LOS ANGELES CA 90067	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain ____	
4.2	BANC OF CALIFORNIA PACHULSKI STANG ZIEHL & JONES LLP ATTN: COLIN R. ROBINSON 919 N. MARKET STREET, 17TH FLOOR P.O. BOX 8705 WILMINGTON DE 19899-8705	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain ____	
4.3	JOEL NEWMAN ASHBY & GEDDES, PA. ATTN: STEPHEN E. JENKINS, TIFFANY GEYER LYDON 500 DELAWARE AVENUE 8TH FLOOR WILMINGTON DE 19801	Line <u>3.65</u> <input type="checkbox"/> Not listed. Explain ____	

Debtor Omega Therapeutics, Inc. Case number (if known) 25-10211
Name

Part 4: **Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a. \$	2,210,184.71 plus undetermined amounts
5b. Total claims from Part 2	5b. + \$	5,727,687.07 plus undetermined amounts
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$	7,937,871.78 plus undetermined amounts

Fill in this information to identify the case:Debtor name Omega Therapeutics, Inc.United States Bankruptcy Court for the: District of DelawareCase number (if known) 25-10211☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1 **State what the contract or lease is for and the nature of the debtor's interest** LEASE - 20 ACORN PARK - SHARED SPACE ARRANGEMENT AND AMENDMENTS

State the term remaining 07/30/2029

List the contract number of any government contract

400 DISCOVERY PARK LLC
C/O BULFINCH COMPANIES INC
116 HUNTINGTON AVE
SUITE 600
BOSTON MA 02116

2.2 **State what the contract or lease is for and the nature of the debtor's interest** ACLAIRO (LAURA DILL) CONSULTING AGREEMENT

State the term remaining 02/18/2025

List the contract number of any government contract

ACLAIRO
1950 OLD GALLOWS ROAD, SUITE 300
VIENNA VA 22182

2.3 **State what the contract or lease is for and the nature of the debtor's interest** ACUITAS DEV AND OPTION AGMT

State the term remaining 10/05/2025

List the contract number of any government contract

ACUITAS THERAPEUTICS, INC.
6190 AGRONOMY ROAD, SUITE 405, UNIVERSITY OF BRITISH COLUMBIA
VANCOUVER BC V6T 1Z3
CANADA

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.4 **State what the contract or lease is for and the nature of the debtor's interest** ACUITAS - OPTION NOTICE

State the term remaining 12/21/2026

List the contract number of any government contract

ACUITAS THERAPEUTICS, INC.
6190 AGRONOMY ROAD, SUITE 405, UNIVERSITY OF BRITISH COLUMBIA
VANCOUVER BC V6T 1Z3
CANADA

2.5 **State what the contract or lease is for and the nature of the debtor's interest** ACUITAS NON-EXCLUSIVE LICENSE AGREEMENT

State the term remaining 12/21/2026

List the contract number of any government contract

ACUITAS THERAPEUTICS, INC.
6190 AGRONOMY ROAD, SUITE 405, UNIVERSITY OF BRITISH COLUMBIA
VANCOUVER BC V6T 1Z3
CANADA

2.6 **State what the contract or lease is for and the nature of the debtor's interest** AIRSPACE SERVICE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

AIRSPACE TECHNOLOGIES, INC.
5909 SEA OTTER PLACE, STE 200
CARLSBAD CA 92010

2.7 **State what the contract or lease is for and the nature of the debtor's interest** ALAMAK MASTER SERVICES AGREEMENT (AND AMEND)

State the term remaining 02/03/2027

List the contract number of any government contract

ALAMAK BIOSCIENCES
100 CUMMINGS CENTER 432-A & 433- D
BEVERLY MA 01915

2.8 **State what the contract or lease is for and the nature of the debtor's interest** REBECCA HOWARD CONSULTING AGREEMENT

State the term remaining 03/10/2025

List the contract number of any government contract

ALDEN QUALITY CONSULTING, LLC
3 CUSHING LANDING
SCITUATE MA 02322

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.9 **State what the contract or lease is for and the nature of the debtor's interest** ALDEVRON DEVELOPMENT & MFG (DMASTER SERVICES AGREEMENT)

State the term remaining 07/27/2026

List the contract number of any government contract

ALDEVRON, LLC
4055 41ST AVE S
FARGO ND 58104

2.10 **State what the contract or lease is for and the nature of the debtor's interest** ALDEVRON - ADDITIONAL CFT STABILITY TESTING FOR GMP #1 (LOT 144860)

State the term remaining 12/31/2025

List the contract number of any government contract

ALDEVRON, LLC
4055 41ST AVE S
FARGO ND 58104

2.11 **State what the contract or lease is for and the nature of the debtor's interest** STABILITY SOW FOR LOT 162097

State the term remaining 04/24/2026

List the contract number of any government contract

ALDEVRON, LLC
4055 41ST AVE S
FARGO ND 58104

2.12 **State what the contract or lease is for and the nature of the debtor's interest** CHANGE ORDER TO PO 11670 134627 STABILITY -80 DEGC

State the term remaining 05/25/2026

List the contract number of any government contract

ALDEVRON, LLC
4055 41ST AVE S
FARGO ND 58104

2.13 **State what the contract or lease is for and the nature of the debtor's interest** CHANGE ORDER TO PO 11670 134627 STABILITY -20 DEGC

State the term remaining 05/25/2026

List the contract number of any government contract

ALDEVRON, LLC
4055 41ST AVE S
FARGO ND 58104

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.14 **State what the contract or lease is for and the nature of the debtor's interest** CHANGE ORDER TO PO 11446 (144860 STABILITY - 20)

State the term remaining 05/25/2026

List the contract number of any government contract

ALDEVRON, LLC
4055 41ST AVE S
FARGO ND 58104

2.15 **State what the contract or lease is for and the nature of the debtor's interest** CHANGE ORDER TO PO # 11446 -144860 -80 DEG C

State the term remaining 05/25/2026

List the contract number of any government contract

ALDEVRON, LLC
4055 41ST AVE S
FARGO ND 58104

2.16 **State what the contract or lease is for and the nature of the debtor's interest** CHANGE ORDER POSF062337 144863 STABILITY -80

State the term remaining 05/25/2026

List the contract number of any government contract

ALDEVRON, LLC
4055 41ST AVE S
FARGO ND 58104

2.17 **State what the contract or lease is for and the nature of the debtor's interest** CHANGE ORDER POSF062337 146833 STABILITY -20 DEG C

State the term remaining 05/25/2026

List the contract number of any government contract

ALDEVRON, LLC
4055 41ST AVE S
FARGO ND 58104

2.18 **State what the contract or lease is for and the nature of the debtor's interest** CHANGE ORDER POSF062330 146843 STABILITY -80 DEGC

State the term remaining 05/25/2026

List the contract number of any government contract

ALDEVRON, LLC
4055 41ST AVE S
FARGO ND 58104

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.19 **State what the contract or lease is for and the nature of the debtor's interest** CHANGE ORDER TO POSF062333 146843 - 20 DEGC

State the term remaining 05/25/2026

List the contract number of any government contract

ALDEVRON, LLC
4055 41ST AVE S
FARGO ND 58104

2.20 **State what the contract or lease is for and the nature of the debtor's interest** OPTION TO IN-LICENSE HNF4ALPHA

State the term remaining UNDETERMINED

List the contract number of any government contract

ALDEVRON, LLC
4055 41ST AVE S
FARGO ND 58104

2.21 **State what the contract or lease is for and the nature of the debtor's interest** CHANGE ORDER (FOR LOTS 146843 AND 146844)

State the term remaining UNDETERMINED

List the contract number of any government contract

ALDEVRON, LLC
4055 41ST AVE S
FARGO ND 58104

2.22 **State what the contract or lease is for and the nature of the debtor's interest** CHANGE ORDER (CANCEL MIC6)

State the term remaining UNDETERMINED

List the contract number of any government contract

ALDEVRON, LLC
4055 41ST AVE S
FARGO ND 58104

2.23 **State what the contract or lease is for and the nature of the debtor's interest** SAB - ALI SHILATIFARD - CONSULTING AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

ALI SHILATIFARD
ADDRESS ON FILE

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.24 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT

State the term remaining 10/06/2026

List the contract number of any government contract

ALIRI USA, INC
4720 FORGE RD # 108
COLORADO SPRINGS CO 80907

2.25 **State what the contract or lease is for and the nature of the debtor's interest** NUVENTRA_MASTER SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

ALLUCENT (FORMERLY NUVENTRA) AND A CATO AFFILIATE
2525 MERIDIAN PKWY, STE 200
DURHAM NC 27713

2.26 **State what the contract or lease is for and the nature of the debtor's interest** ALPHA PRECLINICAL - MASTER SERVICES AGREEMENT

State the term remaining 08/25/2026

List the contract number of any government contract

ALPHA PRECLINICAL, LLC
200 WESTBORO ROAD, BUILDING 21, ROOM 206
NORTH GRAFTON MA 01536

2.27 **State what the contract or lease is for and the nature of the debtor's interest** MULTIPLE PREVIOUSLY EXECUTED SOWS

State the term remaining UNDETERMINED

List the contract number of any government contract

ALPHA PRECLINICAL, LLC
200 WESTBORO RD, BUILDING 21, ROOM 206
NORTH GRAFTON MA 01536

2.28 **State what the contract or lease is for and the nature of the debtor's interest** TEQ24-04 SOW

State the term remaining UNDETERMINED

List the contract number of any government contract

ALPHA PRECLINICAL, LLC
200 WESTBORO RD, BUILDING 21, ROOM 206
NORTH GRAFTON MA 01536

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.29 **State what the contract or lease is for and the nature of the debtor's interest** TEQ24-09 SOW

State the term remaining UNDETERMINED

List the contract number of any government contract

ALPHA PRECLINICAL, LLC
200 WESTBORO RD, BUILDING 21, ROOM 206
NORTH GRAFTON MA 01536

2.30 **State what the contract or lease is for and the nature of the debtor's interest** STATEMENT OF WORK - TEQ24-11

State the term remaining UNDETERMINED

List the contract number of any government contract

ALPHA PRECLINICAL, LLC
200 WESTBORO RD, BUILDING 21, ROOM 206
NORTH GRAFTON MA 01536

2.31 **State what the contract or lease is for and the nature of the debtor's interest** TEQ24-08

State the term remaining UNDETERMINED

List the contract number of any government contract

ALPHA PRECLINICAL, LLC
200 WESTBORO RD, BUILDING 21, ROOM 206
NORTH GRAFTON MA 01536

2.32 **State what the contract or lease is for and the nature of the debtor's interest** TEQ24-13 SOW

State the term remaining UNDETERMINED

List the contract number of any government contract

ALPHA PRECLINICAL, LLC
200 WESTBORO RD, BUILDING 21, ROOM 206
NORTH GRAFTON MA 01536

2.33 **State what the contract or lease is for and the nature of the debtor's interest** MATERIAL TRANSFER AGREEMENT

State the term remaining 09/02/2025

List the contract number of any government contract

ALPHAZYME LLC
674 PIONEER RD SUITE 110
JUPITER FL 33458

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.34 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

AMADOR BIOSCIENCE
4695 CHABOT DR, STE 200-265
PLEASANTON CA 94588

2.35 **State what the contract or lease is for and the nature of the debtor's interest** AWS CUSTOMER AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

AMAZON WEB SERVICES, INC.
PO BOX 84023
SEATTLE WA 98124-8423

2.36 **State what the contract or lease is for and the nature of the debtor's interest** BMLA-00052_LICENSE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

AMERICAN TYPE CULTURE COLLECTION
10801 UNIVERSITY BLVD
MANASSAS VA 20110-2209

2.37 **State what the contract or lease is for and the nature of the debtor's interest** STEVE ANDERSON CONSULTING AGREEMENT

State the term remaining 12/31/2025

List the contract number of any government contract

ANDERSON BIOPHARMA CONSULTING, LLC
31 HOLBROOK STREET
NORFOLK MA 02056

2.38 **State what the contract or lease is for and the nature of the debtor's interest** RICHARD KNIGHT CONSULTING AGREEMENT

State the term remaining 12/31/2025

List the contract number of any government contract

APCONIX LIMITED
ALDERLEY PARK, MERESIDE
MACCLESFIELD SK10 4TG
UNITED KINGDOM

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.39 **State what the contract or lease is for and the nature of the debtor's interest** SUB LEASE AGMT W/METAPHOR, APRIORI AND FL89

State the term remaining 08/31/2025

List the contract number of any government contract

ARE-MA REGION NO. 94, LLC
26 NORTH EUCLID AVENUE
PASADENA CA 91101

2.40 **State what the contract or lease is for and the nature of the debtor's interest** LEASE - KENDALL SQUARE (ONE CHARLES PARK, CAMBRIDGE MA)

State the term remaining 12/15/2038

List the contract number of any government contract

ARE-MA REGION NO. 94, LLC
26 NORTH EUCLID AVENUE
PASADENA CA 91101

2.41 **State what the contract or lease is for and the nature of the debtor's interest** SHARED SPACE ARRANGEMENT - FLAGSHIP 101 & 104

State the term remaining 08/31/2026

List the contract number of any government contract

ARE-MA REGION NO. 94, LLC
26 NORTH EUCLID AVENUE
PASADENA CA 91101

2.42 **State what the contract or lease is for and the nature of the debtor's interest** CLINICAL TRIAL AGREEMENT - OTX-2002-101: ASAN MEDICAL CENTER

State the term remaining 01/01/2028

List the contract number of any government contract

ASAN MEDICAL CENTER
88, OLYMPICO-RO 43 GIL SONGPA-GU,
SEOUL 5505
SOUTH KOREA

2.43 **State what the contract or lease is for and the nature of the debtor's interest** SAAS AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

ATLASSIAN
239 CAUSEWAY ST
BOSTON MA 02114

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.44 **State what the contract or lease is for and the nature of the debtor's interest** ATUM BIO - MASTER SERVICES AGREEMENT (AND AMENDMENTS)

State the term remaining 12/12/2026

List the contract number of any government contract

ATUM BIO
37950 CENTRAL COURT
NEWARK CA 94560

2.45 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT (AGREEMENT AUTO RENEWS)

State the term remaining UNDETERMINED

List the contract number of any government contract

BAY STATE I.T., INC.
535 ALBANY ST.
SUITE 2A
BOSTON MA 02118

2.46 **State what the contract or lease is for and the nature of the debtor's interest** SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

BECKMAN COULTER LIFE SCIENCES
DEPT. CH 10164
PALATINE IL 60055-0164

2.47 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT (EXPIRED 1/28/2025 BUT RENEWAL IS IN PROCESS)

State the term remaining UNDETERMINED

List the contract number of any government contract

BENCHLING, INC.
555 MONTGOMERY ST
STE. 1700
SAN FRANCISCO CA 94111

2.48 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT (EXPIRED)

State the term remaining UNDETERMINED

List the contract number of any government contract

BENCHLING, INC.
555 MONTGOMERY ST
STE. 1700
SAN FRANCISCO CA 94111

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.49 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT (EXPIRED)

State the term remaining UNDETERMINED

List the contract number of any government contract

BENCHLING, INC.
555 MONTGOMERY ST
STE. 1700
SAN FRANCISCO CA 94111

2.50 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT (EXPIRED)

State the term remaining UNDETERMINED

List the contract number of any government contract

BENCHLING, INC.
555 MONTGOMERY ST
STE. 1700
SAN FRANCISCO CA 94111

2.51 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT (EXPIRED)

State the term remaining UNDETERMINED

List the contract number of any government contract

BENCHLING, INC.
555 MONTGOMERY ST
STE. 1700
SAN FRANCISCO CA 94111

2.52 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT

State the term remaining 03/03/2025

List the contract number of any government contract

BIOBRIDGES,
230 3RD AVENUE
WALTHAM MA 02451

2.53 **State what the contract or lease is for and the nature of the debtor's interest** BIOCYTOGEN MASTER SERVICES AGREEMENT

State the term remaining 04/08/2027

List the contract number of any government contract

BIOCYTOGEN BOSTON CORP.,
50C AUDUBON ROAD
WAKEFIELD MA 01880

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.54 **State what the contract or lease is for and the nature of the debtor's interest** SOFTWARE PURCHASING AGREEMENT BY AND BETWEEN OMEGA THERAPEUTICS, INC. AND PRENDIO LLC (BIOPROCURE INC. PURCHASED THROUGH THE PRENDIO CONTRACT)

State the term remaining UNDETERMINED

List the contract number of any government contract

BIOPROCURE INC
660 MAIN STREET
WOBURN MA 01801

2.55 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT

State the term remaining 04/29/2025

List the contract number of any government contract

BIOTEK SOLUTIONS GROUP, LLC
18801 NORTH DALE MABRY HIGHWAY, SUIT #156
LUTZ FL 33548

2.56 **State what the contract or lease is for and the nature of the debtor's interest** CONSULTING AND SCIENTIFIC ADVISORY AGREEMENT: BOB D. BROWN

State the term remaining 03/01/2025

List the contract number of any government contract

BOB DALE BROWN (DBA VERACITY BIO, LLC)
ADDRESS ON FILE

2.57 **State what the contract or lease is for and the nature of the debtor's interest** BOOMI LICENSE AND SERVICES AGMT.

State the term remaining 06/29/2025

List the contract number of any government contract

BOOMI, LP
1400 LIBERTY RIDGE DRIVE
CHESTERBROOK PA 19087

2.58 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT

State the term remaining 10/27/2027

List the contract number of any government contract

BOSTONGENE CORPORATION
UNIVERSITY OFFICE PARK III 95 SAWYER ROAD, SUITE 500
WALTHAM MA 02453

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.59 **State what the contract or lease is for and the nature of the debtor's interest** BPE GLOBAL OMEGA THERAPEUTICS LETTER OF ENGAGEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

BPE GLOBAL
139 PIERCE ST
SAN FRANCISCO CA 94117

2.60 **State what the contract or lease is for and the nature of the debtor's interest** BRAND INSTITUTE / OMEGA MASTER SERVICES AGREEMENT / SOW / PROPOSAL (HCC USAN/INN)

State the term remaining 04/12/2025

List the contract number of any government contract

BRAND INSTITUTE
200 SE 1ST STREET 12TH FLOOR
MIAMI FL 33131

2.61 **State what the contract or lease is for and the nature of the debtor's interest** SHERRY CAO-LETTER MAR 30. 2020

State the term remaining UNDETERMINED

List the contract number of any government contract

CAO, DR. SHERRY
ADDRESS ON FILE

2.62 **State what the contract or lease is for and the nature of the debtor's interest** CATALENT BIOLOGICS QUALITY AGREEMENT MADISON, WI

State the term remaining UNDETERMINED

List the contract number of any government contract

CATALENT PHARMA SOLUTIONS, LLC
14 SCHOOLHOUSE ROAD
SOMERSET NJ 08873

2.63 **State what the contract or lease is for and the nature of the debtor's interest** QAR04 TO QTE-9200418 - ADDITION OF BIOBURDEN CONTROL STRATEGY

State the term remaining UNDETERMINED

List the contract number of any government contract

CATALENT PHARMA SOLUTIONS, LLC
14 SCHOOLHOUSE ROAD
SOMERSET NJ 08873

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.64 **State what the contract or lease is for and the nature of the debtor's interest** LABELING MASTER SERVICES AGREEMENT - NON MANUFACTURING SERVICES

State the term remaining 04/15/2027

List the contract number of any government contract

CATALENT PHARMA SOLUTIONS, LLC
14 SCHOOLHOUSE ROAD
SOMERSET NJ 08873

2.65 **State what the contract or lease is for and the nature of the debtor's interest** QTE-9217687 - CATALENT COMPARATOR (COMBINATION) DRUG SOURCING

State the term remaining 10/26/2025

List the contract number of any government contract

CATALENT PHARMA SOLUTIONS, LLC
14 SCHOOLHOUSE ROAD
SOMERSET NJ 08873

2.66 **State what the contract or lease is for and the nature of the debtor's interest** DEVELOPMENT & CLINICAL SUPPLY MASTER SERVICES AGREEMENT (MFG)

State the term remaining 11/21/2027

List the contract number of any government contract

CATALENT PHARMA SOLUTIONS, LLC
14 SCHOOLHOUSE ROAD
SOMERSET NJ 08873

2.67 **State what the contract or lease is for and the nature of the debtor's interest** QUALITY AGREEMENT CATALENT AND OMEGA

State the term remaining 01/23/2026

List the contract number of any government contract

CATALENT PHARMA SOLUTIONS, LLC
14 SCHOOLHOUSE ROAD
SOMERSET NJ 08873

2.68 **State what the contract or lease is for and the nature of the debtor's interest** QTE-9191868

State the term remaining UNDETERMINED

List the contract number of any government contract

CATALENT PHARMA SOLUTIONS, LLC
14 SCHOOLHOUSE ROAD
SOMERSET NJ 08873

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.69 **State what the contract or lease is for and the nature of the debtor's interest** CHAMPIONS ONCOLOGY - MASTER SERVICES AGREEMENT - 01.20.21 FE

State the term remaining 01/20/2027

List the contract number of any government contract

CHAMPIONS ONCOLOGY, INC.
ONE UNIVERSITY PLAZA, SUITE 307
HACKENSACK NJ 07601

2.70 **State what the contract or lease is for and the nature of the debtor's interest** CHARLES RIVER MASTER SERVICES AGREEMENT

State the term remaining 09/29/2027

List the contract number of any government contract

CHARLES RIVER LABORATORIES, INC.
251 BALLARDVALE STREET
WILMINGTON MA 01887

2.71 **State what the contract or lease is for and the nature of the debtor's interest** CREDIT BIOA METHOD QUALIFICATION

State the term remaining 10/14/2025

List the contract number of any government contract

CHARLES RIVER LABORATORIES, INC.
251 BALLARDVALE STREET
WILMINGTON MA 01887

2.72 **State what the contract or lease is for and the nature of the debtor's interest** ASOW #2, ASOW #5, ASOW #6

State the term remaining UNDETERMINED

List the contract number of any government contract

CHARLES RIVER LABORATORIES, INC.
251 BALLARDVALE STREET
WILMINGTON MA 01887

2.73 **State what the contract or lease is for and the nature of the debtor's interest** ARCHIVE STATEMENT OF WORK (1491)

State the term remaining 10/04/2025

List the contract number of any government contract

CHARLES RIVER LABORATORIES, INC.
251 BALLARDVALE STREET
WILMINGTON MA 01887

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.74 **State what the contract or lease is for and the nature of the debtor's interest** CLINICAL TRIAL AGREEMENT - OTX-2002-101: CITY OF HOPE

State the term remaining 01/01/2028

List the contract number of any government contract

CITY OF HOPE NATIONAL MEDICAL CENTER
1500 EAST DUARTE ROAD
DUARTE CA 91010

2.75 **State what the contract or lease is for and the nature of the debtor's interest** CLINICAL SAMPLE ANALYSIS OF BDNA FOR MYC HCC (WO #11 & CO#1)

State the term remaining UNDETERMINED

List the contract number of any government contract

CMIC HOLDINGS CO., LTD.,
1-1-1, SHIBAURA, MINATO-KU
TOKYO 105-0023
JAPAN

2.76 **State what the contract or lease is for and the nature of the debtor's interest** MYC HCC SIX SOWS (PLUS CO#1) - AMINO-LIPID PK, PEG-LIPID PK, OEC MRNA PK, IGG, IGM, CYTOKINES

State the term remaining 01/01/2027

List the contract number of any government contract

CMIC HOLDINGS CO., LTD.,
1-1-1, SHIBAURA, MINATO-KU
TOKYO 105-0023
JAPAN

2.77 **State what the contract or lease is for and the nature of the debtor's interest** CMIC MASTER SERVICES AGREEMENT

State the term remaining 09/17/2027

List the contract number of any government contract

CMIC HOLDINGS CO., LTD.,
1-1-1, SHIBAURA, MINATO-KU
TOKYO 105-0023
JAPAN

2.78 **State what the contract or lease is for and the nature of the debtor's interest** CONSULTING AGREEMENT

State the term remaining 04/30/2027

List the contract number of any government contract

CONCIERGE CLINICAL SOLUTIONS, LLC
169 COLBURN STREET
WESTWOOD MA 02090

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.79 **State what the contract or lease is for and the nature of the debtor's interest** CREATIVE BIOLABS MASTER SERVICES AGREEMENT AND AMD.

State the term remaining 09/23/2025

List the contract number of any government contract

CREATIVE BIOLABS, INC.
45-1 RAMSEY ROAD
SHIRLEY NY 11967

2.80 **State what the contract or lease is for and the nature of the debtor's interest** CROWN BIOSCIENCES_OMEGA MASTER SERVICES AGREEMENT

State the term remaining 02/03/2026

List the contract number of any government contract

CROWN BIOSCIENCE, INC.,
16550 W BERNARDO DRIVE, BUILDING 5, SUITE 525
SAN DIEGO CA 92127

2.81 **State what the contract or lease is for and the nature of the debtor's interest** CURIA MASTER SERVICES AGREEMENT

State the term remaining 09/30/2025

List the contract number of any government contract

CURIA GLOBA, INC.
26 CORPORATE CIRCLE
ALBANY NY 12203

2.82 **State what the contract or lease is for and the nature of the debtor's interest** CONFIRMATION OF PO FOR SERVICE CONTRACT

State the term remaining UNDETERMINED

List the contract number of any government contract

CYTIVA ENTITY
100 RESULTS WAY
MARLBOROUGH MA 01752

2.83 **State what the contract or lease is for and the nature of the debtor's interest** MATERIAL TRANSFER AGMT & AMD

State the term remaining 04/08/2023

List the contract number of any government contract

CYTIVA SWEDEN AB F/K/A GE HEALTHCARE BIO-SCIENCES AB
BJORKGATAN 30
UPPSLA SE-751 84
SWEDEN

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.84 **State what the contract or lease is for and the nature of the debtor's interest** SERVICE AGREEMENT BY AND BETWEEN OMEGA THERAPEUTICS, INC. AND DATASITE LLC

State the term remaining UNDETERMINED

List the contract number of any government contract

DATASITE LLC
THE BAKER CENTER
733 S. MARQUETTE AVE
SUITE 600
MINNEAPOLIS MN 55402

2.85 **State what the contract or lease is for and the nature of the debtor's interest** DAVOSPHARMAVANTHEM MASTER SERVICES AGREEMENT

State the term remaining 10/14/2026

List the contract number of any government contract

DAVOS CHEMICAL CORPORATION
600 EAST CRESCENT AVENUE UPPER
SADDLE RIVER NJ 07458

2.86 **State what the contract or lease is for and the nature of the debtor's interest** HEDC STABILITY STUDY

State the term remaining 07/06/2026

List the contract number of any government contract

DAVOS CHEMICAL CORPORATION
600 EAST CRESCENT AVENUE UPPER
SADDLE RIVER NJ 07458

2.87 **State what the contract or lease is for and the nature of the debtor's interest** DAVOS/NCK - GMP #1 STABILITY AND ANALYTICAL METHOD DEVELOPMENT

State the term remaining 12/21/2025

List the contract number of any government contract

DAVOS CHEMICAL CORPORATION
600 EAST CRESCENT AVENUE UPPER
SADDLE RIVER NJ 07458

2.88 **State what the contract or lease is for and the nature of the debtor's interest** SERVICE AGREEMENT BY AND BETWEEN OMEGA THERAPEUTICS, INC. AND DIGITAL MEDIA INNOVATIONS LLC

State the term remaining UNDETERMINED

List the contract number of any government contract

DIGITAL MEDIA INNOVATIONS, LLC
770 N HALSTED ST., SUITE 500
CHICAGO IL 60642

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.89 **State what the contract or lease is for and the nature of the debtor's interest** EMD MILLIPORE - LIMITED COMMERCIAL USE LICENSE

State the term remaining 05/22/2026

List the contract number of any government contract

EMD MILLIPORE CORPORATION
400 SUMMIT DR
BURLINGTON MA 01803

2.90 **State what the contract or lease is for and the nature of the debtor's interest** USER AGREEMENT LICENSE - FOR QUESTIONNAIRES

State the term remaining 05/30/2025

List the contract number of any government contract

EORTC - EUROPEAN ORGANIZATION FOR RESEARCH AND TREATMENT OF CANCER
AVENUE E. MOUNIER 83/11
BRUSSELS 1200
BELGIUM

2.91 **State what the contract or lease is for and the nature of the debtor's interest** MASTER CLINICAL SUPPLY AGREEMENT (AND AMENDMENT)

State the term remaining 03/13/2028

List the contract number of any government contract

F. HOFFMANN-LA ROCHE LTD
GRENZACHERSTRASSE 124
BASEL 4070
SWITZERLAND

2.92 **State what the contract or lease is for and the nature of the debtor's interest** T&C FOR MTA FROM JCRB (H441-LUC CELLS)

State the term remaining UNDETERMINED

List the contract number of any government contract

FACULTY OF MEDICINE, SAITAMA MEDICAL UNIVERSITY
38 MORO-HONGO
MOROYAMA
IRUMA
SAITAMA 350-0495
JAPAN

2.93 **State what the contract or lease is for and the nature of the debtor's interest** FGK - OMEGA - LETTER AGMT 08.13.21

State the term remaining UNDETERMINED

List the contract number of any government contract

FGK REPRESENTATIVE SERVICE, GMBH
HEIMERANSTR 35
MUNICH D-80339
GERMANY

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.94 **State what the contract or lease is for and the nature of the debtor's interest** ORPHAN DRUG DESIGNATION SPONSOR AGMT 15.11.20

State the term remaining 12/15/2040

List the contract number of any government contract

FGK REPRESENTATIVE SERVICE, GMBH
HEIMERANSTR. 35
MUNICH D-80339
GERMANY

2.95 **State what the contract or lease is for and the nature of the debtor's interest** SHARED SPACE ARRANGEMENT

State the term remaining 07/31/2027

List the contract number of any government contract

FLAGSHIP LABS 97, INC
140 FIRST STREET
CAMBRIDGE MA 02141

2.96 **State what the contract or lease is for and the nature of the debtor's interest** FLAGSHIP LETTER AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

FLAGSHIP PIONEERING INC.
55 CAMBRIDGE PKWY, STE 800E
CAMBRIDGE MA 02140

2.97 **State what the contract or lease is for and the nature of the debtor's interest** FLAGSHIP LICENSE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

FLAGSHIP PIONEERING INNOVATIONS V, INC.
55 CAMBRIDGE PKWY, STE 800E
CAMBRIDGE MA 02140

2.98 **State what the contract or lease is for and the nature of the debtor's interest** FLAGSHIP IP HOLD OPTION AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

FLAGSHIP PIONEERING INNOVATIONS V, INC.
55 CAMBRIDGE PKWY, STE 800E
CAMBRIDGE MA 02140

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.99 **State what the contract or lease is for and the nature of the debtor's interest** FLAGSHIP VENTURES COMMUNITY OF LEGAL INTEREST SERVICE AGREEMENT_07.13.16

State the term remaining UNDETERMINED

List the contract number of any government contract

FLAGSHIP VENTURES MANAGEMENT, INC.
1 MEMORIAL DR, 7TH FLOOR
CAMBRIDGE MA 02142

2.100 **State what the contract or lease is for and the nature of the debtor's interest** PROJECT ADDENDUM #1 - FOUNDATION MEDICINE \OMEGA-GAPA

State the term remaining 02/16/2027

List the contract number of any government contract

FOUNDATION MEDICINE, INC.
150 SECOND STREET
CAMBRIDGE MA 02141

2.101 **State what the contract or lease is for and the nature of the debtor's interest** DATA PROCESSING AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

FOUNDATION MEDICINE, INC.
150 SECOND STREET
CAMBRIDGE MA 02141

2.102 **State what the contract or lease is for and the nature of the debtor's interest** GAPA - GENOMIC ANALYSIS PLATFORM AGREEMENT

State the term remaining 02/16/2027

List the contract number of any government contract

FOUNDATION MEDICINE, INC.
150 SECOND STREET
CAMBRIDGE MA 02141

2.103 **State what the contract or lease is for and the nature of the debtor's interest** EXTERNAL BIOMARKER PARTNER MEMO

State the term remaining 06/07/2027

List the contract number of any government contract

FOUNDATION MEDICINE, INC.
150 SECOND STREET
CAMBRIDGE MA 02141

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.104 **State what the contract or lease is for and the nature of the debtor's interest** CHANGE ORDER #1 FOR COBBLE ID#846

State the term remaining 02/16/2027

List the contract number of any government contract

FOUNDATION MEDICINE, INC.
150 SECOND STREET
CAMBRIDGE MA 02141

2.105 **State what the contract or lease is for and the nature of the debtor's interest** GENEVIEVE ALMOUZI SAB NOTICE 04.05.21

State the term remaining UNDETERMINED

List the contract number of any government contract

GENEVANT SCIENCES, INC,
245 MAIN ST, 2ND FLOOR
CAMBRIDGE MA 02142

2.106 **State what the contract or lease is for and the nature of the debtor's interest** GITHUB-MASTER SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

GITHUB
88 COLIN P KELLY JR ST
SAN FRANCISCO CA 94107

2.107 **State what the contract or lease is for and the nature of the debtor's interest** CONTRACT LISTED UNDER THE CYTIVA SWEDEN AB F/K/A GE HEALTHCARE BIO-SCIENCES AB CONTRACT - NAME CHANGED

State the term remaining UNDETERMINED

List the contract number of any government contract

GLOBAL LIFE SCIENCES SOLUTIONS USA LLC
PO BOX 643065
PITTSBURGH PA 15264-3065

2.108 **State what the contract or lease is for and the nature of the debtor's interest** GOVIG MASTER SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

GOVIG
7150 E CAMELBACK RD, STE 555
SCOTTSDALE AZ 85251

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.109 **State what the contract or lease is for and the nature of the debtor's interest** SERVICE AGREEMENT BY AND BETWEEN OMEGA THERAPEUTICS, INC. AND GRAPHPAD SOFTWARE, LLC

State the term remaining UNDETERMINED

List the contract number of any government contract

GRAPHPAD SOFTWARE, LLC
2365 NORTHSIDE DRIVE
SUITE 560
SAN DIEGO CA 92108

2.110 **State what the contract or lease is for and the nature of the debtor's interest** GXP ENGAGED MASTER SERVICE AGREEMENT

State the term remaining 08/31/2026

List the contract number of any government contract

GXP ENGAGED AUDITING SERVICES GMBH
BRUNHILDENSTR. 25, 80639
MUNCHEN 80639
GERMANY

2.111 **State what the contract or lease is for and the nature of the debtor's interest** HALLORAN CONSULTING GROUP - MASTER SERVICES AGREEMENT

State the term remaining 02/14/2025

List the contract number of any government contract

HALLORAN CONSULTING GROUP, INC.
22 THOMSON PLACE
BOSTON MA 02210

2.112 **State what the contract or lease is for and the nature of the debtor's interest** MTA_HOPEWELL THERAPEUTICS

State the term remaining 03/20/2025

List the contract number of any government contract

HOPEWELL THERAPEUTICS, INC.,
405 WALTHAM ST., STE. 418
LEXINGTON MA 02421

2.113 **State what the contract or lease is for and the nature of the debtor's interest** HUB ORGANIDS MASTER SERVICES AGREEMENT (AND AMENDMENTS)

State the term remaining 02/01/2027

List the contract number of any government contract

HUB (STICHTING HUBRECHT ORGANOID TECHNOLOGY)
YALELAAN 62,
UTRECHT 3584 CM
NETHERLANDS

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.114 **State what the contract or lease is for and the nature of the debtor's interest** ICAPITAL_OMEGATX AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

ICAPITAL, LLC
62 PLYMPTON ST
BOSTON MA 02118

2.115 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT

State the term remaining 07/07/2028

List the contract number of any government contract

ICON CLINICAL RESEARCH LTD.
2 GRAND CENTRAL TOWER 140 EAST 45TH ST
NEW YORK NY 10017

2.116 **State what the contract or lease is for and the nature of the debtor's interest** MASTER CONTRACT CLINICAL RESEARCH SERVICES AGREEMENT

State the term remaining 06/26/2029

List the contract number of any government contract

IMAGE ANALYSIS GROUP LIMITED
125 WOOD STREET
LONDON EC2V 7AW
UNITED KINGDOM

2.117 **State what the contract or lease is for and the nature of the debtor's interest** INDIVUMED_GMBH - MASTER SERVICES AGREEMENT

State the term remaining 07/05/2026

List the contract number of any government contract

INDIVUMED GMBH
FALKENRIED 88, BLDG. D,
HAMBURG 20251
GERMANY

2.118 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT BY AND BETWEEN OMEGA THERAPEUTICS, INC. AND INFOARMOUR, INC.

State the term remaining UNDETERMINED

List the contract number of any government contract

INFOARMOR, INC.
DEPT 3189
DALLAS TX 75312-3189

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.119 **State what the contract or lease is for and the nature of the debtor's interest** INOTIV (AFFIL OF BIOANALYTICAL SYS) MASTER SERVICES AGREEMENT AND AMEND.

State the term remaining 11/25/2025

List the contract number of any government contract

INOTIV - FORMERLY BIOANALYTICAL SYSTEMS
2701 KENT AVENUE
WEST LAFAYETTE IN 47906

2.120 **State what the contract or lease is for and the nature of the debtor's interest** INSTEM MASTER SERVICES AGREEMENT

State the term remaining 12/05/2025

List the contract number of any government contract

INSTEM
DIAMOND WAY STONE BUSINESS PARK STONE
STAFFORDSHIRE ST15 0SD
UNITED KINGDOM

2.121 **State what the contract or lease is for and the nature of the debtor's interest** JAZZHR SUBSCRIPTION

State the term remaining 03/01/2025

List the contract number of any government contract

JAZZHR
610 LINCOLN ST. #205
WALTHAM MA 02451

2.122 **State what the contract or lease is for and the nature of the debtor's interest** T&C FOR MTA FROM JCRB (H441-LUC CELLS)

State the term remaining UNDETERMINED

List the contract number of any government contract

JCRB CELL BANK
7-6-8 SAITO-ASAGI
IBARAKI
OSAKA 567-0085
JAPAN

2.123 **State what the contract or lease is for and the nature of the debtor's interest** YAZBECK CONSULTING AGREEMENT

State the term remaining 02/24/2025

List the contract number of any government contract

KATIE YAZBECK
ADDRESS ON FILE

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.124 **State what the contract or lease is for and the nature of the debtor's interest** 073119 - EXECUTED CDP LEASE - KINTAI THERAPEUTICS INC

State the term remaining 07/31/2029

List the contract number of any government contract

KINTAI THERAPEUTICS, INC
20 ACORN PARK DRIVE
CAMBRIDGE MA 02140

2.125 **State what the contract or lease is for and the nature of the debtor's interest** KPMG - OMEGA LEASE

State the term remaining UNDETERMINED

List the contract number of any government contract

KPMG LLP
60 SOUTH ST
BOSTON MA 02111

2.126 **State what the contract or lease is for and the nature of the debtor's interest** MASTER LABORATORY SERVICES AGREEMENT

State the term remaining 05/12/2025

List the contract number of any government contract

LABCONNECT
2304 SILVERDALE DR. ST. 100
JOHNSON CITY TN 37601

2.127 **State what the contract or lease is for and the nature of the debtor's interest** PROJECT AGREEMENT #1 TO MASTER LAB SERVICES AGMT

State the term remaining 03/31/2028

List the contract number of any government contract

LABCONNECT
2304 SILVERDALE DR. ST. 100
JOHNSON CITY TN 37601

2.128 **State what the contract or lease is for and the nature of the debtor's interest** CHANGE ORDER NO.2/LC# OMTX2002

State the term remaining 01/29/2027

List the contract number of any government contract

LABCONNECT
2304 SILVERDALE DR ST 100
JOHNSON CITY TN 37601

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.129 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT

State the term remaining 02/07/2027

List the contract number of any government contract

LABCORP DRUG DEVELOPMENT INC.
10 MOORE DRIVE
PO BOX 13983
DURHAM NC 27709

2.130 **State what the contract or lease is for and the nature of the debtor's interest** CONSULTING - EXECUTIVE COACHING - 6 MONTH SERVICES

State the term remaining 05/31/2026

List the contract number of any government contract

LDMAX ENTERPRISES, LLC DBA LOREE DRAUDE COACHING
525 WEST 28TH STREET #1144
NEW YORK NY 10001

2.131 **State what the contract or lease is for and the nature of the debtor's interest** MD CONSULTING AGREEMENT

State the term remaining 06/21/2027

List the contract number of any government contract

LHD INSIGHTS, LLC
9345 SW 142ND ST
MIAMI FL 33176

2.132 **State what the contract or lease is for and the nature of the debtor's interest** QSS, KINGFISHER, EVOS M5000 SERVICE CONTRACT

State the term remaining 10/16/2026

List the contract number of any government contract

LIFE TECHNOLOGIES CORPORATION (THERMO AFFIL)
3175 STALEY ROAD
GRAND ISLAND NY 14072

2.133 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT

State the term remaining 12/17/2027

List the contract number of any government contract

LINEARX, INC
50 HEALTH SCIENCES DR
STONY BROOK NY 11790

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.134 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT - PRECLINICAL EVALUATION OF NEBULIZED LNP

State the term remaining 09/12/2026

List the contract number of any government contract

LOVELACE BIOMEDICAL
2425 RIDGECREST DRIVE
ALBUQUERQUE NM 87108

2.135 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT BY AND BETWEEN OMEGA THERAPEUTICS, INC. AND LUMINEX CORPORATION

State the term remaining UNDETERMINED

List the contract number of any government contract

LUMINEX CORPORATION
PO BOX 844222
DALLAS TX 75284-4222

2.136 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT FOR EQUIPMENT SERVICES

State the term remaining 08/15/2026

List the contract number of any government contract

MARATHON LS
720 UNIVERSITY AVENUE
NORWOOD MA 02062

2.137 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT BY AND BETWEEN OMEGA THERAPEUTICS, INC. AND MARKLEY NETWORK SERVICES LLC

State the term remaining UNDETERMINED

List the contract number of any government contract

MARKLEY NETWORK SERVICES LLC
PO BOX 983122
BOSTON MA 02298-3122

2.138 **State what the contract or lease is for and the nature of the debtor's interest** PEST CONTROL SERVICES

State the term remaining UNDETERMINED

List the contract number of any government contract

MD WEAVER
4 MECHANIC ST
NATICK MA 01760

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.139 **State what the contract or lease is for and the nature of the debtor's interest** MEET RECRUITMENT - STAFFING SERVICES AGREEMENT

State the term remaining 05/12/2026

List the contract number of any government contract

MEET RECRUITMENT
408 BROADWAY FLOOR 4
NEW YORK NY 10013

2.140 **State what the contract or lease is for and the nature of the debtor's interest** CLINICAL SUPPLY CHAIN OPTIMIZATION SERVICES

State the term remaining 02/13/2026

List the contract number of any government contract

MINISTRY OF SCIENCE
100 TERMINAL STREET
BOSTON MA 02129

2.141 **State what the contract or lease is for and the nature of the debtor's interest** CDA FOR COLD ROOM MAINTENANCE

State the term remaining 02/15/2027

List the contract number of any government contract

MINUS-ELEVEN, INC.
70 FINNELL DRIVE SUITE 11
WEYMOUTH MA 02188

2.142 **State what the contract or lease is for and the nature of the debtor's interest** MLM MEDICAL LABS (FORMERLY MD BIOSCIENCES) MASTER SERVICES AGREEMENT

State the term remaining 12/22/2026

List the contract number of any government contract

MLM MEDICAL LABS MINNESOTA, INC.,
3510 HOPKINS PLACE
NORTH OAKDALE MN 55128

2.143 **State what the contract or lease is for and the nature of the debtor's interest** CONSULTING AGREEMENT: NAIM ALKHOURI

State the term remaining 09/27/2026

List the contract number of any government contract

NAIM ALKHOURI INC.
3051 E ROCK WREN RD.
PHOENIX AZ 85048

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.144 **State what the contract or lease is for and the nature of the debtor's interest** MATERIALS TRANSFER AGREEMENT

State the term remaining 04/18/2025

List the contract number of any government contract

NANO INTELLIGENT BIOMEDICAL ENGINEERING COMPANY,
CHANGGYEONG BUILDING, 10TH FLOOR, 174, YULGOK-RO,
JONGNO-GU,
SEOUL 3127
SOUTH KOREA

2.145 **State what the contract or lease is for and the nature of the debtor's interest** MATERIAL TRANSFER AND EVALUATION AGREEMENT

State the term remaining 07/18/2025

List the contract number of any government contract

NANOIMAGING SERVICES, INC.,
4940 CARROLL CANYON ROAD, SUITE 115
SAN DIEGO CA 92121

2.146 **State what the contract or lease is for and the nature of the debtor's interest** MTA_NANOVATION THERAPEUTICS

State the term remaining 05/01/2025

List the contract number of any government contract

NANOVATION THERAPEUTICS INC
4TH FLOOR, 2405 WESTBROOK MALL
VANCOUVER BC V6T 1Z3
CANADA

2.147 **State what the contract or lease is for and the nature of the debtor's interest** CLINICAL TRIAL AGREEMENT - OTX-2002-101: NATIONAL CANCER CENTRE OF SINGAPORE

State the term remaining 01/01/2028

List the contract number of any government contract

NATIONAL CANCER CENTRE OF SINGAPORE PTE LTD
10 HOSPITAL BOULEVARD #19-01
Singapore 168582
SINGAPORE

2.148 **State what the contract or lease is for and the nature of the debtor's interest** CLINICAL TRIAL AGREEMENT - OTX-2002-101: NATIONAL CHENG KUNG UNIVERSITY HOSPITAL

State the term remaining 01/01/2028

List the contract number of any government contract

NATIONAL CHENG KUNG UNIVERSITY HOSPITAL
NO. 138, CHENG LI ROAD
TAINAN 704
TAIWAN

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.149 **State what the contract or lease is for and the nature of the debtor's interest** BIOLOGICAL MATERIALS LICENSE AGMT & NIH APPLICATION (FOR LICENSE)

State the term remaining 08/04/2027

List the contract number of any government contract

NATIONAL INSTITUTES OF HEALTH - NIH
9000 ROCKVILLE PIKE
BETHESDA MD 20892

2.150 **State what the contract or lease is for and the nature of the debtor's interest** CLINICAL TRIAL AGREEMENT - OTX-2002-101: NATIONAL TAIWAN UNIVERSITY HOSPITAL

State the term remaining 01/01/2028

List the contract number of any government contract

NATIONAL TAIWAN UNIVERSITY HOSPITAL
7 ZHONGSHAN S RD, ZHONGZHEN DISTRICT
TAIPEI 10002
TAIWAN

2.151 **State what the contract or lease is for and the nature of the debtor's interest** CLINICAL TRIAL AGREEMENT - OTX-2002-101: NATIONAL UNIVERSITY HOSPITAL

State the term remaining 01/01/2028

List the contract number of any government contract

NATIONAL UNIVERSITY HOSPITAL (SINGAPORE) PTE LTD
1E KENT RIDGE ROAD #13-00
Singapore 119228
SINGAPORE

2.152 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT

State the term remaining 03/07/2028

List the contract number of any government contract

NEOGENOMICS LABORATORIES, INC,
12701 COMMONWEALTH DRIVE, SUITE 9
FORT MYERS FL 33913

2.153 **State what the contract or lease is for and the nature of the debtor's interest** MUTUAL CDA

State the term remaining 03/09/2025

List the contract number of any government contract

NEXT ONCOLOGY - SAN ANTONIO
2829 BABCOCK ROAD, SUITE 300
SAN ANTONIO TX 78229

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.154 **State what the contract or lease is for and the nature of the debtor's interest** JOINT REPRESENTATION ENGAGEMENT AGMT (NITTO/WITHERS)

State the term remaining 04/14/2027

List the contract number of any government contract

NITTO BIOPHARMA, INC.
10618 SCIENCE CENTER DRIVE
SAN DIEGO CA 92121

2.155 **State what the contract or lease is for and the nature of the debtor's interest** RESEARCH COLLABORATION AGMT, WAIVER/CONSENT, AND BANC OF CA AGMT LTR)

State the term remaining 12/31/2033

List the contract number of any government contract

NOVO NORDISK A/S
NOVO ALLE 1, 2880 BAGSVAERD
BAGSVAERD 2880
DENMARK

2.156 **State what the contract or lease is for and the nature of the debtor's interest** RESEARCH COLLABORATION AGMT (OMEGA / NOVO & PIONEERING MEDICINES)

State the term remaining 12/31/2033

List the contract number of any government contract

NOVO NORDISK A/S
NOVO ALLE 1, 2880 BAGSVAERD
BAGSVAERD 2880
DENMARK

2.157 **State what the contract or lease is for and the nature of the debtor's interest** ELIAS NYBERG CA - AD HOC REGULATORY CONSULTING SERVICES

State the term remaining 11/16/2026

List the contract number of any government contract

NYBERG REGULATORY CONSULTING, LLC
PO BOX 641 CENTER
CONWAY NH 03813

2.158 **State what the contract or lease is for and the nature of the debtor's interest** PATTI NARDI RASICOT CONSULTING AGREEMENT

State the term remaining 12/31/2025

List the contract number of any government contract

OCEAN MIST CONSULTING (PATTI NARDI RASICOT)
560 SEASIDE DRIVE
JAMESTOWN RI 02835

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.159	State what the contract or lease is for and the nature of the debtor's interest	CLINICAL TRIAL AGREEMENT - OTX-2002-101: OCHSNER CLINIC FOUNDATION D/B/A OCHSNER HEALTH	
	State the term remaining	01/01/2028	
	List the contract number of any government contract		OCHSNER CLINIC FOUNDATION D/B/A OCHSNER HEALTH 1514 JEFFERSON HIGHWAY ACADEMICS BUILDING, 2ND FLOOR NEW ORLEANS LA 70121
2.160	State what the contract or lease is for and the nature of the debtor's interest	ORACLE AMERICA, INC. - NETSUITE LICENSE - ESTIMATE_13485798 - 7.13.2020	
	State the term remaining	UNDETERMINED	
	List the contract number of any government contract		ORACLE AMERICA, INC. 500 ORACLE PKWY REDWOOD SHORES CA 94065
2.161	State what the contract or lease is for and the nature of the debtor's interest	PACE ANALYTICAL LIFE SCIENCES MASTER SERVICES AGREEMENT.10.13.20FE	
	State the term remaining	10/13/2026	
	List the contract number of any government contract		PACE ANALYTICAL LIFE SCIENCES, LLC 1311 HELMO AVENUE NORTH OAKDALE MN 55128
2.162	State what the contract or lease is for and the nature of the debtor's interest	KIM CHIAZZA CONSULTING AGMT	
	State the term remaining	04/23/2027	
	List the contract number of any government contract		PALMETTO TALENT PARTNERS, INC. 305 S. RIDGE STREET, #2355 BRECKENRIDGE CO 80424
2.163	State what the contract or lease is for and the nature of the debtor's interest	PATSNAP INNOVATION INTELLIGENCE PLATFORM (PROF. SERVICES)	
	State the term remaining	10/31/2025	
	List the contract number of any government contract		PATSNAP (UK) LTD BUILDING 3, CHISWICK BUSINESS PARK, 566 CHISWICK HIGHROAD LONDON W4 5YA ENGLAND

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.164 **State what the contract or lease is for and the nature of the debtor's interest** PAY GOVERNANCE_SERVICE AGMT.

State the term remaining UNDETERMINED

List the contract number of any government contract

PAY GOVERNANCE LLC
OLIVIA WAKEFIELD, PARTNER
477 MADISON AVE
STE 340
NEW YORK NY 10022

2.165 **State what the contract or lease is for and the nature of the debtor's interest** PAYLOCITY TERMS AND CONDITIONS

State the term remaining 09/30/2022

List the contract number of any government contract

PAYLOCITY,
1400 AMERICAN LN
SCHAUMBURG IL 60173

2.166 **State what the contract or lease is for and the nature of the debtor's interest** COBRA SERVICES

State the term remaining 09/19/2022

List the contract number of any government contract

PAYLOCITY,
1400 AMERICAN LN
SCHAUMBURG IL 60173

2.167 **State what the contract or lease is for and the nature of the debtor's interest** PHARMA MODELS MASTER RESEARCH AGMT

State the term remaining 04/29/2026

List the contract number of any government contract

PHARMA MODELS, LLC
257 SIMARANO DRIVE, ANNEX 2
MARLBOROUGH MA 01752

2.168 **State what the contract or lease is for and the nature of the debtor's interest** PHARMARON_OMEGA MASTER SERVICES AGREEMENT

State the term remaining 02/27/2026

List the contract number of any government contract

PHARMARON, INC.,
201 EAST JEFFERSON STREET, SUITE #304
LOUISVILLE KY 40202

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.169 **State what the contract or lease is for and the nature of the debtor's interest** RESEARCH COLLABORATION AGREEMENT (NOVO)

State the term remaining 12/31/2033

List the contract number of any government contract

PIONEERING MEDICINES 08, INC.
55 CAMBRIDGE PKWY, SUITE 800E
CAMBRIDGE MA 02142

2.170 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT FOR PRODUCT WITH NITTO FORMULATION

State the term remaining 08/24/2025

List the contract number of any government contract

POLYMUN SCIENTIFIC IMMUNBIOLOGISCHE FORSCHUNG GMBH
DONAUSTRASSE 99
KLOSTERNEUBURG 3400
AUSTRIA

2.171 **State what the contract or lease is for and the nature of the debtor's interest** MATERIALS TRANSFER AGREEMENT

State the term remaining 12/02/2025

List the contract number of any government contract

POLYMUN SCIENTIFIC IMMUNBIOLOGISCHE FORSCHUNG GMBH
DONAUSTRASSE 99
KLOSTERNEUBURG 3400
AUSTRIA

2.172 **State what the contract or lease is for and the nature of the debtor's interest** POLYMUN-MANUFACTURING AGREEMENT (W/AMENDMENTS)

State the term remaining 10/11/2026

List the contract number of any government contract

POLYMUN SCIENTIFIC IMMUNBIOLOGISCHE FORSCHUNG GMBH
DONAUSTRASSE 99
KLOSTERNEUBURG 3400
AUSTRIA

2.173 **State what the contract or lease is for and the nature of the debtor's interest** PRECISION FOR MEDICINE MASTER SERVICES AGREEMENT

State the term remaining 02/04/2027

List the contract number of any government contract

PRECISION FOR MEDICINE, LLC
240 MAIN STREET, SUITE 400
GLADSTONE NJ 07934

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.174 **State what the contract or lease is for and the nature of the debtor's interest** CHANGE ORDER #2

State the term remaining UNDETERMINED

List the contract number of any government contract

PRECISION FOR MEDICINE, LLC
240 MAIN STREET, SUITE 400
GLADSTONE NJ 07934

2.175 **State what the contract or lease is for and the nature of the debtor's interest** SOFTWARE PURCHASING AGREEMENT BY AND BETWEEN OMEGA THERAPEUTICS, INC. AND PRENDIO LLC

State the term remaining UNDETERMINED

List the contract number of any government contract

PRENDIO LLC
660 MAIN STREET
WOBURN MA 01801

2.176 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT FOR GRAPHIC DESIGN OVERNIGHT SERVICES

State the term remaining 11/22/2025

List the contract number of any government contract

PREZENTUM INC
LEVEL 2, AGNITIO TECH PARK, 141 KANDANCHAVADI,
PERUNGUDI, OMR
CHENNAI 600096
INDIA

2.177 **State what the contract or lease is for and the nature of the debtor's interest** MASTER STAFFING AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

PROCLINICAL STAFFING INC.
1033 N 2ND ST, 6TH FLOOR
PHILADELPHIA PA 19123

2.178 **State what the contract or lease is for and the nature of the debtor's interest** MATERIAL TRANSFER AGREEMENT (EXPIRED 1/6/2024, RENEWAL IN PROCESS)

State the term remaining UNDETERMINED

List the contract number of any government contract

PROMEGA CORPORATION
PO BOX 689768
CHICAGO IL 60695-9768

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.179 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT BY AND BETWEEN OMEGA THERAPEUTICS, INC. AND PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY

State the term remaining UNDETERMINED

List the contract number of any government contract

PROVIDENT LIFE & ACCIDENT INSURANCE COMPANY
6 CONCOURSE PARKWAY # 2700
ATLANTA GA 30374-0592

2.180 **State what the contract or lease is for and the nature of the debtor's interest** MASTER LAB SERVICES AGREEMENT

State the term remaining 08/19/2027

List the contract number of any government contract

Q SQUARED SOLUTIONS LLC
5827 SOUTH MIAMI BLVD.
MORRISVILLE NC 27560

2.181 **State what the contract or lease is for and the nature of the debtor's interest** BAILMENT AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

RARE AIR HEALTH, INC
3925 SW COUNTRY CLUB DR
CORVALLIS OR 97333

2.182 **State what the contract or lease is for and the nature of the debtor's interest** SERVICE CONTRACT

State the term remaining 03/13/2027

List the contract number of any government contract

REPLIGEN CORPORATION,
41 SEYON STREET, BLDG. 1, SUITE 100
WALTHAM MA 02453

2.183 **State what the contract or lease is for and the nature of the debtor's interest** RICHARD YOUNG CONSULTING AGMT. & AMENDMENTS

State the term remaining 11/07/2025

List the contract number of any government contract

RICHARD A. YOUNG, PHD.
ADDRESS ON FILE

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.184 **State what the contract or lease is for and the nature of the debtor's interest** RICHARD DAVIES
CONSULTING AGREEMENT

State the term remaining 02/22/2027

List the contract number of any government contract

RICHARD DAVIES
ADDRESS ON FILE

2.185 **State what the contract or lease is for and the nature of the debtor's interest** RK WOLFF CONSULTING

State the term remaining 03/23/2026

List the contract number of any government contract

RK WOLFF SAFETY CONSULTING INC
245 CHRISTOFER CT.
SANIBEL FL 33957

2.186 **State what the contract or lease is for and the nature of the debtor's interest** OTX-2002-101 TRIAL: IHC
OF TISSUE BIOPSIES (MYC
AND PDL1)

State the term remaining 12/31/2026

List the contract number of any government contract

ROCHE DIAGNOSTICS CORPORATION
9115 HAGUE ROAD
INDIANAPOLIS IN 46256

2.187 **State what the contract or lease is for and the nature of the debtor's interest** PROJECT COLLABORATION
AGREEMENT

State the term remaining 03/03/2025

List the contract number of any government contract

ROCHE DIAGNOSTICS CORPORATION
9115 HAGUE ROAD
INDIANAPOLIS IN 46256

2.188 **State what the contract or lease is for and the nature of the debtor's interest** CLINICAL TRIAL
AGREEMENT - OTX-2002-
101: SARAH CANNON
RESEARCH INSTITUTE /
UNIVERSITY OF
OKLAHOMA HEALTH
SCIENCES CENTER

State the term remaining 02/21/2028

List the contract number of any government contract

SARAH CANNON RESEARCH INSTITUTE, LLC
1100 DR. MARTIN L. KING JR. BOULEVARD SUITE 800
NASHVILLE TN 37203

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.189 **State what the contract or lease is for and the nature of the debtor's interest** CONTRACT SERVICES MASTER SERVICES AGREEMENT

State the term remaining 01/25/2027

List the contract number of any government contract

SBH SCIENCES, INC.,
27 STRATHMORE ROAD
NATICK MA 01760

2.190 **State what the contract or lease is for and the nature of the debtor's interest** STATEMENT OF WORK WITH ADDITION OF -20C STORAGE

State the term remaining 05/05/2025

List the contract number of any government contract

SCISAFE, INC.,
1226 SOUTH 630 EAST, SUITE 3
AMERICAN FORK UT 84003

2.191 **State what the contract or lease is for and the nature of the debtor's interest** QUALITY AGREEMENT

State the term remaining 03/08/2026

List the contract number of any government contract

SCISAFE, INC.,
1226 SOUTH 630 EAST, SUITE 3
AMERICAN FORK UT 84003

2.192 **State what the contract or lease is for and the nature of the debtor's interest** SCISAFE MASTER SERVICES AGREEMENT & SOW

State the term remaining 05/05/2025

List the contract number of any government contract

SCISAFE, INC.,
1226 SOUTH 630 EAST, SUITE 3
AMERICAN FORK UT 84003

2.193 **State what the contract or lease is for and the nature of the debtor's interest** T&C FOR MTA FROM JCRB (H441-LUC CELLS)

State the term remaining UNDETERMINED

List the contract number of any government contract

SEKISUI XENOTECH, LLC
1101 WEST CAMBRIDGE CIRCLE DR
KANSAS CITY KS 66103

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.194 **State what the contract or lease is for and the nature of the debtor's interest** LEASE - 20 ACORN PARK - SHARED SPACE ARRANGEMENT AND AMENDMENTS

State the term remaining 07/30/2029

List the contract number of any government contract

SENDA BIOSCIENCES, INC. (FORMERLY KINTAI THERAPEUTICS)
20 ACORN PARK DR
CAMBRIDGE MA 02140

2.195 **State what the contract or lease is for and the nature of the debtor's interest** CLINICAL TRIAL AGREEMENT - OTX-2002-101: SEOUL NATIONAL UNIVERSITY HOSPITAL

State the term remaining 01/01/2028

List the contract number of any government contract

SEOUL NATIONAL UNIVERSITY HOSPITAL
101 DAEHAK-RO JONGNO-GU
SEOUL 03080
SOUTH KOREA

2.196 **State what the contract or lease is for and the nature of the debtor's interest** SEQERA - NEXTFLOW - SOFTWARE LICENSE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

SEQERA LABS, S.L.,
CARRER RAMON TURRO, 142
BARCELONA 8005
SPAIN

2.197 **State what the contract or lease is for and the nature of the debtor's interest** SERVICES AGREEMENT

State the term remaining 03/19/2025

List the contract number of any government contract

SGS CANADA INC.
6490 VIPOND DRIVE
MISSISSAUGA ON L5T 1W8
CANADA

2.198 **State what the contract or lease is for and the nature of the debtor's interest** SGS MASTER SERVICES AGREEMENT

State the term remaining 03/19/2025

List the contract number of any government contract

SGS NORTH AMERICA INC.
201 ROUTE 17 NORTH, 7TH FLOOR
RUTHERFORD NJ 07070

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.199 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT BY AND BETWEEN OMEGA THERAPEUTICS, INC. AND SIKICH LLP

State the term remaining UNDETERMINED

List the contract number of any government contract

SIKICH LLP
1415 W DIEHL RD
SUITE 400
NAPERVILLE IL 60563

2.200 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT BY AND BETWEEN OMEGA THERAPEUTICS, INC. AND SMARTSHEET INC

State the term remaining UNDETERMINED

List the contract number of any government contract

SMARTSHEET INC
500 108TH AVE NE, SUITE 200
BELLEVUE WA 98004

2.201 **State what the contract or lease is for and the nature of the debtor's interest** WORK ORDER UNDER SMA

State the term remaining 03/20/2025

List the contract number of any government contract

SMC GROUP INTERNATIONAL, INC.,
20250 ACACIA ST., STE 240
NEWPORT BEACH CA 92660

2.202 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT

State the term remaining 04/14/2025

List the contract number of any government contract

SMC GROUP INTERNATIONAL, INC.,
20250 ACACIA ST., STE 240
NEWPORT BEACH CA 92660

2.203 **State what the contract or lease is for and the nature of the debtor's interest** SMITHSONIAN INSTITUTION (PARKING)_DISCOVERY PARK - FIRST AMENDMENT TO PARKING AGREEMENT

State the term remaining 05/12/2026

List the contract number of any government contract

SOMALOGIC, INC.
2945 WILDERNESS PLACE
BOULDER CO 80301

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.204 **State what the contract or lease is for and the nature of the debtor's interest** MATERIALS TRANSFER AGREEMENT

State the term remaining 07/01/2025

List the contract number of any government contract

SPECTRAL DATA SERVICES
818 PIONEER ST
CHAMPAGNE IL 61820

2.205 **State what the contract or lease is for and the nature of the debtor's interest** SOW #4 LAB OPS AND SAFETY CONSULTANTS

State the term remaining 07/31/2025

List the contract number of any government contract

SPOTLIGHT SAFETY, INC.
955 MASSACHUSETTS AVE, STE 416
CAMBRIDGE MA 02139

2.206 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT FOR EHS SERVICES

State the term remaining UNDETERMINED

List the contract number of any government contract

SPOTLIGHT SAFETY, INC.
955 MASSACHUSETTS AVE, STE 416
CAMBRIDGE MA 02139

2.207 **State what the contract or lease is for and the nature of the debtor's interest** STANFORD_WU SRA & PAUSE AMEND.

State the term remaining UNDETERMINED

List the contract number of any government contract

STANFORD, THE BOARD OF TRUSTEES OF THE LELAND
STANFORD JUNIOR UNIVERSITY
415 BROADWAY ST 2ND FLOOR
REDWOOD CITY CA 94063

2.208 **State what the contract or lease is for and the nature of the debtor's interest** ORIGINAL CONTRACT & CHANGE OF ADDRESS NOTIFICATION (140 FIRST STREET)

State the term remaining 09/01/2027

List the contract number of any government contract

STERICYCLE, INC.
2355 WAUKEGAN ROAD
BANNOCKBURN IL 60015

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.209 **State what the contract or lease is for and the nature of the debtor's interest** 2022 CONTRACT AMENDMENT

State the term remaining 09/01/2027

List the contract number of any government contract

STERICYCLE, INC.
2355 WAUKEGAN ROAD
BANNOCKBURN IL 60015

2.210 **State what the contract or lease is for and the nature of the debtor's interest** STUDYLOG SOFTWARE LICENSE AND SOFTWARE MAINTENANCE AGREEMENTS

State the term remaining UNDETERMINED

List the contract number of any government contract

STUDYLOG SYSTEMS, INC
101-A HICKEY BLVD, #301
SOUTH SAN FRANCISCO CA 94080

2.211 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT

State the term remaining 01/23/2028

List the contract number of any government contract

SYNGOI TECHNOLOGIES S.L.U.
PARQUE CIENTÍFICO Y TECNOLÓGICO DE BIZKAIA IBAIZABAL
BIDEA ZAMUDIO
BISCAY 501B 48170
SPAIN

2.212 **State what the contract or lease is for and the nature of the debtor's interest** STATEMENT OF WORK NO. 4

State the term remaining UNDETERMINED

List the contract number of any government contract

SYNTEREX, INC.
122 ROSEMARY RD
DEDHAM MA 02026

2.213 **State what the contract or lease is for and the nature of the debtor's interest** SYNTEREX - OMEGA MASTER SERVICES AGREEMENT

State the term remaining 03/01/2027

List the contract number of any government contract

SYNTEREX, INC.
122 ROSEMARY RD
DEDHAM MA 02026

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.214 **State what the contract or lease is for and the nature of the debtor's interest** FREEDOM EVO SERVICE CONTRACT

State the term remaining 06/21/2026

List the contract number of any government contract

TECAN SP, INC.,
14180 LIVE OAK AVE
BALDWIN PARK CA 91706

2.215 **State what the contract or lease is for and the nature of the debtor's interest** SPARK MICROPLATE READER SERVICE CONTRACT

State the term remaining 08/01/2025

List the contract number of any government contract

TECAN US, INC.
9401 GLOBE CENTER DRIVE SUITE 140
MORRISVILLE NC 27560

2.216 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT (EXPIRED 6/20/2021, RENEWAL IS IN PROCESS)

State the term remaining UNDETERMINED

List the contract number of any government contract

TECHNIUM, INC.,
144 TURNPIKE ROAD
SUITE 230
SOUTHBOROUGH MA 01772

2.217 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT AND AMENDMENT

State the term remaining 06/02/2026

List the contract number of any government contract

TEMPUS LABS, INC,
600 WEST CHICAGO AVE., SUITE 510
CHICAGO IL 60654

2.218 **State what the contract or lease is for and the nature of the debtor's interest** WORK PLAN #1 IN CONNECTION WITH COBBLESTONE #842

State the term remaining 03/07/2025

List the contract number of any government contract

TEMPUS LABS, INC,
600 WEST CHICAGO AVE., SUITE 510
CHICAGO IL 60654

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.219 **State what the contract or lease is for and the nature of the debtor's interest** TET SYSTEMS GMBH & CO
- LICENSE_AGREEMENT
(NON-EXCLUSIVE)

State the term remaining 07/05/2030

List the contract number of any government contract

TET SYSTEMS GMBH & CO
NEUENHEIMER FELD 582
HEIDELBERG 69120
GERMANY

2.220 **State what the contract or lease is for and the nature of the debtor's interest** LICENSE AGREEMENT - MD
ANDERSON_MDACC_NE-
LICENSE_ATCC_MDA-MB-
231_MDA-MB-468

State the term remaining 03/01/2031

List the contract number of any government contract

THE BOARD OF REGENTS OF THE UNIVERSITY OF TEXAS
SYSTEM
210 WEST 7TH STREET
AUSTIN TX 78701

2.221 **State what the contract or lease is for and the nature of the debtor's interest** CLINICAL TRIAL
AGREEMENT - OTX-2002-
101: PRINCE OF WALES
HOSPITAL

State the term remaining 02/14/2028

List the contract number of any government contract

THE CHINESE UNIVERSITY OF HONG KONG
PRINCE OF WALES HOSPITAL SHATIN,
NEW TERRITORIES
HONG KONG

2.222 **State what the contract or lease is for and the nature of the debtor's interest** AED SERVICE AGREEMENT

State the term remaining 12/20/2026

List the contract number of any government contract

THE CINTAS CORPORATION
10-G GILL STREET
WOBURN MA 01801

2.223 **State what the contract or lease is for and the nature of the debtor's interest** CLINICAL TRIAL
AGREEMENT - OTX-2002-
101: THE UNIVERSITY OF
CHICAGO

State the term remaining 01/01/2028

List the contract number of any government contract

THE UNIVERSITY OF CHICAGO
5801 SOUTH ELLIS AVENUE
CHICAGO IL 60637

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.224 **State what the contract or lease is for and the nature of the debtor's interest** CLINICAL TRIAL AGREEMENT - OTX-2002-101: QUEEN MARY HOSPITAL

State the term remaining 05/09/2028

List the contract number of any government contract

THE UNIVERSITY OF HONG KONG
CLINICAL TRIALS CENTRE, 6/F, BLOCK T, QUEEN MARY HOSPITAL, 102
POKFULAM ROAD
HONG KONG

2.225 **State what the contract or lease is for and the nature of the debtor's interest** THERMO FISHER LEASE
MLS 001

State the term remaining UNDETERMINED

List the contract number of any government contract

THERMO FISHER FINANCIAL SERVICES INC
168 THIRD AVE
WALTHAM MA 02451

2.226 **State what the contract or lease is for and the nature of the debtor's interest** THERMO FISHER LEASE
MLS 002

State the term remaining UNDETERMINED

List the contract number of any government contract

THERMO FISHER FINANCIAL SERVICES INC
168 THIRD AVE
WALTHAM MA 02451

2.227 **State what the contract or lease is for and the nature of the debtor's interest** THERMO FISHER LEASE
MLS 003

State the term remaining UNDETERMINED

List the contract number of any government contract

THERMO FISHER FINANCIAL SERVICES INC
168 THIRD AVE
WALTHAM MA 02451

2.228 **State what the contract or lease is for and the nature of the debtor's interest** THERMO FISHER LEASE
MLS 004

State the term remaining UNDETERMINED

List the contract number of any government contract

THERMO FISHER FINANCIAL SERVICES INC
168 THIRD AVE
WALTHAM MA 02451

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.229 **State what the contract or lease is for and the nature of the debtor's interest** THERMO FISHER LEASE
MLS 005

State the term remaining UNDETERMINED

List the contract number of any government contract

THERMO FISHER FINANCIAL SERVICES INC
168 THIRD AVE
WALTHAM MA 02451

2.230 **State what the contract or lease is for and the nature of the debtor's interest** THERMO FISHER LEASE
MLS 006

State the term remaining UNDETERMINED

List the contract number of any government contract

THERMO FISHER FINANCIAL SERVICES INC
168 THIRD AVE
WALTHAM MA 02451

2.231 **State what the contract or lease is for and the nature of the debtor's interest** THERMO FISHER LEASE
MLS 007

State the term remaining UNDETERMINED

List the contract number of any government contract

THERMO FISHER FINANCIAL SERVICES INC
168 THIRD AVE
WALTHAM MA 02451

2.232 **State what the contract or lease is for and the nature of the debtor's interest** THERMO FISHER LEASE
MLS 008

State the term remaining UNDETERMINED

List the contract number of any government contract

THERMO FISHER FINANCIAL SERVICES INC
168 THIRD AVE
WALTHAM MA 02451

2.233 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES
AGREEMENT FOR
PLUMBING WORK

State the term remaining 06/13/2026

List the contract number of any government contract

THOMAS G. GALLAGHER
ADDRESS ON FILE

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.234 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT & SOW - SPATIAL TRANSCRIPTOMICS

State the term remaining 08/23/2026

List the contract number of any government contract

THREE DIMENSION GENOMICS (3D)
2736 LOKER AVENUE W. SUITE B
CARLSBAD CA 92010

2.235 **State what the contract or lease is for and the nature of the debtor's interest** TOOTHAKER CONSULTING

State the term remaining 04/27/2025

List the contract number of any government contract

TOOTHAKER CONSULTING
9 MARYVALE ROAD
BURLINGTON MA 01803

2.236 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT

State the term remaining 05/16/2025

List the contract number of any government contract

TOXSTRATEGIES
23501 CINCO RANCH BLVD., SUITE B226
KATY TX 77494

2.237 **State what the contract or lease is for and the nature of the debtor's interest** TPP SECURITY SERVICES FOR 2023

State the term remaining 12/31/2023

List the contract number of any government contract

TPP GLOBAL SERVICES
420 CLAPBOARDTREE ST
WESTWOOD MA 02090

2.238 **State what the contract or lease is for and the nature of the debtor's interest** MTA_TRANSCODE THERAPEUTICS

State the term remaining 04/21/2025

List the contract number of any government contract

TRANSCODE THERAPEUTICS
73B CHAPEL STREET
NEWTON MA 02458

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.239 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT BY AND BETWEEN OMEGA THERAPEUTICS, INC. AND UNIFIRST CORPORATION

State the term remaining UNDETERMINED

List the contract number of any government contract

UNIFIRST CORPORATION
78-80 EAST COTTAGE STREET
DORCHESTER MA 02125

2.240 **State what the contract or lease is for and the nature of the debtor's interest** CLINICAL TRIAL AGREEMENT - OTX-2002-101: UNIVERSITY OF FLORIDA

State the term remaining 05/03/2028

List the contract number of any government contract

UNIVERSITY OF FLORIDA BOARD OF TRUSTEES
207 GRINTER HALL
P.O. BOX 115500
GAINESVILLE FL 32611-5500

2.241 **State what the contract or lease is for and the nature of the debtor's interest** MTA FOR CFTR ANTIBODIES

State the term remaining 06/16/2029

List the contract number of any government contract

UNIVERSITY OF NORTH CAROLINA - CHAPEL HILL
1119 MARSICO HALL, CB 7248
CHAPEL HILL NC 27599-7248

2.242 **State what the contract or lease is for and the nature of the debtor's interest** CLINICAL TRIAL AGREEMENT - OTX-2002-101: UNIVERSITY OF WASHINGTON

State the term remaining 01/31/2028

List the contract number of any government contract

UNIVERSITY OF WASHINGTON
4333 BROOKLYN AVENUE N.E.
SEATTLE WA 98195

2.243 **State what the contract or lease is for and the nature of the debtor's interest** ONBOARDING PAPERWORK FOR BENEFITS AND RELATED AGREEMENTS

State the term remaining UNDETERMINED

List the contract number of any government contract

UNUM LIFE INSURANCE COMPANY OF AMERICA
PO BOX 406927
ATLANTA GA 30384-6927

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.244 **State what the contract or lease is for and the nature of the debtor's interest** LICENSE AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

UPPSALA MONITORING CENTRE
PO BOX 1051
UPPSALA SE-751 40
SWEDEN

2.245 **State what the contract or lease is for and the nature of the debtor's interest** VAT IT CLIENT AGREEMENT

State the term remaining 11/01/2029

List the contract number of any government contract

VAT IT USA, INC.
1206 LASKIN ROAD
VIRGINIA BEACH VA 23451

2.246 **State what the contract or lease is for and the nature of the debtor's interest** VERITY MASTER SERVICES AGREEMENT_

State the term remaining UNDETERMINED

List the contract number of any government contract

VCC SOLUTIONS LLC. DBA THE VERITY COLLECTIVE,
243 WESTFORD ST
CHELMSFORD MA 01824

2.247 **State what the contract or lease is for and the nature of the debtor's interest** VECTORBUILDER_MASTER SERVICES AGREEMENT.

State the term remaining UNDETERMINED

List the contract number of any government contract

VECTORBUILDER INC
1010 W 35TH ST, STE 515
CHICAGO IL 60609

2.248 **State what the contract or lease is for and the nature of the debtor's interest** CLINICAL BIOA WORK

State the term remaining 06/16/2026

List the contract number of any government contract

VELOCITY LABS
801W MAIN ST. PEORIA
PEORIA IL 61606

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.249 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT FOR SERVICES

State the term remaining 05/23/2026

List the contract number of any government contract

VEOLIA NORTH AMERICA
27 WEST STREET
CHARLESTOWN MA 02129

2.250 **State what the contract or lease is for and the nature of the debtor's interest** VERISTAT_MASTER SERVICES AGREEMENT_OMEGA_THE RAPEUTICS_INC_2022-01-14

State the term remaining 01/18/2027

List the contract number of any government contract

VERISTAT, LLC
134 TURNPIKE ROAD, #200
SOUTHBOROUGH MA 02038

2.251 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT BY AND BETWEEN OMEGA THERAPEUTICS, INC. AND VOTACALL, INC.

State the term remaining UNDETERMINED

List the contract number of any government contract

VOTACALL, INC.
1504 PROVIDENCE HIGHWAY, #19
NORWOORD MA 02062

2.252 **State what the contract or lease is for and the nature of the debtor's interest** COMMERCIAL PEST CONTROL SERVICE AGREEMENT

State the term remaining 11/11/2025

List the contract number of any government contract

WALTHAM SERVICES, LLC
9 ERIE DRIVE
NATICK MA 01760

2.253 **State what the contract or lease is for and the nature of the debtor's interest** CO-EXCLUSIVE PATENT LICENSE AGREEMENT (AND WAIVERS/CONSENT)

State the term remaining 08/01/2037

List the contract number of any government contract

WHITEHEAD INSTITUTE FOR BIOMEDICAL RESEARCH
455 MAIN STREET
CAMBRIDGE MA 02142

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.254 **State what the contract or lease is for and the nature of the debtor's interest** PATENT LICENSE AGREEMENT

State the term remaining 05/22/2037

List the contract number of any government contract

WHITEHEAD INSTITUTE FOR BIOMEDICAL RESEARCH
455 MAIN STREET
CAMBRIDGE MA 02142

2.255 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT

State the term remaining 06/20/2027

List the contract number of any government contract

WHITSELL INNOVATIONS, INC.
18 KENDALL DRIVE
CHAPEL HILL NC 27517

2.256 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT AND AMENDMENT(S)

State the term remaining 08/25/2025

List the contract number of any government contract

WUXI APPTec
UNIT C, 20/F., OFFICE PLUS AT MONG KOK, NO. 998 CANTON ROAD,
KOWLOON
HONG KONG

2.257 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT BY AND BETWEEN OMEGA THERAPEUTICS, INC. AND WYATT TECHNOLOGY CORPORATION

State the term remaining UNDETERMINED

List the contract number of any government contract

WYATT TECHNOLOGY CORPORATION
6330 HOLLISTER AVE
GOLETA CA 93117

2.258 **State what the contract or lease is for and the nature of the debtor's interest** GQR GLOBAL MARKETS MASTER SERVICES AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

WYNDEN STARK LLC D/B/A GQR GLOBAL MARKETS
316 W 12TH ST, STE 210
AUSTIN TX 78701

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.259 **State what the contract or lease is for and the nature of the debtor's interest** ESTABLISH MASTER SERVICES AGREEMENT WITH XENOSTART

State the term remaining 04/24/2026

List the contract number of any government contract

XENOSTART
4383 MEDICAL DRIVE
SAN ANTONIO TX 78229

2.260 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT WITH YECURIS FOR IN VIVO STUDY

State the term remaining 02/12/2027

List the contract number of any government contract

YECURIS CORPORATION
15055 SW SEQUOIA PARKWAY, SUITE 130
TIGARD OR 97224

2.261 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SUBSCRIPTION AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

ZENQMS LLC,
40 COULTER AVE, STE 265
ARDMORE PA 19003

2.262 **State what the contract or lease is for and the nature of the debtor's interest** QUALITY TECHNICAL AGREEMENT

State the term remaining UNDETERMINED

List the contract number of any government contract

ZENQMS LLC,
40 COULTER AVE, STE 265
ARDMORE PA 19003

2.263 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICES AGREEMENT

State the term remaining 02/25/2025

List the contract number of any government contract

ZIFO TECHNOLOGIES, INC.
500 LAKE COOK ROAD
DEERFIELD IL 60015

Debtor **Omega Therapeutics, Inc.**Case number (if known) **25-10211**

Name

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.264 **State what the contract or lease is for and the nature of the debtor's interest** MASTER SERVICE AGREEMENT BY AND BETWEEN OMEGA THERAPEUTICS, INC. AND ZOOM VIDEO COMMUNICATIONS INC

State the term remaining UNDETERMINED

List the contract number of any government contract

ZOOM VIDEO COMMUNICATIONS INC
PO BOX 398843
SAN FRANCISCO CA 94139-8843

Fill in this information to identify the case:Debtor name Omega Therapeutics, Inc.United States Bankruptcy Court for the: District of DelawareCase number (if known) 25-10211☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☐ Yes

- 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor****Name****Mailing Address****Name***Check all schedules that apply:*

Fill in this information to identify the case:Debtor name Omega Therapeutics, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARECase number (if known) 25-10211☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 19, 2025/s/ Barbara Chan

Signature of individual signing on behalf of the debtor

Barbara Chan

Printed name

Senior Vice President of Finance and Chief Accounting Officer

Position or relationship to debtor